## Community Energy Champion (CEC) Program 3.0

## Request for Funding Report - Final

SUBMIT VIA EMAIL (PDF WITH SIGNATURE) TO THE IESO'S INDIGENOUS RELATIONS – ENERGY SUPPORT PROGRAMS AT CEC@ieso.ca

Capitalized terms not defined herein have the meanings ascribed to them in the Funding Agreement.

The Request for Funding Report must be submitted by the Recipient in order to receive a Disbursement. The Request for Funding Report outlines the Work undertaken by the Recipient that is evidenced by the Deliverables for which a Request for Funding is being submitted.

The Request for Funding Report must be completed in its entirety and be executed by the Recipient, or Lead Recipient, as applicable, to be accepted. The IESO may request further documentation in support of the Request for Funding Report or reject the Request for Funding Report in accordance with the Funding Agreement.

## **Funding Information:**

**Date of Request For Funding:** 

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| Recipient/Joint Recipient Name(s):       |  |
| Funding Agreement Identification Number: |  |
|  |  |
| Maximum Funding Amount:                  |  |
| Funding Disbursed by IESO to Date:       |  |
| Funding Spent to Date:                   |  |
| Disbursement Amount requested:           |  |
| Funding amount remaining for Recipient:  |  |
| Milestone #:                             |  |
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1. Work to date: Provide an overview of the results of the work undertaken for this Milestone in respect of the 'Schedule C' Work Plan and Budget of the Funding Agreement.

| Activity with detailed description of the work undertaken | their respective | Targeted<br>Completion<br>Date<br>(dd/mm/yy) | Date | Targeted Budget (Cost of Activity / Disbursement, excludes HST) | Actual<br>Spent<br>Amount for<br>Activity<br>(excludes<br>HST) |
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| Please provide a summary of the final results achieved by the CEC Work. (A separate, more detailed account of the results can be submitted, indicating "see attached" in the box below and attaching the document accordingly). |
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| Please describe how participants were engaged throughout the CEC Work.  |
| How many community members have been engaged in the project during the term of the contract?  |
| Examples of engagement include participating in a workshop or providing input into a Community Energy Plan.   |
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| 4. | Please describe how the capacity and/or skills of the community or organization have increased as a result of the CEC Work and identify areas that require further development. |
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|    | Examples could include:   |
|    | Workshop participation  |
|    | <ul> <li>Increased knowledge of energy projects/topics</li> </ul>   |
|    | Increased hands-on energy skills development  |
|    |   |
| 5. | How many members have received formal training or education certification from a recognized institution enabled by community or organization participation in the CEC Program?  |
|    | Examples could include:   |
|    | <ul> <li>Receiving a Certified Energy Manager (CEM) designation; or</li> </ul>  |
|    | <ul> <li>Completing a course delivered by a college recognized by the Ministry of Training,<br/>Colleges, and Universities.</li> </ul>  |
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| 6. |   | C find value in participating in IESO training and engagements? t Applicable) If so, how has this helped? If not, what can the IESO |  |
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| 7. | 7. Please describe any other success measures t   | hat resulted from this CEC Work.  |  |
|    | Do you believe that participating in CEC Program ha<br>economic development objectives of your communit |   |  |
|    | Examples of how program participation could advan might include:  | ce economic development objectives  |  |
|    | <ul> <li>Creating employment opportunities</li> </ul>   |   |  |
|    | <ul> <li>Reducing energy costs for businesses</li> </ul>  |   |  |
|    | <ul> <li>Enabling community expansion</li> </ul>  |   |  |
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| 8. | Do you believe that participation in CEC has enabled or will enable your community or organization to spend less money on electricity, wood, propane, gasoline, diesel, or other fuels than it would have otherwise? (Yes/No/Not Applicable). |
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|    | If possible, please estimate how much money will be saved on an annual basis. Please also estimate the reduction of other fuel sources, such as diesel for electricity generation.  |
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| 9. | Do you believe that participation in the CEC Program has enabled or will enable your community or organization to develop projects with economic benefit for the community or organization?   |
| 9. | your community or organization to develop projects with economic benefit for  |
| 9. | your community or organization to develop projects with economic benefit for the community or organization?  Please describe the type of renewable energy projects that the CEC Program has supported   |
| 9. | your community or organization to develop projects with economic benefit for the community or organization?  Please describe the type of renewable energy projects that the CEC Program has supported   |
| 9. | your community or organization to develop projects with economic benefit for the community or organization?  Please describe the type of renewable energy projects that the CEC Program has supported   |
| 9. | your community or organization to develop projects with economic benefit for the community or organization?  Please describe the type of renewable energy projects that the CEC Program has supported   |

| 10.Do you believe that participating in the CEC Program has generate generate health, quality of life or social benefits for your common organization? (Yes/No) If so, in what way? |                   |
|---|-------------------|
| Examples of health and social benefits include:   |                   |
| Reduced air and water pollution   |                   |
| Safer, healthier housing  |                   |
| <ul> <li>Improved access to community services</li> </ul>   |                   |
| • Improved food security  |                   |
| 11.Do you believe that participation in the CEC Program has enhan<br>enhance your community or organization's energy security?  | ced or will       |
| Energy security is defined as the uninterrupted availability of energy at an a  | affordable price. |
| The Recipient, or Lead Recipient, as applicable, confirms that each   | of the following  |
| are attached hereto, as applicable:   |                   |
| Submissions/materials requested by IESO for related activities completed, listed in Schedule C of the Funding Agreement, as required under the applicable Milestone.                | Yes N/A           |
| Please list Milestone Deliverables included with this Report as described in S<br>Funding Agreement.  | Schedule C of the |
|   |                   |

## Representations

Date executed

The Recipient, or Lead Recipient, as applicable, represents and warrants to the IESO that:

- 1. the Recipient is in compliance with the Funding Agreement;
- 2. the Recipient has entered into an employment agreement with the CEC and the CEC is employed on a full time basis;
- 3. the Request for Funding Report does not request funding in respect of any Ineligible Expenses or duplicative funding, as per the Recipient's obligations under Sections 4.2 and 4.3, respectively, of the Funding Agreement;
- 4. as of the submission date of the Deliverable, no Default Event or Termination Event has occurred or is occurring; and
- 5. all information contained in the Request for Funding Report, and all submissions/materials included as the Deliverables in respect of this Request for Funding Report, is true, accurate and complete in all material respects.

| Name of Recipient, or Lead Recipient,        | as applicable                  |
|--|--------------------------------|
| Signatory Signature                          | _                              |
| I have the authority to bind the Recipient A | <sup>/</sup> Joint Recipients. |
| Printed Name of Signatory, Title             |                                |
|  | _                              |