

Feedback Form

Long-Term 2 RFP – April 24, 2025

Feedback Provided by:

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Date: May 14, 2025

To promote transparency, feedback submitted will be posted on the LT RFP engagement page unless otherwise requested by the sender.

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Yes – there is confidential information, do not post

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No – comfortable to publish to the IESO web page

Following the LT2 RFP April 24, 2024, engagement webinar, the Independent Electricity System Operator (IESO) is seeking feedback from stakeholders on the items discussed. The presentation and recording can be accessed from the LT2 [engagement web page](#).

Note: The IESO will accept additional materials where it may be required to support your rationale provided below. When sending additional materials please indicate if they are confidential.

Please submit feedback to engagement@ieso.ca by May 9, 2025.

Tariff Risk Mitigation

Do you have any comments related to the tariff risk mitigation concepts presented during the webinar?

Boralex supports the 100% price indexation pre-COD and is supportive of a mechanism to refresh the contract price post award. There are a few key points we think should be considered:

- If the IESO rejects the proponent's updated price, and there is a mutual termination, the developer should be reimbursed for verifiable sunk development costs. At this stage, the developer would have incurred significant costs to advance the project.
- The definition of tariffs should be expanded to include any adjustment to ITC regulations.
- The timeframe should allow for both the equipment contracts to be secured and the equipment to arrive on site. Only then will the equipment purchased be free of tariffs. Suppliers will not bear the risks of tariffs, and this will be pushed onto developers.

LT2 RFP and Contract Updates

Do you have any comments related to the other RFP and Contract updates presented during the webinar?

The Proposal to not lose contract term but maintain LDs should be expanded to all projects that experience delays related to procurement.

LT2 RFP Requirements for Crown Land Projects

Do you have any comments regarding the new Proposal Submission requirements for Crown Land Projects?

Based on the process outlined in the April 24th IESO webinar, proponents will not know if their site overlaps with another proponent's site. Boralex recommends that the IESO requires, as part of the registration process, that proponents submit their Crown Land shapefile (as described in the webinar) as part of their registration, and that the IESO publish a map of all the Crown Land grid squares proposed to be utilized on an anonymous basis. Therefore, proponents can decide if they want to continue utilizing overlapping Crown Land grid squares.

LT2 RFP Deliverability Update

Do you have any comments regarding the deliverability guidance updates presented during the webinar?

General Comments/Feedback