Engagement Plan – Peterborough to Kingston Electrical Region

Engagement Plan

Background

This Engagement Plan outlines the background, objectives and proposed timelines to engage with communities and other interested parties in the development of an electricity plan – Integrated Regional Resource Plan (IRRP) – for the Peterborough to Kingston electrical Region.

Examples of the input the IESO is seeking include:

- Information to inform the electricity demand forecasts and needs of the area including details about economic development projects or applications in your community.
- projected growth such as your Municipality's housing strategy e.g. how many units the
 municipality is anticipating building over the next 20 years and types of units, and planned energy
 projects and through initiatives such as Energy Management Plans, Climate Action Plans, Fleet
 Electrification Plans etc.
- Local options that might address needs identified within the planning period over the near term (up to five years) to medium term (up to 10 years).
- Opportunities to align future goals within community energy plans, community-based energy solutions, and other economic development plans for consideration in the medium to long term (up to 20 years).

All interested parties are invited and encouraged to participate in this engagement initiative including but not limited to local municipalities, Indigenous communities, businesses, industry associations, and members of the general public.

This engagement plan may be subject to review and update as the process evolves.

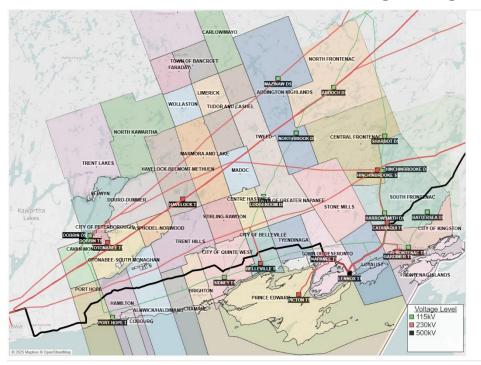


ABOUT REGIONAL ELECTRICITY PLANNING

Regional electricity planning is about identifying and meeting local electricity needs to ensure the reliability of supply in each of the established 21 electricity planning regions across the province. Planning for each region involves the creation of a 20-year outlook, considering the region's unique needs and characteristics, energy-related projects, and initiatives (e.g. energy efficiency, electrification, distributed energy resources, etc.), local generation, transmission, and distribution. Regional planning is just one component of the broader system planning process, which also includes bulk and distribution system planning. All these elements share the common objective of maintaining a reliable and cost-effective electricity supply. See the Appendix for more information on this process.

Each of the 21 regions undergoes a formal planning process at least once every five years, though at different times. The process unfolds differently each time depending on the region's unique changes, developments, needs, and concerns. The Ontario Energy Board (OEB) requires an IRRP to be completed within 18 months following the determination that an IRRP is necessary. For more information about how this process works, see the Appendix or visit the IESO website.

REGIONAL ELECTRICITY PLANNING IN Peterborough to Kingston



The Peterborough to Kingston planning region generally encompasses The Cities of Belleville, Kingston, Peterborough, Quinte West, Prince Edward County, the Municipality of Clarington in the Region of Durham, and the Counties of Frontenac, Hastings, Lennox and Addington, Northumberland, and Peterborough. Several Indigenous communities are located in or near the region including Alderville First Nation, Algonquins of Ontario, Algonquins of

Pikwakanagan, Beausoleil First Nation, Chippewas of Georgina Island First Nation, Chippewas of Rama First Nation, Curve Lake First Nation, Hiawatha First Nation, Kawartha Nishnawbe First Nation, Mississaugas of Scugog Island First Nation, Mohawks of the Bay of Quinte, Métis Nation of Ontario.

The current regional planning cycle began with the <u>Needs Assessment Report</u> published by Hydro One in December 2024, which identified areas that require further review and assessment and may need to be coordinated at the regional level.

The IESO subsequently engaged on and led the development of the <u>Scoping Assessment</u> <u>Outcome Report</u>, published in April 2025, that identifies the path forward to effectively plan for the region. The report determined that a comprehensive and integrated approach is needed to address the needs identified in the Peterborough to Kingston region. The Technical Working Group will develop the IRRP through an exhaustive process that considers input from all interested parties.

Members of the Technical Working Group include:

- The Independent Electricity System Operator
- Hydro One Networks Inc. (Transmission and Distribution)
- Local Distribution Companies including Eastern Ontario Power Inc., Elexicon Energy Inc., Lakefront Utilities Inc., Utilities Kingston.

The IRRP will include recommendations to maintain reliability of supply to the region over the next 20 years. To develop the IRRP, the Technical Working Group will work to gather data, identify needs and issues, examine integrated options, recommend actions, and develop an implementation plan.

The goal of the IRRP is to illustrate the integration of forecasted electricity demand growth, conservation and demand management (CDM) with transmission and distribution system capability, relevant community plans, other bulk system developments, and the potential of distributed energy resources (DERs). Both non-wires and wires solutions will be examined, and communities and stakeholders will be engaged on the options.

The previous planning cycle was completed in 2021. More details can be found on the Peterborough to Kingston regional planning engagement **Webpage**.

2026 Peterborough to Kingston Integrated Regional Resource Plan

The Technical Working Group is responsible for gathering data and assessing the adequacy and security of the electricity supply to the Peterborough to Kingston region. Engagement initiatives with communities, stakeholders, and all interested parties, will inform the recommendations, and set of actions taken to meet the needs of the region.

Their work is intended to focus on but is not limited to station capacity needs focused in the Counties of Peterborough, Prince Edward, and Frontenac, and the City of Kingston as outlined in the 2025 Peterborough to Kingston Scoping Assessment Outcome Report (section 3.3.1), supply capacity needs in Belleville, and load security and restoration needs, also outlined in the outcome report (section 3.2). See the Appendix for details on the categories of needs identified and examined through regional planning.

ENGAGEMENT OBJECTIVES AND SCOPE

The objective of this engagement plan is to ensure that interested communities and stakeholders understand the scope of the IRRP and are in a position to provide input into the development of the document.

The IESO is seeking input to ensure the IRRP:

- Aligns with community perspectives on local needs.
- Incorporates options to meet the growing electricity demand in the Peterborough to Kingston electrical region taking into consideration local energy priorities.
- Ensures a reliable source of electricity in the region over the next 20 years.

Through the planned engagement activities, the IESO will seek input on:

- Local and regional growth and economic development (current, planned, potential).
- Projects that may have an impact on local growth rates and electricity demand (e.g. regional transit expansion, electrification, large incremental loads connecting to the system, significant DER projects, etc.).
- Options for addressing local electricity needs, including non-wires alternatives (e.g., CDM and DERs) and local support and interest for developing those options in the near- (five year), medium- (10 year) and long-term (20 year).
- Information from municipal plans including the implementation of those projects that could impact electricity use, specifically from community energy plans, energy reporting/CDM plans, official plans, and secondary plans.

Topics out of scope for discussion include:

- Projects and plans already underway as part of the previous planning cycle
- Policy-level decisions or direction
- Provincial procurements
- Existing program rules
- Local connection requirements of any individual projects unless there is an opportunity to align with broader regional needs

INTERESTED PARTIES

Input into the development of the IRRP is encouraged and welcomed from any community member or interested stakeholder, however, those that may be particularly interested include:

- Municipalities (e.g., elected officials, planning, sustainability, climate change, and economic development staff)
- Indigenous communities
- LDCs
- Consumer groups and associations (e.g., community/resident associations, business improvement areas, home builders' associations, etc.)
- Local boards of trade and/or chambers of commerce
- Academia and research organizations (e.g., colleges and universities)
- Environmental groups and associations
- Other public sector organizations (e.g., hospitals and school boards)
- Energy service providers
- Generators
- Businesses and other private entities

APPROACH AND METHODS FOR DEVELOPING THE IRRP

Any engagement with the community and interested stakeholders will be conducted in accordance with the IESO's **Engagement Principles**.

This is a public engagement process. <u>The Peterborough to Kingston Engagement Webpage</u> will house all the information for the region's IRRP while the plan is in development. Engagement sessions will be held throughout the engagement initiative to keep all interested parties informed and provide opportunities to provide input into IRRP development. Engagement sessions will be carried out at four major junctures during this IRRP:

- 1. First engagement on the draft engagement plan and the regional load forecast
- 2. Second engagement on the defined needs and potential options; and
- 3. Third engagement on the options evaluation and draft recommendations

Based on the results and progress of planning and engagement efforts, additional engagement sessions may be incorporated into the engagement process.

A feedback form will be provided for interested parties to provide their input typically over a threeweek period for consideration in the planning process. Written feedback will be posted (with consent) along with IESO responses on the engagement webpage.

In addition to public engagement sessions, the IESO may also conduct targeted outreach to key communities and stakeholders where specific local needs and issues require further investigation to help progress through each stage of the IRRP. The content and outcome of these discussions will be shared through the other activities that will be undertaken as part of this engagement initiative.

Following completion of an IRRP, the full report, including all accompanying appendices and associated datasets, will be archived on the IESO's Peterborough to Kingston regional planning webpage. A full schedule of these items is provided below.

DATA AND INFORMATION

The IESO is committed to making regional planning information and data available to support constructive stakeholder and community participation in the process, consistent with the IESO's engagement principles¹ and recommendations from the OEB's Regional Planning Process Advisory Group.²

The <u>Regional Planning Information and Data Release Guideline</u> outlines the categories of information and data, format, and timing in which it is typically made available during an IRRP. By outlining the types and timing of information and data expected to be made available, engagement participants and interested parties will be able to offer more meaningful feedback to the process and decisions to be made.

See Table 1 in the Appendix for a summary of regional planning information.

PROPOSED ENGAGEMENT SCHEDULE



https://www.ieso.ca/en/Sector-Participants/Engagement-Initiatives/Engagement-Principles

² 1 RPPAG Report to the OEB – Recommendations to Improve Ontario's Regional Planning Process, available at https://www.oeb.ca/

Date	Event/Objective Expected Actions/Notes	
Q3 2025	One-on-one discussions with key communities and stakeholders as identified such as municipalities	 Seek input on current, planned, and potential growth, development, and priorities to inform the development of an electricity demand forecast and Engagement Plan Consider input to inform next engagement phase
Q3 2025	Outreach with municipalities begins	Register to attend public webinar #1
Q3 2025	Summary of input from targeted discussions Provide update on planning activities underway Summarize preliminary regional demand forecasts, draft engagement plan	 Seek input to inform electricity demand forecast Seek input on draft engagement plan Post feedback and IESO response to feedback, including rationale
Q4	Feedback due for Public Webinar #1	Feedback posted
Q1 2026	One-on-one discussions with key communities and stakeholders, as identified	 Seek input on identified electricity needs and local preferences on potential solutions Consider input to inform next engagement phase
Q1 2026	 Public Webinar #2: Summary of input from targeted discussions Overview of defined needs and range of potential options/solutions 	 Seek input on the shared identified needs and screened-in options. Post feedback and IESO response to feedback, including rationale
Q1 2026	Feedback due for Public Webinar #2	Feedback posted
Q2 2026	One-on-one discussions with key communities and stakeholders, as identified	 Seek input on local priorities, preferences, and development to inform plan Consider input to inform next engagement phase
Q2 2026	Public Webinar #3:Summary of input from targeted discussions	Seek input on recommendations to meet Needs

	 Overview of options analysis and draft IRRP recommendations Discuss considerations for communities and interested parties to consider in the medium- to long-term planning 	•	Determine whether further outreach is required
Q3 2026	Feedback due for Public Webinar #3	•	Feedback posted
Q4 2026	· Finalize IRRP	•	Post final report on Peterborough to Kingston regional planning webpage and IRRP engagement webpage Conduct survey on engagement process

KWCG IRRP Engagement Appendices

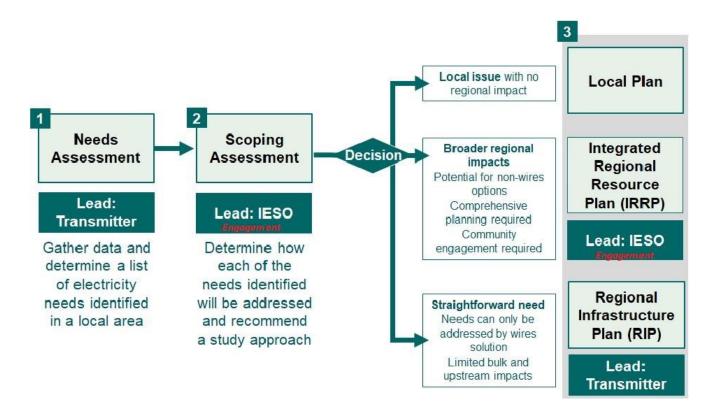
Appendix

Regional Planning Process

Regional planning is ongoing, with electricity reliability evaluated at least once every five years in each region. Community engagement is a critical part of the planning process and the IESO encourages all interested parties to join this discussion to:

- Learn more about the regional planning process and local electricity needs
- Provide input into shaping a community's electricity future by discussing options for meeting local needs, including applicable non-wires alternatives, and discussing the local community's support for development of these options
- Share perspectives for future growth in the area, and how to work together to shape the area's future electricity supply
- Determine opportunities for coordinating and aligning local planning activities and initiatives with the regional planning process

The following diagram illustrates the steps, parties, and outcomes of the regional planning process.



For more information, visit the Regional Planning Process webpage at:

https://www.ieso.ca/en/Get-Involved/Regional-Planning/About-Regional-Planning/How-the-Process-Works

Categories of Electricity Needs

Capacity Needs

- Station capacity refers to the ability to convert power from the transmission system down to distribution system voltages
- System capacity (or "load meeting capability") refers to the ability of the electricity system to supply
 power to customers in the area, either by generating the power locally, or bringing it in through the
 transmission system

End-of-Life Asset Replacement Needs

- · Based on the best available asset condition information at the time
- · Evaluated to decide if the facility should be replaced "like-for-like", "right-sized", or retired

Load Restoration and Supply Security Needs

- Load restoration describes the electricity system's ability to restore power to those affected by a major transmission outage within reasonable timeframes
- · Supply security describes the total amount of load interrupted following major transmission outages

Regional Planning Information and Data Availability

Table 1 describes the categories of regional planning information and data and the opportunity for input and timing in which it is typically made available during an IRRP. **Table 1 | Summary of Regional Planning Information**

Data	Opportunity for Input	Timing
Regional Planning Dashboard	No	Updated biannually and available for download on the IESO website:
outlining updates and status of		Regional Planning (ieso.ca)
planning activities		
Engagement Plan for IRRP	Yes	Draft engagement plan posted prior to first engagement; the final
		engagement plan is published following a comment period
Planning Assessment Criteria	No	Referenced in the IRRP report; and available in the IESO's Market
		Rules & Manuals Library: Market Rules & Manuals Library (ieso.ca)
Load Forecast (PDF)	Yes	High-level summary provided at first engagement for input; detailed
		methodologies are published with the IRRP report
Load Forecast (Spreadsheet)	Yes	Overview of preliminary forecast provided at first engagement for
		input; draft data published following engagement for comment; final
		dataset published with IRRP report
Load Forecast – Energy	No	Draft data provided after first engagement; final data with IRRP
Efficiency (Spreadsheet)	l N	report
Load Forecast – Embedded	No	Draft data provided after first engagement; final data with IRRP
Generation (Spreadsheet)	V	report
Historical Demand	Yes	Data posted prior to first engagement for input on load forecast; published with the IRRP report
Transmission end-of-life	No	This data is updated by Hydro One every five years; a consolidated
Information		list of end-of-life information for all transmission asset owners will be
		updated annually
Transmission System	No	Facilities in scope of the IRRP and expected in-service dates are
Assumptions		published in the Scoping Assessment Outcomes Report; and
		additional details published in the IRRP report
Resource Assumptions	No	General and/or aggregate assumptions by resource type are
		published with the IRRP report
Planning Scenarios	No	Summary published with the IRRP report
System Needs	No	Presented in materials provided in advance of the second
		engagement; and published with the IRRP report
Non-Wires Options Evaluation	Yes	Preliminary information discussed at third engagement with
(PDF)		opportunity for input; and published with IRRP report
Non-Wires Options Evaluation	Yes	Provided at third engagement; draft data provided after comment
(Spreadsheet and/or PDF)	1	period; and final data published with the IRRP report
Economic Assessment	Yes	Preliminary information provided and discussed at the third IRRP
Assumptions		engagement on solution options with an opportunity to provide
		feedback; and final assumptions published with the IRRP report