

Proposal for Review and Recommendation Process

Market Renewal Program, Market Rule Amendments

Background

The IESO will be proposing substantial amendments to the Market Rules as part of the implementation process for the Market Renewal Program (MRP) (the “**Proposed MRP Amendments**”). Given the extent of the changes, the IESO will be facilitating stakeholder engagement by presenting draft Proposed MRP Amendments in sequential batches, organized thematically in a manner reflecting the organization of the MRP design documents. The IESO will also be presenting the Proposed MRP Amendments to Technical Panel and to the IESO Board in these same sequential batches (the “**Batches**”).

At the October 20, 2020 meeting of the Technical Panel, Vlad Urukov questioned whether any change was required to the Technical Panel Terms of Reference in order to authorize the Technical Panel’s review of the Proposed MRP Amendments in Batches. Mr. Urukov also requested greater clarity with respect to the form of recommendation that the IESO will be seeking from Technical Panel on the Batches and the Proposed MRP Amendments generally.

Proposal

In recognition of important interconnections between the Batches, the IESO will not be seeking a formal recommendation from Technical Panel on any of the Batches until all of the Batches have been presented, and stakeholders and Panel members have had an opportunity to engage the entire suite of Proposed MRP Amendments reflected in all of the Batches. At that time, the IESO will seek a formal recommendation on the Proposed MRP Amendments, as reflected in the sequence of Batches. Similarly, the IESO will not be seeking any approval from the IESO Board on any of the Proposed MRP Amendments until the IESO Board has been given an opportunity to review all of the Batches and has received the formal recommendation from Technical Panel on the entire suite of Proposed MRP Amendments.

The IESO proposes that Technical Panel review the Proposed MRP Amendments in lock-step with external stakeholders and, by way of motion, provide the IESO Board with provisional recommendations on each Batch. The Provisional Recommendations would be intended to assist

Technical Panel in making progress through its review of the Proposed Market Rule Amendments and to assist the IESO Board in its own review of each Batch.

The IESO does not believe that the proposed approach requires any amendment to the Technical Panel [Terms of Reference](#).

Process

As the Technical Panel reviews the Proposed MRP Amendments in lock-step with external stakeholders it would, by way of motion, provide the IESO Board with provisional recommendations on each Batch. The Provisional Recommendations would be subject to the Technical Panel's review of each subsequent Batch, and formal recommendation to the IESO Board following Technical Panel's review of the final Batch.

In the event that review of any Batch reveals issues with an amendment provisionally recommended in an earlier Batch, those issues would be addressed as they present themselves. In this way, an issue would be reviewed in the context of the most recent Batches along with a review of the **relevant** sections of previously reviewed and provisionally recommended Batches.

Following Technical Panel's review of the final Batch, it would provide a single recommendation to the IESO Board with respect to the Proposed MRP Amendments, per the process contemplated in the [Terms of Reference](#).

Proposed Language for Provisional Recommendations

On a motion, the Technical Panel could adopt a provisional recommendation in the following form:

Subject to its review of subsequent Proposed Rule Amendment Packages related to the Market Renewal Program, and without prejudice to its ability to revise its recommendation based on its review of such subsequent packages, the Technical Panel provisionally recommends that the IESO Board approve the Proposed Market Rule Amendments contemplated in MR ____ - ____

Motion to Approve the Provisional Recommendation and Approval Process

The IESO recommends that the Technical Panel adopt the proposed Review and Recommendation Process for the Proposed MRP Amendments.