

Baseline Plan For Market Facing Documents Changing in Baseline: 46.1 - December 01, 2021



The documents described in the plan are drafts only, (with the exception of Market Rules) and are subject to change until final review and approval, typically on the Baseline publication date. The plan is updated anytime that documents are added or revised for the current baseline.

Category 1: For your Information.

Category 2: Participants should review these changes as an update to procedures may be required.

Category 3: Participants are advised to review, due to the potential impact of this change.

Changes to the baseline plan will be redlined and appears in 'Update to Baseline' section.

November 19, 2021

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
Market Rules				
Guide to Documents Published in Baseline MDP_GDE_0002 91.1	All	This guide details the documents that will be published in Baseline 46.1 - December 1, 2021.	1	<p>Reason For Change This guide is issued at each baseline and provides a detailed listing of approved market rule amendment, market manuals, forms, technical and related documents.</p> <p>Description of Change A detailed description of the documents changing for this baseline can be viewed in the current Baseline Plan found on the Pending Changes - Documents page.</p> <p>Description of Impact The guide summarizes all approved changes listed in the baseline plan and is published on the Market Rules and Manuals Library page.</p>

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
Clarifications to the Market Rules (Omnibus 2021) MR-00449-R00	All	Market Rule Amendment - MR-00449-R00 Clarifications to the Market Rules (Omnibus 2021). Approved by the IESO Board October 20, 2021. Effective date of the market rule amendment is December 1, 2021.	3	<p>Reason For Change Market Rule Amendment - MR-00449-R00 Chapters 5, 6, 7, 8, 9, 10 and 11 and 1A, 4A, 5A, 7A.</p> <p>Description of Change The IESO proposes a number of minor amendments to the market rules. These amendments correct typographical errors, cross-references, italicized defined terms, and other general amendments which are minor in nature. The amendments relate to a number of different areas of the market rules, and for efficiency, have been submitted as a single "omnibus" package.</p> <p>Description of Impact Chapters 1A, 4A, 5, 5A, 6, 7, 7A, 8, 9, 10 and 11 will be updated for Baseline 46.1 as the result of this market rule amendment.</p>
CMSC Recovery from Electricity Storage facilities MR-00449-R01	All	Market Rule Amendment - MR-00449-R01 Clarifications to the Market Rules (Omnibus 2021), CMSC Recovery from Electricity Storage facilities. Approved by the IESO Board October 20, 2021. Effective date of the market rule amendment is December 1, 2021.	3	<p>Reason For Change Market Rule Amendment - MR-00449-R01 Chapter 9</p> <p>Description of Change The IESO proposes a number of minor amendments to the market rules. These amendments correct typographical errors, cross-references, italicized defined terms, and other general amendments which are minor in nature. The amendments relate to a number of different areas of the market rules, and for efficiency, have been submitted as a single "omnibus" package.</p> <p>Description of Impact Chapter 9 will be updated for Baseline 46.1 as the result of this market rule amendment.</p>
Forecasts and Assessments MR-00449-R02	All	Market Rule Amendment - MR-00449-R02 Clarifications to the Market Rules (Omnibus 2021), Forecasts and Assessments. Approved by the IESO Board October 20, 2021. Effective date of the market rule amendment is December 1, 2021.	3	<p>Reason For Change Market Rule Amendment - MR-00449-R02 Chapter 5</p> <p>Description of Change The IESO proposes a number of minor amendments to the market rules. These amendments correct typographical errors, cross-references, italicized defined terms, and other general amendments which are minor in nature. The amendments relate to a number of different areas of the market rules, and for efficiency, have been submitted as a single "omnibus" package.</p> <p>Description of Impact Chapter 5 will be updated for Baseline 46.1 as the result of this market rule amendment.</p>

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Active and Reactive power references MR-00449-R03	All	Market Rule Amendment - MR-00449-R03 Clarifications to the Market Rules (Omnibus 2021), Active and Reactive power references. Approved by the IESO Board October 20, 2021. Effective date of the market rule amendment is December 1, 2021.	3	<p>Reason For Change Market Rule Amendment - MR-00449-R03 Chapter 11 and 4A</p> <p>Description of Change The IESO proposes a number of minor amendments to the market rules. These amendments correct typographical errors, cross-references, italicized defined terms, and other general amendments which are minor in nature. The amendments relate to a number of different areas of the market rules, and for efficiency, have been submitted as a single "omnibus" package.</p> <p>Description of Impact Chapter 11 and 4A will be updated for Baseline 46.1 as the result of this market rule amendment.</p>
Remedial Action Schemes MR-00449-R04	All	Market Rule Amendment - MR-00449-R04 Clarifications to the Market Rules (Omnibus 2021), Remedial Action Schemes. Approved by the IESO Board October 20, 2021. Effective date of the market rule amendment is December 1, 2021.	3	<p>Reason For Change Market Rule Amendment - MR-00449-R04 Chapter 5, 11, and 4A</p> <p>Description of Change The IESO proposes a number of minor amendments to the market rules. These amendments correct typographical errors, cross-references, italicized defined terms, and other general amendments which are minor in nature. The amendments relate to a number of different areas of the market rules, and for efficiency, have been submitted as a single "omnibus" package.</p> <p>Description of Impact Chapter 5, 11, and 4A will be updated for Baseline 46.1 as the result of this market rule amendment.</p>
Connection Assessments				

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
Technical Feasibility Study Application - Generation Facilities IMO_FORM_1380 7.1	All	It was brought to the IESO's attention that Form-1380, Part 3 - Certification has provisions for making the Technical Feasibility Study data public, which contradicts IESO Market Manual 1.4, Section 2. Posted for review - October 13, 2021	1	<p>Reason For Change To conform with IESO Market Manual 1.4, Section 2 that states "...connection applicants may request a Technical Feasibility Study, which is an optional and confidential study that the IESO performs at the request of a connection applicant..."</p> <p>Description of Change Remove the second paragraph in Part 3 - Certification</p> <p>Description of Impact No impact</p>
Technical Feasibility Study Application - Transmissions Facilities IMO_FORM_1381 8.1	All	It was brought to the IESO's attention that Form-1381, Part 3 - Certification has provisions for making the Technical Feasibility Study data public, which contradicts IESO Market Manual 1.4, Section 2. Posted for review - October 13, 2021.	1	<p>Reason For Change To conform with IESO Market Manual 1.4, Section 2 that states "...connection applicants may request a Technical Feasibility Study, which is an optional and confidential study that the IESO performs at the request of a connection applicant..."</p> <p>Description of Change Remove the second paragraph in Part 3 – Certification</p> <p>Description of Impact No impact</p>
Technical Feasibility Study Application - Ancillary Service Facilities IMO_FORM_1174 7.1	All	It was brought to the IESO's attention that Form-1174, Part 3 - Certification has provisions for making the Technical Feasibility Study data public, which contradicts IESO Market Manual 1.4, Section 2. Posted for review - October 13, 2021	1	<p>Reason For Change To conform with IESO Market Manual 1.4, Section 2 that states "...connection applicants may request a Technical Feasibility Study, which is an optional and confidential study that the IESO performs at the request of a connection applicant..."</p> <p>Description of Change Remove the second paragraph in Part 3 – Certification</p> <p>Description of Impact No impact</p>

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Technical Feasibility Study Application - Load Facilities IMO_FORM_1052 8.1	All	It was brought to the IESO's attention that Form-1052, Part 3 - Certification has provisions for making the Technical Feasibility Study data public, which contradicts IESO Market Manual 1.4, Section 2. Posted for review - October 13, 2021	1	<p>Reason For Change To conform with IESO Market Manual 1.4, Section 2 that states "...connection applicants may request a Technical Feasibility Study, which is an optional and confidential study that the IESO performs at the request of a connection applicant..."</p> <p>Description of Change Remove the second paragraph in Part 3 – Certification</p> <p>Description of Impact No impact</p>
Technical Interface				
Retrofit System - API Specification SPEC-188 3.0	Distributor; Program Participant	Webinar hosted on July 22 to outline changes for impacted participants. Participants were given the opportunity to test in Sandbox and provide feedback, no issues were reported. Final version was distributed directly to participants on September 1st, is being published on Technical Interface page as part of Baseline 46.1.	1	<p>Reason For Change Authentication method changing to API Key</p> <p>Description of Change Updated authentication methods to reflect transition to API key authentication</p> <p>Description of Impact Participant applications will need to have credentials updated in order to authenticate</p>

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Retrofit Service Provider API Specification SPEC-232 3.0	Program Participant	Webinar hosted on July 22 to outline changes for impacted participants. Participants were given the opportunity to test in Sandbox and provide feedback, no issues were reported. Final version was distributed directly to participants on September 1st, is being published on Technical Interface page as part of Baseline 46.1.	1	<p>Reason For Change Authentication method changing to API Key</p> <p>Description of Change Updated authentication methods to reflect transition to API key authentication</p> <p>Description of Impact Participant applications will need to have credentials updated in order to authenticate</p>
Facility API SPEC-249 1.0	Dispatchable Load; Distributor; Generator; Transmitter	Webinar hosted on July 23 to outline changes for impacted participants. Participants were given the opportunity to test in Sandbox and provide feedback, no issues were reported. Final version was distributed directly to participants on September 1st, is being published on Technical Interface page as part of Baseline 46.1.	1	<p>Reason For Change Initial submission of new document for Facility API Specification.</p> <p>Description of Change The purpose of this document is to provide the design specification for the Facility Application Programming Interface (API) web service.</p> <p>Description of Impact This new document will be published on the Technical Interface page under a new category called 'Registration System'.</p>
Update to Baseline				

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
Market Manual 7: System Operations Part 7.8: Ontario Power System Restoration Plan IMO_PLAN_0001 18.2	All	Posted for review - October 22, 2021. Reposted for external reviews on October 27, 2021, with information updated based on Electricity Storage definitions from Baseline 45.0, clarification for the Electricity Act and updates to wording.	2	<p>Reason For Change v18.1 - Updated to incorporate Electricity Storage requirements and definitions as outlined in Baseline 45.0 v18.2 - Clarification for the Electricity Act and wording for Supplemental Generators.</p> <p>Description of Change v18.1 - Added sections 2.2.6 and 4.2.2 to address electricity storage participation. v18.2 - Updated section 1.2 for clarification of the Electricity Act instead of the Energy Act, reformatting of wording used in section 12.3.1 for supplemental generators and updates to NERC references in section 17.</p> <p>Description of Impact Updated to incorporate Electricity Storage requirements and definitions as outlined in Baseline 45.0, clarification for the Electricity Act and updates to wording for Supplemental Generators.</p>