NOVEMBER 10, 2020

Market Manual 2.3: Market Rule Amendment Procedure

Technical Panel Information Item

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Agenda

- Objective
- Background
- Overview of Changes
- Next Steps



Objective

To provide the Technical Panel with an overview of upcoming revisions to the Market Rule Amendment Procedure (Market Manual 2.3). The IESO is updating the manual for the following reasons:

- To reflect changes in the Technical Panel Terms of Reference
- To ensure clarity on IESO publishing and reporting timelines
- Refresh of terminology and formatting



Background

The Technical Panel's revised Terms of Reference was approved by the IESO Board in February to adopt recommendations from the IESO Advisory Group on Governance and Decision-Making. Conforming changes to Market Manual 2.3 are required

The IESO is obligated to report to the Technical Panel, IESO Board and Ontario Energy Board during the amendment process. Applicable requirements have been clarified throughout Market Manual 2.3

Language and format refresh, including satisfying requirements under Accessibility for Ontarians with Disabilities Act



Revised Terms of Reference

Changes to Market Manual 2.3 necessitated by updates to the Technical Panel Terms of Reference:

- Added clarity on the role of the Technical Panel (i.e. to ensure that rules reflect design)
- Included a timeline requirement for the IESO to provide stakeholder submitted amendment submissions to the Technical Panel
- Added detail on amendment submissions deemed to warrant consideration



Amendment Reporting

The *Electricity Act, 1998* and Market Rules detail IESO obligations for reporting on amendment proposals (e.g. timelines & information requirements). Updates to Market Manual 2.3 ensure alignment with these requirements and add clarity where required, as follows:

- Clarity on information included as part of amendment proposals
- Timelines for publishing recommended amendments for stakeholders and reporting to the OEB
- Timelines and information to be included as part of IESO reporting approved amendments to the OEB (includes clarity on effective dates)



Other Changes

- Language refresh where required
- Inclusion of the Markets Committee and their role as the Urgent Rule Amendment Committee, as delegated by the IESO Board
- Removal of procedural work flows in section 2
- Updates to comply with AODA



Next Steps

- Revised Market Manual 2.3 will be published on Pending Changes for stakeholder feedback by November 17th
- Targeted effective date December 16th
 - Pending stakeholder feedback







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