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**JUNE 25, 2026**

# Long Lead-Time Request for Proposals

# Disclaimer

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# Purpose

To highlight upcoming procurement milestones and provide Proponents with updates related to final RFPs, Contracts and Prescribed Forms.

# Defined Terms

Capitalized terms used in this presentation not otherwise defined herein, have the meaning given to such terms in the LLT(e) RFP, LLT(c) RFP, LLT(e) Contract and LLT(c) Contract, as applicable.

# Agenda

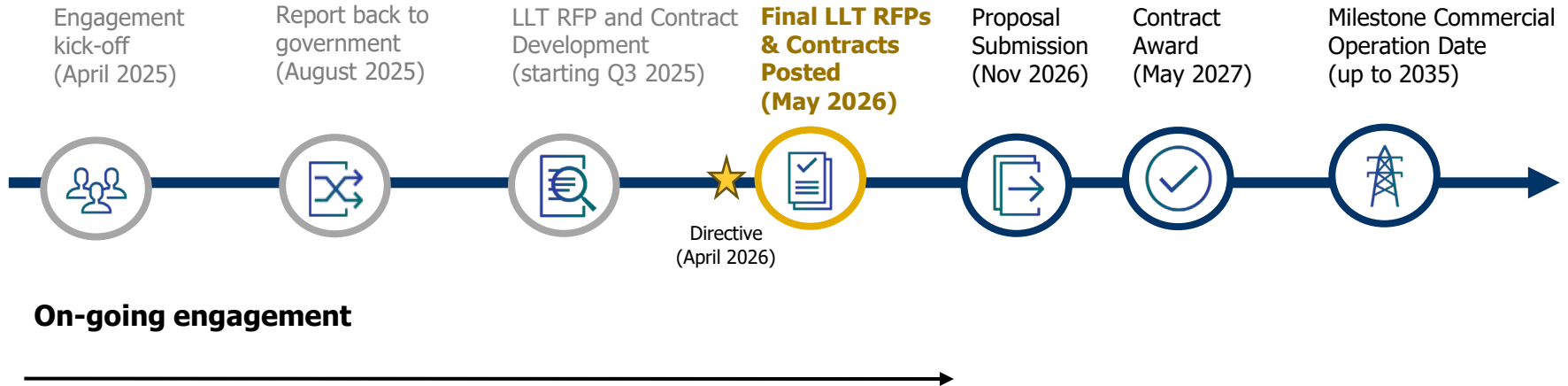
Today's engagement will cover the following topics:

1. Timelines and Schedule
2. Provincial Crown Land Shapefile Clarifications
3. Potential Addenda to the RFPs and Contracts
4. Other Updates and Next Steps



# Timelines & Schedule

# Procurement Timelines



# Procurement Schedule

Milestone	Date
IESO's release of the final LLT RFPs and LLT Contracts	May 6, 2026
<b>Proponent's deadline for submitting questions and comments, if any</b>	<b>July 10, 2026</b>
IESO's deadline for issuing Addenda to the LLT RFPs and Contracts, if any	August 13, 2026
Registration Start Date	September 23, 2026
Proponent's Deadline for Registration	October 06, 2026
Proposal Submission Deadline	November 26, 2026
Target date for notification to Selected Proponents	May 25, 2027



# Provincial Crown Land Shapefile Clarifications

# Provincial Shapefile Requirements

- Both the IESO and the Ministry of Natural Resources (MNR) require the submission of a shapefile for LLT Capacity Projects/LLT Energy Projects proposing to locate on Provincial Crown Land
- IESO's Provincial Crown Land Shapefile requirements are outlined in the LLT RFPs and MNR's shapefile requirements are outlined in the [Public Land Site Report](#) form (PLSR)
- Generally, these requirements are consistent, however some of the key differences are outlined on the next slide
- In both cases, the shapefile should define the boundary of the Project Site that is located within Provincial Crown Land, however, the shapefile submitted to MNR may include a larger area than a Proponent decides to include in their Proposal to the IESO

# Provincial Shapefile Requirements – Key Differences

Requirement	LLT RFP	PLSR
Project Site boundary	The Provincial Crown Land Shapefile may include multiple polygons mapping the boundary of the Project Site (per the defined term in the LLT RFP) depending on whether the Proposal includes any PQ Alternates	Requires only one polygon mapping the project boundary which identifies the full extent of the Project Site, including specific elements outlined in the <a href="#">PLSR</a> such as any reservoirs, impoundments, water control structures or weirs that exist or are proposed
Inclusion of details outside the boundary of the Project Site	No requirements related to what features should be included outside of the Project Site	The PLSR requires the shapefile to identify the proposed Project Site located on public lands, in relation to geographic features outside of the Project Site (e.g., adjacent roads, neighboring communities, transmission corridors, and water bodies)

# Provincial Shapefile Requirements – Further Guidance

- The IESO has published the [Crown Land Shapefile Guidelines](#) document, which includes a shapefile template, to support Proponents in preparing the Crown Land Shapefile for the purposes of the LLT RFP
- Proponents are encouraged to contact the Ministry of Natural Resources at [MNRFRenewableEnergySupport@ontario.ca](mailto:MNRFRenewableEnergySupport@ontario.ca) for further details and clarifications on shapefile requirements as part of the [PLSR](#)
- As a reminder, Proponents must attest that the Project Site information contained in the Provincial Crown Land Shapefile is consistent in all material respects with the Project Site information included in the Proponents PLSR

# Illustrative Shapefile Example – Waterpower Project

The following is an example of what a Provincial Crown Land Shapefile submitted to the IESO as part of a Proposal may look like for a waterpower project





# Potential Addenda to the RFPs and Contracts

# Barred Proposals

- The IESO is proposing to introduce provisions to **reject the submission of a Proposal by a Proponent who is a Barred Person or whose Control Group Member is a Barred Person**
- This will apply as a Mandatory Requirement under the RFP and Proponents will need to attest that the Proposal is not being submitted by a Barred Person or a Proponent whose Control Group Member is a Barred Person
- A Barred Person would be:
  - a) A Person that participated in a previous competitive procurement process completed by the IESO in the three (3) years prior to the RFP Effective Date and was selected to enter into a contract with the IESO as a result of such competitive procurement process, but refused to do so in accordance with the requirements of such competitive procurement process; or
  - b) Any Person that during the applicable competitive procurement process was the Ultimate Controlling Parent of such Person identified in (a)

# Supplementary Offer List

- The IESO is proposing to update Section 4.6 of the RFP to provide the IESO with additional options in the event that:
  - any Selected Proponent fails to enter into an LLT(c) Contract within the timeline set out in Section 3.8(a)(iii) in respect of the applicable Proposal(s), or
  - a Selected Proponent or Selected Proposal is otherwise disqualified or rejected pursuant to the LLT(c) RFP prior to the execution of an LLT(c) Contract
- Where this occurs, the IESO may **in its Discretion, elect to reapply the process set out in Section 4.5 of the RFP** in respect of all Proposals initially added to the Preliminary List at the conclusion of Stage 4 (other than those that have been previously added to the Offer List) **to add additional Proposal(s) to the Offer List in order to meet the Target Capacity**

# Planned Public Communications Reporting

- Under the LLT Contracts, Suppliers are required to provide the IESO with Quarterly Progress Reports (QPRs) from the Contract Date until the Commercial Operation Date, indicating project status and the progress of on-going design and construction work
- The IESO is proposing to introduce new language to:
  - Require Suppliers to report on planned public media events regarding the Facility; and
  - Clarify that QPRs may be disclosed to the Government of Ontario;
- Additional details would be added to the Prescribed Form attached as Exhibit Q of the contract at the time of execution and will include the requirement to report on key project milestones or media events for the Facility (e.g., groundbreaking ceremony, commissioning milestones, ribbon cutting or similar).

# Withdrawal Capability Check Test

- The Withdrawal Capability Check Test will require the Supplier to confirm the ability of the Facility to Withdraw Electricity at a maximum instantaneous rate that is equal to or greater than the Monthly Contract Capacity for the CCT Duration or until the Facility is Fully Charged
- The IESO is proposing to update the definition of Tested Withdrawal Capability to recognize Facilities that are designed with a Withdrawal Capability greater than the Contract Capacity, such that the Facility is able to become Fully Charged in a period that is less than the CCT Duration
- In the event the Facility charges during a Withdrawal Capability Check Test at a rate that results in the Facility becoming Fully Charged in a time period shorter than the CCT Duration, the Tested Withdrawal Capability shall be deemed to be equal to one hundred percent (100%) of the Monthly Contract Capacity.



# Other Updates and Next Steps

# Communication Protocol Overview

- With the posting of the final LLT(c) and LLT(e) RFPs on May 6, 2026, the procurement has officially launched, and as such, the IESO and Proponents will need to adhere to a strict communication protocol to maintain the integrity and fairness of the LLT RFP procurement process
- Proponents are reminded to review Section 3.5 of the LLT(c) RFP or LLT(e) RFP, as applicable, and familiarize themselves with the Permitted Purposes and Excluded Purposes with respect to communications related to the applicable LLT RFP
- Proponents are reminded that a breach of the communication protocol may result in the disqualification of a Proponent or revocation of their status, as the case may be

# LLT RFP Questions & Comments (Q&C) Period

- All communication to the IESO related to the LLT RFP must be only conducted in writing via the LLT RFP inbox: [LLT.RFP@ieso.ca](mailto:LLT.RFP@ieso.ca)
- Responses to questions received in the LLT RFP inbox will be posted in batches depending on the volume of questions received (the IESO posted the first batch of Questions and Comments on June 22)
- As a reminder, the deadline for submitting questions and comments is **July 10, 2026**
- Note that Deliverability consultations will continue as normal during the Q&C period

# Pre-Deliverability Testing

- The pre-deliverability test intake forms are available on the [LLT RFP webpage](#)
- The IESO has communicated results to Proponents that submitted intake forms prior to the April 28th deadline, which will be updated as additional information is available
- **The next deadline to submit the pre-deliverability test intake form is June 30** and the final deadline to submit the pre-deliverability test intake form is September 9
- As a reminder, the IESO will test up to three connection arrangements/project sizes per potential Proponent. Where more than three intake forms per potential Proponent are submitted, these will be tested at the discretion of the IESO
- The pre-deliverability test results will take into account the results from the LT2 RFPs as they become available

# Deliverability Consultations

- The IESO will continue to hold Deliverability consultations with potential Proponents up until 2-weeks prior to the Proposal Submission Deadline
- Individual consultations will be scheduled for no more than an hour; while there is no limit to the number of consultations that can be requested, these will be prioritized for potential Proponents that have not yet met with the IESO
- Potential Proponents [scheduling a deliverability consultation](#) are encouraged to submit a list of questions to the IESO in advance of the consultation
- During Deliverability consultations, the IESO can answer questions on the LLT Deliverability Test Methodology, the pre-Deliverability Test Intake Form or pre-Deliverability results
- Please be reminded that the intent of these discussions is not to discuss the requirements of the LLT RFPs/Contracts, or communications for Excluded Purposes; any questions not related to deliverability testing should be directed to [LLT.RFP@ieso.ca](mailto:LLT.RFP@ieso.ca)



# Next Steps

# Next Steps

- The following documents were recently posted to the LLT RFP Website:
  - [LLT RFP FAQ V1](#)
  - [Batch #1 of Questions and Comments](#)
- All communication to the IESO regarding the applicable LLT RFP must be provided in writing to [LLT.RFP@ieso.ca](mailto:LLT.RFP@ieso.ca)
- As a reminder the **deadline for Questions and Comments (Q&C) is July 10, 2026**. Responses to Q&C received up to this deadline will continue to be posted in batches to the LLT RFP Website through formal Q&C documents



# Q&A

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# Thank You

[ieso.ca](http://ieso.ca)

1.888.448.7777

[customer.relations@ieso.ca](mailto:customer.relations@ieso.ca)

[engagement@ieso.ca](mailto:engagement@ieso.ca)



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