

This page sets out the instructions for completing the Prescribed Form – Proponent Information and Declarations.

All capitalized terms used in these instructions and the Prescribed Form – Proponent Information and Declarations, unless otherwise stated, have the meanings ascribed to them in the MT I RFP.

**Instructions applicable to all Prescribed Forms:**

- a. This instruction page is not required to be submitted as part of the completed Prescribed Form.
- b. The Prescribed Form is required to be submitted electronically via email to the IESO at [MT.RFP@ieso.ca](mailto:MT.RFP@ieso.ca).
- c. Information provided in each Prescribed Form should be consistent with the information provided in the Proposal.
- d. Where the Prescribed Form has multiple pages, the pages of the Prescribed Form should be kept together in the Proposal in sequential order.
- e. Where a blank field for a section/page reference is provided in a Prescribed Form, enter the section/page reference of the Proposal where the substantiating evidence for that particular item can be found.
- f. Apart from the completion of any blanks, drop down lists, check boxes or similar uncompleted information in a Prescribed Form, no amendments may be made to the wording of a Prescribed Form.
- g. Each Prescribed Form must be completed in its entirety. Fields marked <if applicable> must be completed if applicable to the Proposal. If not applicable, they should be marked "not applicable".
- h. If a signature is required for a Prescribed Form, the Prescribed Form must be signed by a person with authority to bind the Proponent. The Prescribed Form may be printed, signed and scanned, or may be signed digitally through Adobe (Digital ID, or Fill and Sign), Apple Preview or DocuSign.
- i. With the exception of this instruction page, instructions within a Prescribed Form will be enclosed in brackets.

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Capitalized terms not defined herein have the meanings ascribed to them in the MT I RFP.

### Section 1 - Information for the Proponent and the Qualified Facility

Legal name of the Proponent:	
Name of the Qualified Facility:	
Municipal Location and Address of the Qualified Facility:	
Connection Point and Circuit Designation of the Qualified Facility:	
Generation/Storage Technology of the Qualified Facility:	
Qualified Facility's Monthly Qualified Capacity (MW) - Summer, as confirmed during Registration:	
Qualified Facility's Monthly Qualified Capacity (MW) - Winter, as confirmed during Registration:	

### Section 2 – Proponent and Qualified Facility Declarations

The Proponent declares that:

<Check all boxes for confirmation>

1. The Proponent is the legal and documented owner of the Qualified Facility (as reflected in existing OEB generator licenses, existing environmental permits and existing IESO market registration documentation, each as applicable.)
2. The Qualified Facility has the ability to deliver capacity services in accordance with the terms of the MTC I Contract by satisfying the Must-Offer Obligation or the Facility Capacity Factor Obligation (as described in Section 2.2 of the MTC I Contract, each as applicable)
3. The Qualified Facility is a connected facility, embedded generation facility, embedded electricity storage facility, or an embedded non-market participant facility.
4. The Qualified Facility is directly connected to a Transmission System or a Distribution System. The Qualified Facility is built and operating and has all necessary permits, authorizations or approvals under applicable Laws and Regulations to operate as of the Proposal Submission Deadline and either:
  - i.* is currently, or has previously been, the subject of a contract with the IESO, the Ontario Power Authority or the Ontario Electricity Financial Corporation and which

contract has expired or been terminated (or will expire or be terminated) on or before April 30, 2026; or

ii. is otherwise registered with IESO as a registered facility under the Market Rules and is not the subject of a contract with the IESO or the Ontario Electricity Financial Corporation for energy, capacity or regulation services.

5. The Qualified Capacity that is the subject of this MT I RFP is not physically or contractually committed to any third party.
6. The Proponent has included a listing of all environmental permits, interconnection agreements and OEB licenses and other permits under applicable Laws and Regulations relating to the operation of the Qualified Facility, each in the name of the Proponent as Exhibit A
7. The Proponent has included electronic copies of all environmental permits, interconnection agreements, OEB licenses and other applicable permits under applicable Laws and Regulations relating to the operation of the Qualified Facility, in the name of the Proponent as Exhibit B

### **Section 3 – Additional Representations, Warranties and Acknowledgements**

1. The Proponent confirms that the Proposal is complete in every respect and in compliance with the MT I RFP.
2. The Proponent confirms that the Proposal is specific to an individual Qualified Facility
3. The Proponent acknowledges that any amendments made to the Prescribed Forms, whether on the face of such forms or contained elsewhere in its Proposal, may result in the rejection of its Proposal or otherwise may be taken into consideration in the evaluation of the Proposal.
4. The Proponent has only engaged in communications for the Permitted Purposes and has not engaged in any communications for the Excluded Purposes.
5. The Proponent confirms the receipt of all of the Addenda issued by the IESO (if any).
6. The Proponent confirms that neither it, nor any Persons involved in the preparation of its Proposal and/or required by the Proponent to successfully implement its Proposal and comply with the Medium-Term Capacity Contract, has engaged in any activity or communication that would constitute a Conflict of Interest or has engaged in any activity or communication that results in collusion or a violation of any of the civil or criminal code provisions of the *Competition Act* (Canada).
7. The Proponent acknowledges that if its Proposal does not comply with the requirements set out in the Medium-Term RFP, the IESO may, without liability, cost or penalty, reject its Proposal and not give any further consideration to its Proposal.
8. The Proponent acknowledges that the IESO has reserved unto itself all of the rights specified in Section 5.10 of the Medium-Term RFP and that these reserved rights are in addition to any other



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**Prescribed Form - Proponent Information  
and Declarations**  
MT.RFP@ieso.ca

**IESORDP-FORM-004(2021-12)**

express rights or any of the other rights implied in the circumstances of Section 5.7 of the  
MT I RFP.

**PROPONENT NAME:** \_\_\_\_\_

Per: \_\_\_\_\_

Print Name:

Print Title:

(I have authority to bind the Proponent)

Date Signed:

**EXHIBIT "A"**

**Confirmation of Qualified Facility status**

**Listing of all environmental permits, interconnection agreements and OEB licenses,  
specific to the Qualified Facility, in the name of the Proponent**

**EXHIBIT "B"**

**Electronic copies of environmental permits, interconnection agreements and OEB licenses listed in Exhibit  
A**