

This page sets out the instructions for completing the Prescribed Form – Proponent Information, Declarations and Workbook.

All capitalized terms used in these instructions and the Prescribed Form – Proponent Information, Declarations and Workbook, unless otherwise stated, have the meanings ascribed to them in the E-LT1 RFP.

**INSTRUCTIONS APPLICABLE TO ALL PRESCRIBED FORMS:**

- a. The first page of a Prescribed Form should be marked with the name of the Long-Term Reliability Project that is the subject of the Proposal. The Proponent should use the name given to the Long-Term Reliability Project in the Prescribed Form – Proponent Information, Declarations and Workbook.
- b. This instruction page is not required to be submitted as part of the completed Prescribed Form.
- c. The Prescribed Form is required to be submitted electronically via email to the IESO at [LT.RFP@ieso.ca](mailto:LT.RFP@ieso.ca).
- d. Information provided in each Prescribed Form should be consistent with the information provided in the Proposal.
- e. Where the Prescribed Form has multiple pages, the pages of the Prescribed Form should be kept together in the Proposal in sequential order.
- f. Where a blank field for a section/page reference is provided in a Prescribed Form, enter the section/page reference of the Proposal where the substantiating evidence for that particular item can be found.
- g. Apart from the completion of any blanks, drop down lists, check boxes or similar uncompleted information in a Prescribed Form, no amendments may be made to the wording of a Prescribed Form.
- h. Each Prescribed Form must be completed in its entirety. Fields marked < if applicable > must be completed if applicable to the Proposal. If not applicable, they should be marked "Not Applicable".
- i. If a signature is required for a Prescribed Form, the Prescribed Form must be signed by a person with authority to bind the Proponent. The Prescribed Form may be printed, signed and scanned, or may be signed digitally through Adobe (Digital ID, or Fill and Sign), Apple Preview or DocuSign.
- j. With the exception of this instruction page, instructions within a Prescribed Form will be enclosed in brackets.

**INSTRUCTIONS SPECIFIC TO THIS PRESCRIBED FORM:**

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- k. The Workbook constitutes a part of this Prescribed Form – Proponent Information, Declarations and Workbook.
- l. The Workbook must be completed in Microsoft Excel format.
- m. This Workbook consists of four (4) worksheets, entitled "Proponent Information", "Project Information", "Rated Criteria", and "Completeness Checklist". A Proposal must include the "Proponent Information", "Project Information", and "Rated Criteria" worksheets, completed in full. Substantiating evidence should be directly referenced in the appropriate blank field in the Workbook. Worksheet 4 of the Workbook "Completeness Checklist" is an organizational guide to assist Proponents in ensuring all required components of a Proposal are completed and delivered in accordance with the requirements of the E-LT1 RFP. Submission of the "Completeness Checklist" worksheet is not required as part of Proposal submission.
- n. All fields in the Workbook should be completed, as applicable.

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**Prescribed Form - Proponent Information,  
Declarations and Workbook**  
LT.RFP@ieso.ca

**IESORDP-FORM- (2022- )**

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Capitalized terms not defined herein have the meanings ascribed to them in the E-LT1 RFP.

## Section 1 – Information of the Proponent and the Long-Term Reliability Project

Legal name of the Proponent: *<Enter legal name of the Proponent>*

Name of the Long-Term Reliability Project: *<Enter name of the Long-Term Reliability Project>*

Unique Project ID of the Long-Term Reliability Project: *<insert Unique Project ID>*

## Section 2 – Confirmation of Mandatory Requirements

The Proponent declares that:

*Note: Please check the boxes for confirmation.*

The Proponent is:  
*(Note: Proponents must check one of the following boxes.)*

(A) a Qualified Applicant under the LT1 RFQ for either Large-Scale LT1 Projects or Small-Scale LT1 Projects for the Expedited Process;

OR

(B) a Person Controlled by a Qualified Applicant;

OR

(C) an Eligible Expansion Counterparty.

*(Note: Proponents must check one of the following boxes.)*

Where the Proponent has selected (A) or (B) above (i.e., Proposals other than those on behalf of Eligible Expansion Counterparties), as of the Proposal Submission Deadline: (i) the information submitted in respect of the Designated Team Members of the Qualified Applicant under the LT1 RFQ is true or accurate; and (ii) the Control Group Member(s) of the Qualified Applicant in relation to the applicable Entity Development Experience Threshold evaluated under the LT1 RFQ have not changed.

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OR

Where the Proponent has selected (A) or (B) above (i.e., Proposals other than those on behalf of Eligible Expansion Counterparties), as of the Proposal Submission Deadline: (i) the information submitted in respect of the Designated Team Members of the Qualified Applicant under the LT1 RFQ is no longer true or accurate; or (ii) the Control Group Member(s) of the Qualified Applicant in relation to the applicable Entity Development Experience Threshold evaluated under the LT1 RFQ has changed, the Proponent has submitted the Prescribed Form: Notice of Change.

OR

Not applicable as the Proposal is on behalf of an Eligible Expansion Counterparty.

The Proponent is a single Person and is not an unincorporated joint venture of multiple Persons.

The Proposal is for a Long-Term Reliability Project which can be registered as a *registered facility* under the Market Rules and can deliver a continuous amount of Electricity on a dispatchable basis to a connection point on a Distribution System or Transmission System for at least four (4) consecutive hours during Qualifying Hours.

The Long-Term Reliability Project has received a Deliverability Test result from the IESO of either "Deliverable" or "Deliverable but Competing" with respect to a capacity that is not in excess of the Maximum Contract Capacity.

The Proponent, the Qualified Applicant that Controls the Proponent and any other Person Controlled by the same Qualified Applicant that Controls the Proponent, has not submitted Proposals in excess of the maximum Proposal thresholds set out in Section 3.6(a) of the E-LT1 RFP.

The Project Site is:

*(Note: Proponents must check one of the following boxes.)*

proposed to be located in whole or in part on Indigenous Lands and the Proposal includes an Indigenous Support Confirmation in accordance with Section 2.1(d)(iii) of the E-LT1 RFP.

OR

is not located in whole or in part on Indigenous Lands.

There is a Project Website for the Long-Term Reliability Project that incorporates a community and Indigenous engagement plan and a notice of public meeting in accordance with the requirements of Section 2.1(f) of the E-LT1 RFP.

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### **Section 3 – Workbook**

- Proponent has completed the Workbook, which is deemed to be attached as Exhibit A.

### **Section 4 – Additional Representations, Warranties and Acknowledgements**

1. The Proponent confirms that the Proposal is complete in every respect and in compliance with the E-LT1 RFP.
2. The Proponent confirms that only one Proposal has been submitted in respect of the Long-Term Reliability Project described in this Prescribed Form – Proponent Information, Declarations and Workbook.
3. The Proponent represents and warrants that the Prescribed Form – Access Rights Declaration has been submitted for the same location described above in Section 3 of this Prescribed Form – Proponent Information, Declarations and Workbook.
4. The Proponent acknowledges that any amendments made to the Prescribed Forms, whether on the face of such forms or contained elsewhere in its Proposal, may result in the rejection of its Proposal or otherwise may be taken into consideration in the evaluation of the Proposal.
5. The Proponent has only engaged in communications for the Permitted Purposes and has not engaged in any communications for the Excluded Purposes.
6. The Proponent confirms the receipt of all of the Addenda issued by the IESO (if any).
7. The Proponent confirms that neither it, nor any Persons involved in the preparation of its Proposal and/or required by the Proponent to successfully implement its Proposal and comply with the E-LT1 Contract, has engaged in any activity or communication that would constitute a Conflict of Interest or has engaged in any activity or communication that results in collusion or a violation of any of the civil or criminal code provisions of the *Competition Act* (Canada).
8. The Proponent acknowledges that if its Proposal does not comply with the requirements set out in the E-LT1 RFP, the IESO may, without liability, cost or penalty, reject its Proposal and not give any further consideration to its Proposal.
9. The Proponent acknowledges that the IESO has reserved unto itself all of the rights specified in Section 5.10 of the E-LT1 RFP and that these reserved rights are in addition to any other express rights or any of the other rights implied in the circumstances of Section 5.7 of the E-LT1 RFP.

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I hereby confirm that I am an individual with the authority to bind the Proponent and that, if applicable, by signing this form using electronic signature, I agree to the content, terms and conditions set out in the document on behalf of the Proponent.

**PROPONENT NAME:** \_\_\_\_\_

Per: \_\_\_\_\_

Print Name:

Print Title:

(I have authority to bind the Proponent)

Date Signed:

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**EXHIBIT A**

**WORKBOOK**

*Note: The completed Workbook in Microsoft Excel format will be deemed to be attached as this Exhibit A.*

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