

Baseline Plan For Market Facing Documents Changing in Baseline: 46.0 - September 15, 2021



The documents described in the plan are drafts only, (with the exception of Market Rules) and are subject to change until final review and approval, typically on the Baseline publication date. The plan is updated anytime that documents are added or revised for the current baseline.

Category 1: For your Information.

Category 2: Participants should review these changes as an update to procedures may be required.

Category 3: Participants are advised to review, due to the potential impact of this change.

Changes to the baseline plan will be redlined and appears in 'Update to Baseline' section.

August 20, 2021

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
Market Rules				
Guide to Documents Published in Baseline MDP_GDE_0002 90.1	All	This guide details the documents that will be published in Baseline 46.0 - September 15, 2021.	1	<p>Reason For Change This guide is issued at each baseline and provides a detailed listing of approved market rule amendment, market manuals, forms, technical and related documents.</p> <p>Description of Change A detailed description of the documents changing for this baseline can be viewed in the current Baseline Plan found on the Pending Changes - Documents page.</p> <p>Description of Impact The guide summarizes all approved changes listed in the baseline plan and is published on the Market Rules and Manuals Library page.</p>
Modifications to the December 2021 Capacity Auction MR-00466-R00	All	Market Rule Amendment - MR-00466-R00 - Modifications to the December 2021 Capacity Auction. Approved by the IESO Board August 18, 2021. The effective date of this market rule amendment is September 15, 2021. The market rule chapters will be published on September 15, 2021 as part of Baseline 46.0.	3	<p>Reason For Change Market Rule Amendment - MR-00466-R00 Chapters 2, 7, 9, & 11</p> <p>Description of Change In preparation for the December 2021 Capacity Auction, the IESO is proposing to amend the market rules to add additional clarity and make minor clerical corrections to the sections of the market rules related to the Capacity Auction.</p> <p>Description of Impact Chapters 2, 7, 9 & 11 will be updated for Baseline 46.0 as a result of this market rule amendment.</p>

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Capacity Auction				
Market Manual 12.0 Capacity Auctions MAN-44 12.1	All	Posted for external review on April 22, 2021 as part of Resource Adequacy Engagement. Posted for review - July 7, 2021.	1	<p>Reason For Change Administrative changes to clarify requirements for 2021 Capacity Auction.</p> <p>Description of Change Administrative changes to clarify requirements for 2021 Capacity Auction.</p> <p>Description of Impact Administrative changes to clarify requirements for 2021 Capacity Auction.</p>
Connecting				
Market Manual 1: Market Entry, Maintenance & Exit Part 1.3: Identity Management Operations Guide IMP_GDE_0088 27.1	All	Completed within Customer Information Management (ITS.BS.CIM) and Corporate Technology Solutions (ITS.TS.CTS). Posted for review - July 7, 2021	2	<p>Reason For Change Updated for changes to the authentication system used for all Market Facing systems including the Reports site and decommissioning of the IESO Portal and addition of the Okta based IESO Gateway system and user accounts.</p> <p>Description of Change Updated content to remove all references to IESO Portal, ITOPS Customer Support and added content for IESO Workspaces, complete list of market facing applications, the new Okta based IESO Gateway system and login to all market facing applications via the IESO Gateway and new Gateway user accounts. Added content on automated account provisioning by IESO Registrations with the IESO Gateway. Updated all process workflow diagrams and tables to remove references to ITOPS Customer Support and added content and context for the IESO Gateway system and automated account provisioning. Corrected some process diagrams for other content. Removed content on specific browser versions and removed reference to Internet Explorer browser. Browser version references specified to only the information provided on IESO supported client platform page.</p> <p>Description of Impact Participant's need to review for impacts on the changed processes for automated user account provisioning with the IESO Gateway and lifecycle of accounts. In addition all market facing applications are to be authenticated by newly issued Okta based IESO Gateway user accounts as replacement for existing Active Directory accounts; which will be issued before the release date. Thus before the release date all end users will need to activate their new Okta based accounts via IESO issued activation emails and then after the release implementation, use those new accounts to login to the IESO Gateway to access any market facing application although the IESO Reports site is still a direct login procedure. This includes all new methods for initialization of accounts, setting up multifactor authentication options and using new password reset functionality that needs to be used as detailed in the guide.</p>

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Day Ahead Commitment Process				
Market Manual 9: Part 9.3 Operation of the Day-Ahead Commitment Process IESO_MAN_0078 11.1	All	Posted for review - June 21, 2021	1	<p>Reason For Change Update to reflect April 30, 2021 effective pre-dispatch shadow price threshold change to \$100 for Standby Notices and Reports for Hourly Demand Response Resources.</p> <p>Description of Change Section 4.11.2 Update to pre-dispatch shadow price for an HDR resource to equal to or greater than the price threshold of \$100 for at least one hour of the availability window.</p> <p>Description of Impact Update to reflect April 30, 2021 effective pre-dispatch shadow price threshold change to \$100 for Standby Notices and Reports for Hourly Demand Response Resources.</p>
Operations				
Market Manual 4: Market Operations Part 4.3: Real-Time Scheduling of the Physical Markets IMP_PRO_0034 61.1	All	Posted for review - June 21, 2021	1	<p>Reason For Change Update to Section 7.2.1 Dispatch Instructions for HDR Resources</p> <p>Description of Change Update to step 3 of Dispatch Instructions for HDR Resources to update pre-dispatch shadow price for an HDR resource for at least one hour of the availability window \$100 or greater.</p> <p>Description of Impact Update to Section 7.2.1 Dispatch Instructions for HDR Resources</p>
Market Manual 7: System Operations Part 7.3: Outage Management IMP_PRO_0035 44.1	All	Posted for review - June 24, 2021	1	<p>Reason For Change Reinsertion of missing page and updates to missing page to incorporate electricity storage unit.</p> <p>Description of Change Insertion of missing rows from version 43 of current Market Manual, Appendix B Table B-1: Outage Reporting Requirements, and application of 'electricity storage unit' content to the same.</p> <p>Description of Impact Reinsertion of missing page and updates to missing page to incorporate electricity storage unit.</p>

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Market Manual 4: Market Operations Part 4.4: Transmission Rights Auction MDP_PRO_0029 21.1	All	Posted for review - July 7, 2021	2	<p>Reason For Change Market Manual has been updated to accommodate references from the IESO Web Portal to the IESO Gateway.</p> <p>Description of Change References to the IESO Web Portal to the IESO Gateway.</p> <p>Description of Impact Market Manual has been updated to accommodate references from the IESO Web Portal to the IESO Gateway.</p>
Transmission Rights Auction System: Participant's Guide IMO_GDE_0004 9.1	All	Posted for review - July 7, 2021	2	<p>Reason For Change Updates due to the introduction of the IESO Gateway.</p> <p>Description of Change IESO Portal replaced with IESO Gateway throughout the document.</p> <p>Description of Impact Updates due to the introduction of the IESO Gateway.</p>
Participant Technical Reference Manual				
Market Manual 6: Participant Technical Reference Manual IMO_MAN_0024 38.1	All	Completed between Customer Information Management (ITS.BS.CIM) and Market Ops & Forecast Systems (ITS.BS.MOFS). Posted for review - July 7, 2021.	2	<p>Reason For Change As part of the Portal Replacement Project the Market Manual 6: Participant Technical Reference Manual needs updating to remove all references and content for the IESO Portal and add content related to the Okta based IESO Gateway which is the new authentication system for all market facing applications which includes use of all new Okta based user accounts.</p> <p>Description of Change Updated to remove all references and content and context regarding the IESO Portal and added content regarding the Okta based IESO Gateway which provides authentication services for all market facing applications going forward. Updated to add content regarding Microsoft Edge browser and remove content regarding Microsoft Internet Explorer browser.</p> <p>Description of Impact All participants using the market facing applications should review the PTRM so they are aware of the decommissioning of the IESO Portal and go live of the new Okta Based IESO Gateway system which will provide access control for market facing applications. Additionally the PTRM informs all participants on the use and support of the Microsoft Edge Browser by the IESO and upcoming discontinuation of the Microsoft Internet Explorer browser.</p>
Reliability Compliance				

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
Market Manual 11: Reliability Compliance Part 11.0 Reliability Compliance Monitoring and Enforcement Overview MAN-103 2.1	Distributor; Generator; Transmitter; Market Participants that own or operate bulk electric system or bulk power system elements	Posted for review - July 7, 2021	2	<p>Reason For Change IESO Portal replaced with the new IESO Workspaces.</p> <p>Description of Change Table 3-4 updated to remove references to the IESO Portal and add reference to the IESO Workspaces</p> <p>Description of Impact The Market Participants will have to use the new credentials issued by the IESO to log into the IESO Gateway in order to access the IESO Workspaces to submit self-certification information, when this information not requested through the Reliability Compliance Tool.</p>
Settlements				
Market Manual 5: Settlements Part 5.5: Physical Markets Settlement Statements MDP_PRO_0033 83.1	All	Posted for external reviews - July 7, 2021.	1	<p>Reason For Change Revisions to this procedure include: (1) Replace references to IESO Portal with IESO Gateway as part of the External Identity Management project, and (2) Clarify capacity charge applicability during test activations.</p> <p>Description of Change (1) Replace references to IESO Portal with IESO Gateway as part of the External Identity Management project. (2) Clarify capacity charge applicability during test activations.</p> <p>Description of Impact (1) Replace references to IESO Portal with IESO Gateway as part of the External Identity Management project. (2) Clarification of capacity charge for capacity auction resources.</p>

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IESO Charge Types and Equations IMP_LST_0001 76.1	All	(1) Issued in Market Manual 4: Market Operations Part 4.6: Real-Time Generation Cost Guarantee Program, section 5.4 on June 2, 2021 as part of Baseline 45.1. Posted for review - July 7, 2021.	1	<p>Reason For Change Revisions made in this document include: (1) Updated to include charge type CT 137. (2) Replaced references to IESO Portal with IESO Gateway as part of the External Identity Management project. (3) Clarifications to tax treatment for U.S., Manitoba, and Quebec Generation for capacity obligation charge types CT 1314, 1315, 1316, 1317, 1318, 1319, 1320.</p> <p>Description of Change (1) Updated to include charge type CT 137 as per Market Manual 4: Market Operations Part 4.6: Real-Time Generation Cost Guarantee Program, section 5.4, issued on June 2, 2021 as part of Baseline 45.1. (2) Replaced references to IESO Portal with IESO Gateway as part of the External Identity Management project. (3) Updated "HST Tax Treatment for U.S., Manitoba, and Quebec Generation (%)" and "Effective Start Trade Date" columns for capacity obligation charge types CT 1314, 1315, 1316, 1317, 1318, 1319, 1320.</p> <p>Description of Impact (1) Updated to include charge type CT 137. (2) Replaced references to IESO Portal with IESO Gateway as part of the External Identity Management project. (3) Clarifications to tax treatment for U.S., Manitoba, and Quebec Generation for capacity obligation charge types CT 1314, 1315, 1316, 1317, 1318, 1319, 1320.</p>
Format Specifications for Settlement Statement Files and Data Files IMP_SPEC_0005 56.1	All	Issued in Market Manual 4: Market Operations Part 4.6: Real-Time Generation Cost Guarantee Program, section 5.4 on June 2, 2021 as part of Baseline 45.1 Posted for review - July 7, 2021.	2	<p>Reason For Change Updated to include charge type CT 137 as per Market Manual 4: Market Operations Part 4.6: Real-Time Generation Cost Guarantee Program, section 5.4, issued on June 2, 2021 as part of Baseline 45.1</p> <p>Description of Change Updated to include charge type CT 137.</p> <p>Description of Impact Updated to include charge type CT 137.</p>
System Operations				
Market Manual 7: System Operations Part 7.2: Near-Term Assessments and Reports IMP_PRO_0033 47.1	All	Posted for reviews - June 24, 2021.	1	<p>Reason For Change Clarification of reference to market rule.</p> <p>Description of Change Section 2.1 update to market rule reference to reflect Chapter 5 market rule 7.5.1.</p> <p>Description of Impact Clarification of reference to market rule.</p>

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Market Manual 7: System Operations Part 7.1: IESO-Controlled Grid Operating Procedures MDP_PRO_0040 40.1	All	Posted for review - June 30 2021.	1	<p>Reason For Change References to “reliability directives” have been removed as the term is being retired, and text has been added to clarify that generators must notify the IESO if their fuel switching capabilities become unavailable. Other changes were made to allow for greater flexibility in response times required of Market Participants when the IESO requests for information as well as to enhance the scope, timeliness, and clarity surrounding confirmed and material cyber security events impacting (or expected to impact) the IESO Controlled Grid (ICG).</p> <p>Description of Change Refer to Table of Changes.</p> <p>Description of Impact References to “reliability directives” have been removed as the term is being retired. It is now stated explicitly that generators must notify the IESO if their fuel switching capabilities become unavailable. Furthermore, the IESO will have greater flexibility in determining response times it can allow Market Participants as part of requests for information. The scope, timeliness, and clarity surrounding the reporting of confirmed and material cyber security events impacting (or expected to impact) the IESO Controlled Grid (ICG) have been clarified.</p>
Training				
Outage Coordination and Scheduling System (OCSS) CROW Web Client User Guide GDE-259 2.1	All	Posted for review - July 7th 2021.	3	<p>Reason For Change Guide has been updated to accommodate references from the IESO Web Portal to the IESO Gateway.</p> <p>Description of Change IESO Portal replaced with IESO Gateway throughout the document.</p> <p>Description of Impact Users will now have to use their IESO Gateway credentials to login.</p>
Web Based Dispatch Service, Market Participant's Guide GDE-291 2.1	All	Posted for review - July 7th 2021.	3	<p>Reason For Change Guide has been updated to accommodate references from the IESO Web Portal to the IESO Gateway.</p> <p>Description of Change IESO Portal replaced with IESO Gateway throughout the document.</p> <p>Description of Impact Users will now have to use IESO Gateway to login.</p>
Update to Baseline				

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
Market Manual 1.5: Market Registration Procedures PRO-408 4.1	All	Posted for external review on July 9, 2021	2	<p>Reason For Change Update from the "IESO Portal" to the "IESO Gateway" and clarification of the responsibilities of the Applicant Representative.</p> <p>Description of Change Addition of new section (3.1.3) for clarification of the responsibilities of the Applicant Representative, and the addition of the Facility Coordinator role, the Operator High and Normal Priority and the Dispatch High and Normal Priority sections. Sections 3.3.1 and 4.1.3 update of the "IESO Portal" to the "IESO Gateway".</p> <p>Description of Impact Update from the "IESO Portal" to the "IESO Gateway" and clarification of the responsibilities of the Applicant Representative.</p>
Market Manual 2 Market Administration Part 2.13 Market Document Baseline Management IMO_PRO_0039 5.1		Posted for review - July 16, 2021	1	<p>Reason For Change Updated for Baseline 46.0 to include requirement to post and publish documents on the external IESO website in an accessible format.</p> <p>Description of Change Updated section 1.3 to include responsibility of IESO to post and publish documents in an accessible format.</p> <p>Description of Impact IESO is responsible for ensuring documents published externally are accessible.</p>
Market Manual 11 Reliability Compliance Part 11.4 Ontario Bulk Electric System (BES) Exception IESO_PRO_0875 4.1	All	Posted for external review on July 20, 2021 for baseline 46.0	2	<p>Reason For Change EIM project update of the IESO Portal to the IESO Gateway.</p> <p>Description of Change Updated references to the IESO Portal to the IESO Gateway.</p> <p>Description of Impact EIM project update of the IESO Portal to the IESO Gateway.</p>