

AUGUST 7, 2024

Market Renewal Program: June 2024 External Readiness Assessment Survey Results Summary for the MRP Implementation Working Group (IWG)

William Whiting

MRP Readiness Business Advisor – LDCs, Transmitters and Loads

Overview of External Readiness Assessment Surveys

- The MRP External Readiness team will conduct an assessment of market participant readiness from 2023-2025 through a series of surveys
- Objective: mitigate the risk of market participants being unprepared for changes to technology and market operations at Go-Live
- Benefits: highlight potential issues earlier allowing the IESO to course-correct readiness efforts

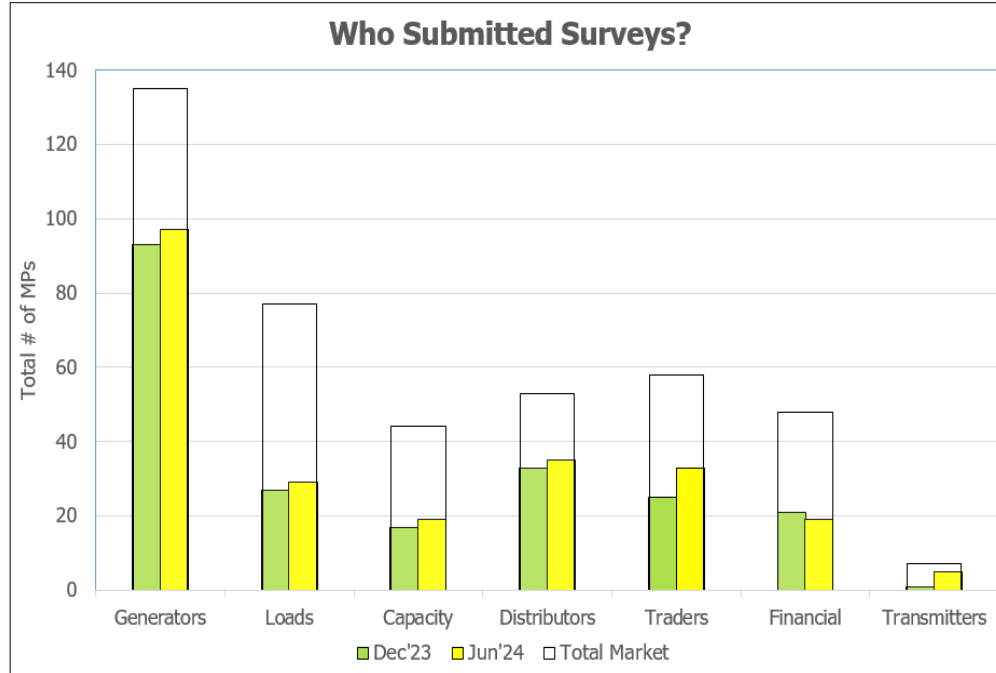
External Readiness Assessment Timeline



Timing	Assessment	# of Participants
Jun 2023	Assessment 0	18
Dec 2023	Assessment 1	All
Jun 2024	Assessment 2	All*
Oct 2024	Assessment 3	All
Jan 2025	Assessment 4	All
Mar 2025	Assessment 5	All
Apr 2025	Assessment 6 (TBD)	All

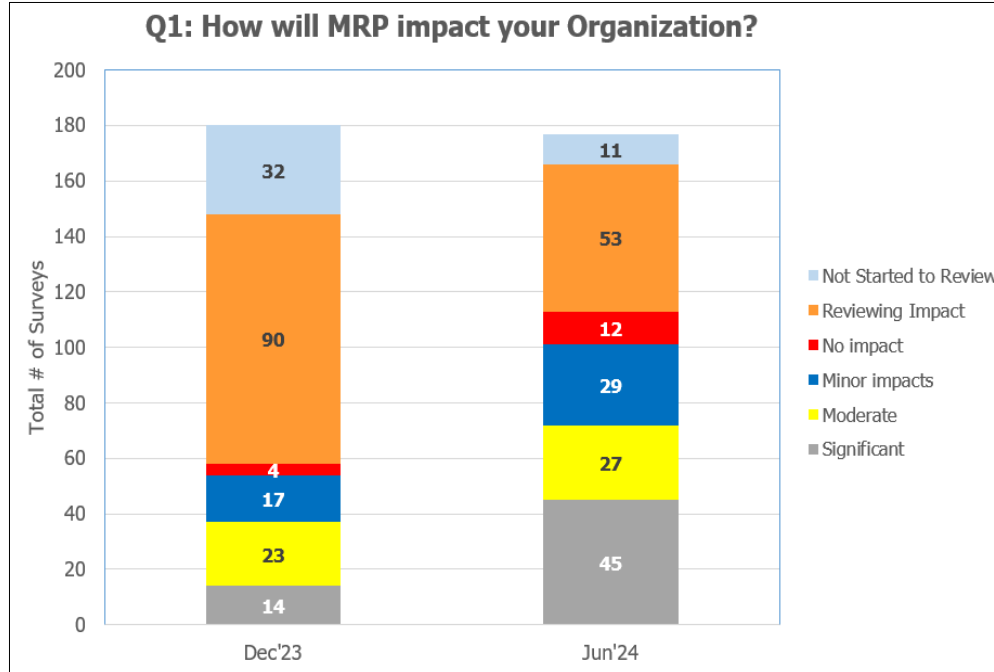
- Assessment 2 had 177 Market Participants responding to the survey

Survey Submission Rates

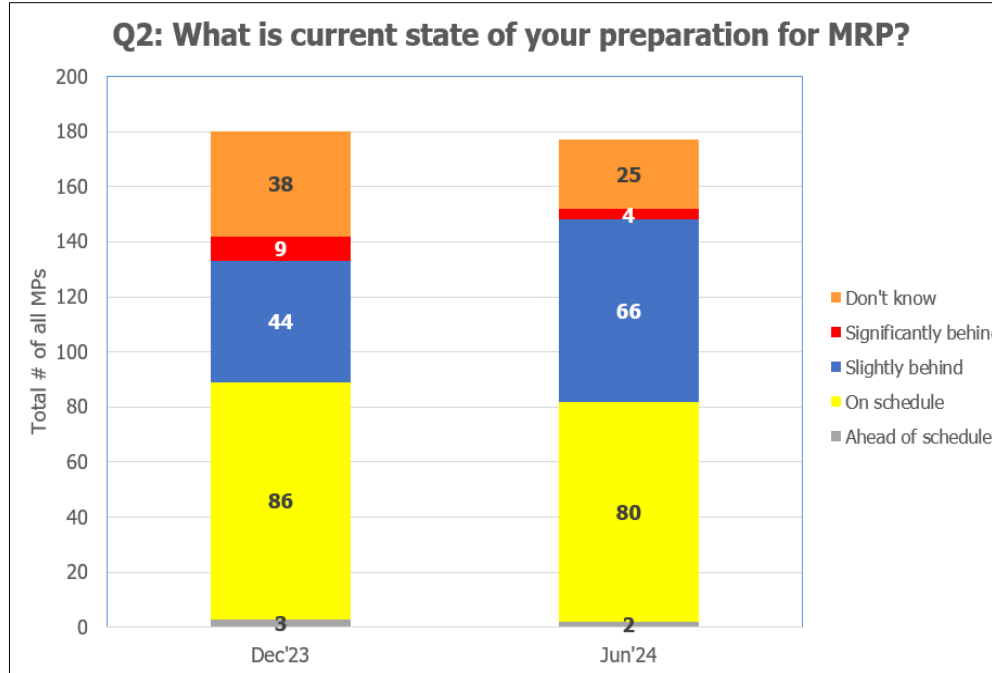


- 177 of 368 Market Participants responded to this survey, consistent with the response rate from the Q4 2023 survey
- Organizations that are registered as more than one participation type are counted in more than one of the segments shown

Question 1: Impact of MRP



Question 2: Readiness Status



Question 2A – Why do you feel that way? (written)

'Slightly Behind' and 'Significantly Behind' Schedule

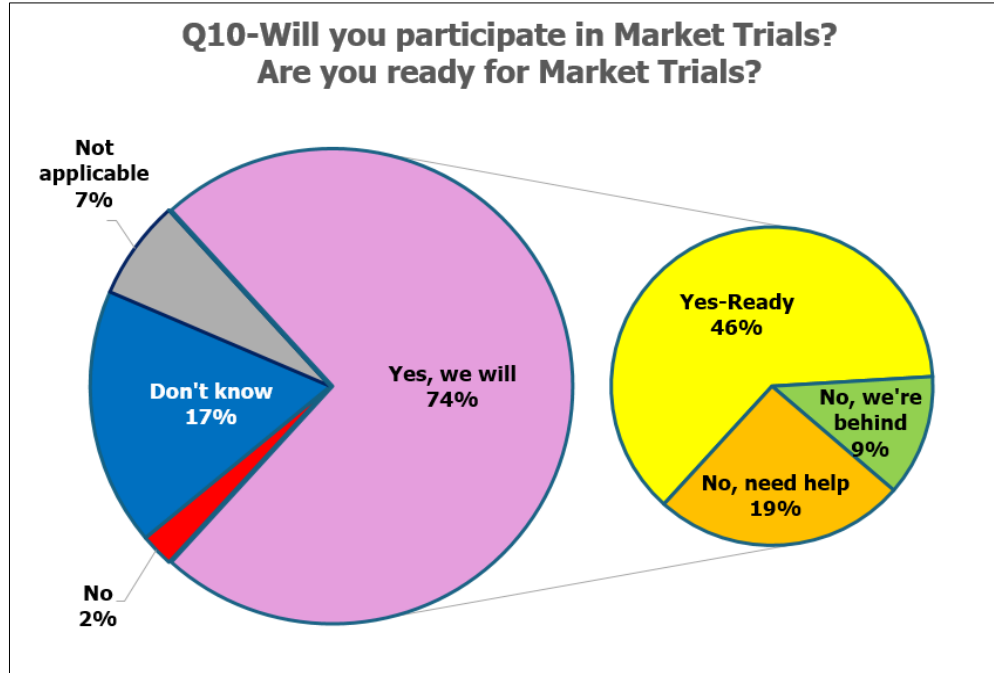
- Not done all tasks yet (i.e. reference levels, connectivity testing)
- Too busy with current work to review MRP
- Will be better able to judge progress once MPs are able to test solutions with sample and market participant specific settlement statements and reports
- Need remaining test cases and report specifications to proceed with some work (note: these are now available)
- Need more info needed on MRP, and need IESO help with connectivity issues

Question 8: Updates to MP's Internal IT Systems

Q8: How are you progressing on your IT systems upgrades (1/2 of all MPs)?

Progress on Re-programming:	On Track	Progressing, but behind schedule	Don't Know
Reports APIs	67%	20%	13%
Internal Systems for Reports	63%	26%	11%
Settlement APIs	50%	29%	21%
Internal Systems For Settlements	58%	32%	11%
MIM/Dispatch APIs	78%	22%	0%
LDC Billing System	50%	33%	17%

Question 10: Market Trials Testing Phase



Question 11: MRP Information/Assistance

Has your team received info/assistance it needs for MRP?

- 77% of all respondents said 'Yes'
 - Higher End (85%+): LDCs, Transmitters
 - Mid Range (75-80%): Energy Traders, Virtual Traders, Loads
 - Lower End (70-75%): Generators, Storage, Capacity, Financial Market
- 'No' responses were also asked "how else can IESO help"?

Question 11A: 'How can IESO help'? (written)

- More help with MRP testing issues
- More info on specific impacts by MP segment, not general info
- Need more information on when MRP training will be available
- Topics: how DAM works, standing offers, RT pricing for non-dispatchable generators, list of IT changes (IESO Note: some of this information is already posted on MRP webpages)

Readiness Survey - Next Steps

- MRP Business Advisors will be reviewing survey responses and reaching out with more information/assistance, where applicable
- Targeted efforts to involve remaining inactive MPs into MRP, and to complete Market Trials and preparation work this summer/fall
- Survey # 3 is scheduled for October 2024, at the end of Market Trials

Thank You

ieso.ca

1.888.448.7777

customer.relations@ieso.ca

engagement@ieso.ca



[@IESO Tweets](https://twitter.com/IESO)



[linkedin.com/company/IESO](https://www.linkedin.com/company/IESO)