

Baseline Plan For Market Facing Documents Changing in Baseline: 50.0 External - September 13, 2023



The documents described in the plan are drafts only, (with the exception of Market Rules) and are subject to change until final review and approval, typically on the Baseline publication date. The plan is updated anytime that documents are added or revised for the current baseline.

Category 1: For your Information.

Category 2: Participants should review these changes as an update to procedures may be required.

Category 3: Participants are advised to review, due to the potential impact of this change.

Changes to the baseline plan will be redlined and appears in 'Update to Baseline' section.

July 25, 2023

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
Market Rules				
Market Rules Chapter 09 Settlements and Billing MDP_RUL_0002_09 55.2	All	Chapter 9 of the Market Rules was updated as part of MR-00475-R00: Replacement of the IESO Settlement System (RSS).	3	Reason For Change Minor clerical corrections are required. Description of Change Inadvertent undeleted sentence in Section 6.5.1 and correction to italicized defined terms. Description of Impact No content changes are being made, just minor clerical edits missed during the updates as part of MR-00473-R00.

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
2023 Capacity Auction Enhancements – Stream 1 MR-00476 1.0	All	Market Rule Amendment - 2023 Capacity Auction Enhancements – Stream. Approved by the IESO Board June 26, 2023. Effective date of the market rule amendment is July 19, 2023.	3	<p>Reason For Change Market Rule Amendment MR-00476.</p> <p>Description of Change In preparation for the 2023 Capacity Auction, the IESO is proposing to amend the market rules to make a series of enhancements related to the Capacity Auction.</p> <p>Description of Impact Chapters 7, 9, and 11 will be updated for Baseline 50.0.</p>
Guide to Documents Published in Baseline MDP_GDE_0002 98.1	All	This guide details the documents that will be published in Baseline 50.0 - September 13, 2023.	1	<p>Reason For Change This guide is issued at each baseline and provides a detailed listing of approved market rule amendment, market manuals, forms, technical, and related documents.</p> <p>Description of Change A detailed description of the documents changing for this baseline can be viewed in the current Baseline Plan found on the Pending Changes - Document page.</p> <p>Description of Impact The guide summarizes all approved changes listed in the baseline plan and is published on the Market Rules and Manuals Library page.</p>
Capacity Auction				

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
Market Manual 12.0 Capacity Auctions MAN-44 14.1	All	Posted for external stakeholder review March 30, 2023 as part of the Capacity Auction Enhancements engagement, and on May 16, 2023 as part of the Technical Panel process.	3	<p>Reason For Change Revisions made to reflect the 2023 capacity auction enhancements (reflected in market rule amendment MR-00476).</p> <p>Description of Change Updates to the maximum capacity auction clear price, change from capacity enrollment to capacity qualification, addition of demand response contributor outage process, update to capacity testing framework, automation of the obligation buy-out process.</p> <p>Description of Impact Auction will now qualify capacity for participation (derive a UCAP value). Testing framework has been updated to reflect this shift to capacity qualification and to provide more flexibility in scheduling. Contributor outage process gives participants opportunity to declare an outage of a contributor if it meets certain criteria.</p>
Operations				
Market Manual 4: Market Operations Part 4.3: Real-Time Scheduling of the Physical Markets IMP_PRO_0034 66.1	All	Posted for external stakeholder review March 30, 2023 as part of the Capacity Auction Enhancements engagement, and on May 16, 2023 as part of the Technical Panel process.	2	<p>Reason For Change Updated to reflect MR-00476 2023 capacity auction enhancements</p> <p>Description of Change Section 6.6 update of the term, test activation, to the newly defined term, capacity auction capacity test</p> <p>Description of Impact Updated to reflect MR-00476 2023 capacity auction enhancements</p>
Market Manual 7: System Operations Part 7.3: Outage Management IMP_PRO_0035 47.1	All	Posted for external stakeholder review March 30, 2023 as part of the Capacity Auction Enhancements engagement, and on May 16, 2023 as part of the Technical Panel process.	2	<p>Reason For Change Updated to reflect MR-00476 2023 capacity auction enhancements</p> <p>Description of Change Section 4.2.4 update to include the reference to the contributor outage provision, located in Market Manual 12: Capacity Auctions.</p> <p>Description of Impact Updated to reflect MR-00476 2023 capacity auction enhancements</p>

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Settlements				
Market Manual 5: Settlements Part 5.5: Physical Markets Settlement Amounts MDP_PRO_0033 89.1	All	Posted for external stakeholder review March 30, 2023 as part of the Capacity Auction Enhancements engagement, and on May 16, 2023 as part of the Technical Panel process.	3	<p>Reason For Change Update to reflect 2023 capacity auction enhancements (reflected in market rule amendment MR-00476)</p> <p>Description of Change Added in-period cleared UCAP adjustment charge, availability true-up payment and capacity charges true-up payment. General updates to reflect the 2023 capacity auction enhancements including the shift to qualified capacity (UCAP) and updated testing framework.</p> <p>Description of Impact Three new charge types added related to the settlement of capacity obligations and update to capacity charge to reflect shift to new testing framework and capacity qualification</p>
Market Manual 5: Settlements 5.4: Prudential Support MDP_PRO_0045 31.1	All	Posted for external stakeholder review March 30, 2023 as part of the Capacity Auction Enhancements engagement, and on May 16, 2023 as part of the Technical Panel process.	3	<p>Reason For Change Update to reflect 2023 capacity auction enhancements (reflected in market rule amendment MR-00476)</p> <p>Description of Change Updated the capacity prudential support to detail the process to return the prudential in the case that an in-period cleared UCAP adjustment charge has been applied</p> <p>Description of Impact Participants who buy-out of a capacity obligation and request the return of the capacity prudential support may have alternate timelines for return if the assessment of an in-period cleared UCAP adjustment charge is pending.</p>

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
IESO Charge Types and Equations IMP_LST_0001 82.1	All	Posted for external stakeholder review March 30, 2023 as part of the Capacity Auction Enhancements engagement, and on May 16, 2023 as part of the Technical Panel process.	3	<p>Reason For Change Update to reflect 2023 capacity auction enhancements (reflected in market rule amendment MR-00476) Updated charge type 137 name to "Generation Cost Guarantee – Annual Carbon Charge Settlement Amount", as a result of the Emissions Performance Standard Program</p> <p>Description of Change Added charge types 1323, 1324, 1325 and general updates as a result of 2023 capacity auction enhancements Updated charge type 137 name to "Generation Cost Guarantee – Annual Carbon Charge Settlement Amount", as a result of the Emissions Performance Standard Program</p> <p>Description of Impact Three new charge types added related to the settlement of capacity obligations</p>
Technical Interface				
Retrofit System - API Specification SPEC-188 3.1	Program Participant	Conservation team has communicated the changes through their own channel	1	<p>Reason For Change Updated sections for API calls 4.4 and 4.5, these functions are no longer available.</p> <p>Description of Change API calls 4.4 and 4.5 cover the upload document feature which are no longer available.</p> <p>Description of Impact Participants will not be able to upload documents via API</p>
Retrofit Service Provider API Specification SPEC-232 3.1	Retrofit Service Provider	The change will be communicate to Service Providers through the Market trail webinar on July 12th prior to release.	1	<p>Reason For Change Updated the Retrofit Service Provider API URL root endpoints and URI suffix.</p> <p>Description of Change Updated the Retrofit Service Provider API URL root endpoint for both production and sandbox environment and URI suffix.</p> <p>Description of Impact Participant applications will need to have API URLs updated in order to retrieve Retrofit application information.</p>