

MARCH 03, 2020

Reliability-Related Information

Opportunity

- Redefine the term “reliability-related information” to better reflect what it includes
- Clarify the direction of information flows
- Improve consistency in terminology between the market rules and market manuals

Impact on Market Participants

- The proposed rule amendments do not introduce any new obligations nor remove any existing obligations
 - A separate stakeholder engagement was not initiated given that the proposal does not change existing market participant obligations
- The proposed market rule amendments will align the IESO Market Rules with the manner in which this information is currently being collected

Context and Issues

Appendix 4

- Defines technical requirements for the 'connection process': connection assessment, performance validation and modelling, and market registration
- Chapter 7 section 2.2.5 allows these criteria to be stipulated outside of the market rules
- New tools and associated documentation make appendices 4.5A – 4.9 redundant
- Appendices are referenced in a defined term, and by Connection Assessment processes

Context and Issues (continued)

Reliability-related Information

- Is defined as “...information described in Appendices 4.1 to 4.9...”
- This defined term is not actually used anywhere in the market rules

Context and Issues (continued)

Reliability-related Information

- Chapter 5 section 3.3 does have the concept of “reliability-related information”
- Section 3.3.1 requires a catalogue of information provided by the IESO to market participants
- Section 3.3.2 requires a catalogue of information market participants must provide the IESO. Categories of required information is stipulated in (Chapter 5) section 14.1.3

Context and Issues (continued)

IESO Catalogue of reliability-related information

- A defined term that “...means the catalogue described in section 14.1.3 of Chapter 5”
- Catalogue is instantiated in Market Manual 11.3, which covers both sections 3.3.1 and 3.3.2 above
- Scope is much wider than reliability-related information, covering all information of interest to the operation of the ICG, ranging from outages, dispatches, limits, etc., as well as information specific to the connection process

Context and Issues (continued)

Issues

- Connection Assessment processes refer to appendices 4.5A-4.9
- The different versions of “reliability related information” can be confusing, particularly when communicating verbally

Proposal

1. Remove appendices 4.5A – 4.9
2. Rename defined term **reliability-related information to connection-related reliability information** and limit it to the information provided by market participants to IESO during the connection process
3. In the market rules, replace references to appendices 4.5A to 4.9 with the revised term connection-related reliability information

Proposal (continued)

4. Revise Chapter 5 to make language consistent with MM 11.3, specifically by providing clarity in the direction of information flow by referring to:
 - Reliability information provided by the IESO
 - Reliability information required by the IESO
5. Review MM 11.3 to refer to the new defined term where appropriate and replace references to the appendices that will be removed
6. Connection Assessments will refer to new documentation

Next Steps

- March 3 TP (today):
 - Provide TP with **information** on the proposed approach and issue on reliability-related information
- March 26 TP:
 - Review proposed market rule amendments and **vote to post** for broader stakeholder comment
- June 23 TP:
 - Review proposed market rule amendments and **vote to recommend** for IESO Board consideration

Next Steps (continued)

- August 25 BoD:
 - IESO Board review to enable proposed rule changes