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## Market Rule Amendment Proposal

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### PART 1 – MARKET RULE INFORMATION

<b>Identification No.: MR-00225-R00</b>	
<b>Subject: Outage Coordination</b>	
<b>Title: Clarifying Transmitter's Role to Coordinate Outages with Affected Market Participants</b>	
<b>Nature of proposal</b> (please indicate with X): <u> X </u> Alteration <u> </u> Deletion <u> </u> Addition	
<b>Chapter: 5</b>	<b>Appendix:</b>
<b>Sections: 1.2.2</b>	
<b>Sub-sections proposed for amending:</b>	

### PART 2 – PROPOSAL HISTORY

Version	Reason for Issuing	Version Date
1.0	Submitted for TP Review	September 3, 2003
<b>Approved Amendment <i>Publication</i> Date:</b>		
<b>Approved Amendment <i>Effective</i> Date:</b>		

**PART 3 – EXPLANATION FOR PROPOSED AMENDMENT**

Provide a brief description of the following:

- The reason for the proposed amendment and the impact on the *IMO-administered markets* if the amendment is not made
- Alternative solutions considered
- The proposed amendment, how the amendment addresses the above reason and impact of the proposed amendment on the *IMO-administered markets*.

It is proposed that the market rules be amended to clarify the responsibilities of the IMO and transmitters with respect to the coordination of transmission outages. These changes would also make the market rules consistent with the Transmission System Code. These proposed changes are expected to improve the coordination of transmission outages, resulting in improved market efficiency and maintenance of the IMO-controlled grid.

Chapter 5 of the Market Rules relates to Power System Reliability. Section 1.2 of Chapter 5 articulates the general principles that apply to the rest of the chapter. Section 1.2.2 currently states that the IMO shall coordinate its actions under Chapter 5 directly with affected market participants in maintaining the reliability of the IMO-controlled grid. In normal practice, the IMO coordinates its actions with respect to outages of any portion of the transmission system with the relevant transmitter and relies on the transmitter to perform the coordination with affected market participants pursuant to the Transmission System Code. The Transmission System Code states that - “A transmitter shall promptly report to a customer, receiving transmission services, any changes in its equipment, or equipment of another customer, that could materially affect the transmission services provided.”

The coordination of outages with affected market participants is important since outages may present additional costs or inconvenience to them. Therefore, coordination is necessary to reduce the impacts of the outage to the extent possible or to a reasonable extent. Clear coordination responsibilities is expected to improve the efficiency of the outage process, as well assist in the maintenance of the reliability of the IMO-controlled grid.

The purpose of this market rule amendment proposal is to clarify the role that the IMO plays in coordinating outages with affected market participants. It is proposed to amend the market rules in section 1.2.2 of Chapter 5 in order to make it clear that in circumstances set out in Chapter 5 the IMO may not coordinate outages unless the IMO deems it necessary to coordinate such activities to maintain system reliability. It is also proposed to insert a new section 6.1.7 to specify that under a normal operating state it is the transmitters’ responsibility to coordinate outages with affected market participants. (Please refer to MR-00225-R01.)

**PART 4 – PROPOSED AMENDMENT****1.2 General Principles**

- 1.2.1 To the fullest extent possible consistent with maintaining the *reliability* of the *IMO-controlled grid*, the *IMO* shall apply the *market rules* relating to *reliability* so as to minimize the *IMO's* intervention into the operation of the *IMO-administered markets*. However, the maintenance of a *reliable IMO-controlled grid* shall be considered of paramount importance under these *market rules*, and the *IMO* shall have authority to intervene in the *IMO-administered markets* to the extent necessary to maintain the *reliability* of the *IMO-controlled grid*.
- 1.2.2 In all cases, except as otherwise noted in this chapter, where the *IMO* takes action under this Chapter, it shall attempt to coordinate its actions with affected *market participants* unless, in the *IMO's* opinion, conditions dictate the need for immediate action.

**PART 5 – IMO BOARD COMMENTS**






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## Market Rule Amendment Proposal

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### PART 1 – MARKET RULE INFORMATION

<b>Identification No.: MR-00225-R01</b>	
<b>Subject: Outage Coordination</b>	
<b>Title: Clarifying Transmitter's Role to Coordinate Outages with Affected Market Participants</b>	
<b>Nature of proposal</b> (please indicate with X): <u> X </u> <b>Alteration</b> <u> </u> <b>Deletion</b> <u> </u> <b>Addition</b>	
<b>Chapter: 5</b>	<b>Appendix:</b>
<b>Sections: 6.1</b>	
<b>Sub-sections proposed for amending: 6.1.7 (new)</b>	

### PART 2 – PROPOSAL HISTORY – PLEASE REFER TO MR-00225-R00

Version	Reason for Issuing	Version Date
<b>Approved Amendment <i>Publication</i> Date:</b>		
<b>Approved Amendment <i>Effective</i> Date:</b>		

**PART 3 – EXPLANATION FOR PROPOSED AMENDMENT**

Provide a brief description of the following:

- The reason for the proposed amendment and the impact on the *IMO-administered markets* if the amendment is not made
- Alternative solutions considered
- The proposed amendment, how the amendment addresses the above reason and impact of the proposed amendment on the *IMO-administered markets*.

It is proposed to insert a new section 6.1.7 to specify that normally it is the transmitters' responsibility to coordinate outages with impacted market participants.

**PART 4 – PROPOSED AMENDMENT**

## 6. Outage Coordination

6.1.7 The *IMO* shall coordinate *outages* with *market participants* except that, with respect to *outages* to any portion of the *transmission system* during a *normal operating state*, the applicable *transmitter* shall, pursuant to the *Transmission System Code*, coordinate the *outage* with affected *market participants* directly connected to that portion of the *transmission system* unless the *IMO* determines it necessary to coordinate such activities in order to maintain *reliability*.

**PART 5 – IMO BOARD COMMENTS**