



Beacon FIT Supplier

Digital User Guide
Verification Tasks



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Getting Started

Disclaimer

This document shall be used for guidance purposes only and does not amend the FIT Contract or FIT Rules under any circumstances. In the event of a discrepancy between this guidance document and the FIT Contract or FIT Rules, the FIT Contract or FIT Rules, as applicable, will prevail. Nothing in this document shall be binding on the IESO.

What is Beacon?

Beacon is a new tool that the IESO introduced in 2019 that enables you to manage all of your active FIT Contracts online. Beacon consolidates all FIT Contract information into one place and integrates the Contract management functions of the FIT program, creating a single comprehensive and secure system that allows for accurate and efficient data management.

Beacon is used to view information, manage contractual obligations, and send and receive notifications for existing FIT Contracts.

FIT Program Roles

Beacon allows for the following FIT Program Roles for the purpose of managing the FIT contract as described below.

Beacon Program Roles

Role	Description
Supplier Approver	<p>The Supplier Approver is the FIT Contract counterparty or an individual who has the authority to act on behalf of the Supplier (i.e. a director or executive of a corporation, estate trustee, etc.). References to “you” and “your” throughout this user guide are references to a Supplier Approver.</p> <p>Only the Supplier Approver can submit or review requests to the IESO and are responsible for the management of the FIT Contract.</p>
Supplier Agent	<p>The Supplier Agent is an optional role assigned by the Supplier Approver in relation to a FIT Contract. When assigned to a FIT Contract, a Supplier Agent can view the FIT Contract and related information and prepare certain types of requests for review and approval by a Supplier Approver.</p> <p>A Supplier Agent’s actions must be reviewed and approved by a Supplier Approver before being submitted to the IESO.</p>

Role	Description
IESO CM FIT Senior Analyst	The IESO CM FIT Senior Analyst is responsible for regular review and processing of requests submitted by the Supplier Approver to the IESO. The IESO CM FIT Senior Analyst can also initiate certain requests that are to be reviewed by the Supplier Approver.
IESO CM FIT Approver	The IESO CM FIT Approver is responsible for final review and approval of certain requests after the completion of the initial review by the IESO CM FIT Senior Analyst.

Sign in to Beacon

To begin managing your FIT Contracts, sign in to Beacon. You can sign in to Beacon on your computer, mobile, or tablet device.

Procedure

1. Go to <https://www.ieso.ca/en/Sector-Participants/Feed-in-Tariff-Program/Login>.
2. Enter your account username (your email address) and password.

3. Select **Sign In**.

- If you have set up multiple factors, you can choose which factor you will verify to login. Switch between factors by selecting the drop-down menu arrow next to the authentication icon. Please be aware that you are only required to verify one factor to login.

ieso
Connecting Today.
Powering Tomorrow.

SMS

SMS Authentication
(+1 XXX-XXX-XXXX)

Enter Code

Send code

Do not challenge me on this device again

Verify

Back to sign in

- Once you have selected your factor, you will be prompted to provide the answer to your Security Question or your SMS/Voice Call Code. Type in the answer or code and click "Verify". **Please be aware that the answer is case sensitive.**

ieso
Connecting Today.
Powering Tomorrow.

?

Security Question

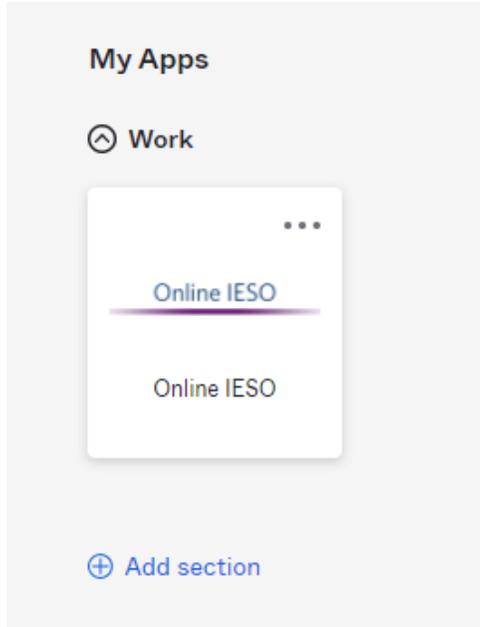
What is the food you least liked as a child?

Do not challenge me on this device again

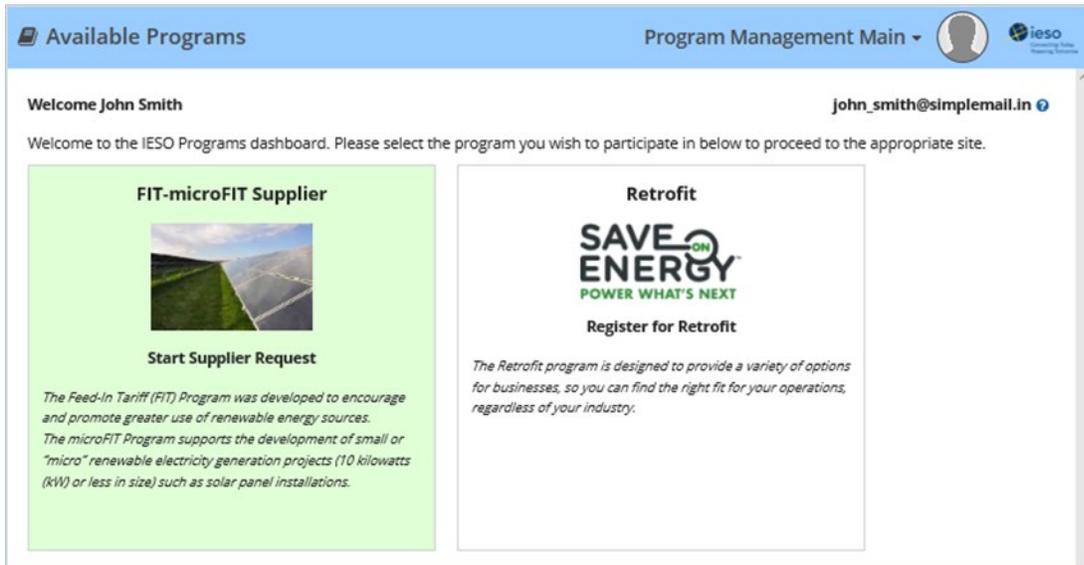
Verify

Back to sign in

6. On your My Apps Dashboard, select the tile that says "Online IESO"



7. Next you will be brought to the Available Programs Dashboard. Select the FIT-microFIT Supplier program tile. This will then bring you to the **MY TASKS** page in Beacon.



Managing Verification Tasks

Completing a Person Verification Task

When accessing Beacon for the first time, you will be asked to verify your personal contact information contained on the Person record. This will be initiated through a Person Verification task that will appear on your **MY TASKS** page. The purpose of this task is to verify that the information that the IESO has on record is correct and, if there has been a change to your personal contact information, allow you to submit any changes for IESO review. The following instructions will guide you through how to complete this Person Verification task in Beacon.

Procedure

1. Select the **My Tasks** tab.



2. Select **Complete Person Verification** for the Request that you want to work on.

Active Request Tasks In-Progress				
Request ID	Request Type	Status	Source	Active Task
P1965	Verify Information	Submitted	IESO	Complete Person Verification

3. Once the task is selected, you will be forwarded to the Enter Changes page. If your contact information has changed then update your contact information, and then select **Next**.
4. **Optional:** On the Upload Supporting Documents page, select the **+UPLOAD NEW DOCUMENT** icon. Attach a document, choose a document type, enter a description, and then select the **ADD DOCUMENT** icon.

The screenshot shows a form titled "Supporting Documents [Empty - 1 Pending]". It includes a "Select Document to Upload" section with an "UPLOAD" button and a "Drop file here" instruction. Below this, it states "File size limit upto: 30 MB". There is a "Document Type" dropdown menu with "Please Select" as the current selection. A "Description" text area is present, with a character count below it: "0 out of 200 characters entered: 200 remaining." At the bottom, there are "CANCEL" and "ADD DOCUMENT" buttons.

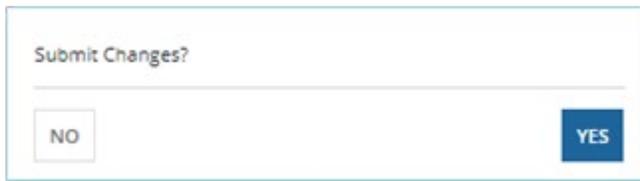
Note: If there have been any material changes to your personal contact information (e.g. a name change), you might be required to submit supporting documentation as evidence of the change.

5. Once you've uploaded your documents (if applicable) select next and you will be forwarded to the **Review** Page. On the Review page, look over all your changes and ensure the information is accurate before submitting.
6. **Optional:** You can enter an explanatory note or comment to provide additional context to a submitted change in the **Submission Comment** field.

The screenshot shows a form titled "Submission Comment". It features a large text area for entering a comment. At the bottom right, there are two buttons: "< BACK" and "SUBMIT CHANGES".

7. Select **Submit Changes**. If you did not make any changes, select **Verify No Changes**.

8. A dialog box is opened, select **Yes**. Once the Request is submitted, a confirmation page is displayed.



Submit Changes?

NO YES

Completing a Supplier Verification Task

After your Person Verification task has been submitted and approved by the IESO, you will be asked to verify the information related to your Supplier(s). This will be initiated through a Supplier Verification task that will appear on your **MY TASKS** page. The purpose of this task is to verify that the information that IESO has on record for your Supplier(s) is correct and, if there has been a change to your Supplier(s) information, allow you to submit any changes for IESO review. The following instructions will guide you through how to complete this Supplier Verification task in Beacon.

Procedure

1. Select the **My Tasks** tab.



2. Select Complete Supplier Verification for the Request that you want to work on. This brings you to the **Enter Changes** page.

Active Request Tasks In-Progress				
Request ID	Request Type	Status	Source	Active Task
53047	Verify Information	Submitted	IESO	Complete Supplier Verification

3. To begin working on the task, select the **ACCEPT** icon.



4. If your Supplier information has changed, you may be able to update your Supplier information directly on the Request. If the Supplier information fields are greyed out, however, you will NOT be able to make any changes.

5. **Optional:** You can enter an explanatory note or comment to provide additional context to a submitted change in the Submission Comment field. When complete, select **NEXT**.

Verify Information

Legal Entity Type *

Joint Venture - No Legal Personality

Non-Resident of Canada? *

Yes No

Are you a GST/HST Registrant? *

Yes No

Submission Comment

0 out of 4000 characters entered: 4000 remaining.

NEXT >

6. You will be forwarded to the **Review** Page. On the Review page, look over all your changes and ensure the information is accurate before submitting. Select **Submit Changes**.
7. If you did not make any changes, select **Verify No Changes**.
8. A dialog box is opened, select **Yes**. Once the Request is submitted, a confirmation page is displayed.

Submit Changes?

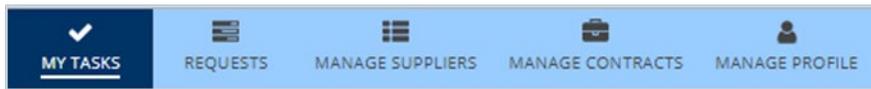
NO YES

Completing a Contract Verification Task

After your Supplier Verification task has been submitted and approved by the IESO, you will be asked to verify the information related to your Contract(s). This will be initiated through a Contract Verification task that will appear on your **My Tasks** page. The purpose of this task is to verify that the information that IESO has on record for your Contract(s) is correct and, if there has been a change to your Contract(s) information, allow you to submit any changes for IESO review. The following instructions will guide you through how to complete this Contract Verification task in Beacon.

Procedure

1. Select the **My Tasks** tab.



2. Select Complete Contract Verification for the Request that you want to work on. This brings you to the **Enter Changes** page.

Active Request Tasks In-Progress				
Request ID	Request Type	Status	Source	Active Task
C4260	Verify Information	Submitted	IESO	Complete Contract Verification

3. To begin working on the task, select the **ACCEPT** icon.



4. If your Contract information has changed then update your Contract information.
5. **Optional:** You can enter an explanatory note or comment to provide additional context to a submitted change in the Submission Comment field. When complete, select **SUBMIT CHANGES**.

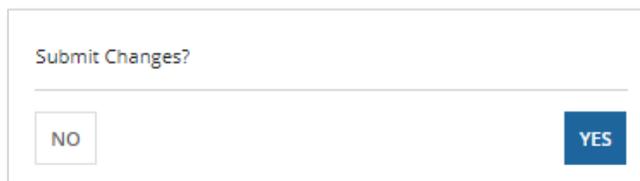
Submission Comment

< BACKSUBMIT CHANGES

6. **Optional:** On the Upload Supporting Documents page, select the **+UPLOAD NEW DOCUMENT** icon. Attach a document, choose a document type, enter a description, and then select the **ADD DOCUMENT** icon.

Note: If there have been any material changes to your contract(s) information (e.g. an address update), you might be required to submit supporting documentation as evidence of the change.

7. Once you've uploaded your documents (if applicable) select next and you will be forwarded to the **Review** Page. On the Review page, look over all your changes and ensure the information is accurate before submitting. Select **Submit Changes**.
8. Select **Submit Changes**. If you did not make any changes, select **Verify No Changes**.
9. A dialog box is opened, select **Yes**. Once the Request is submitted, a confirmation page is displayed.



Submit Changes?

NO YES

Verification Request Tasks

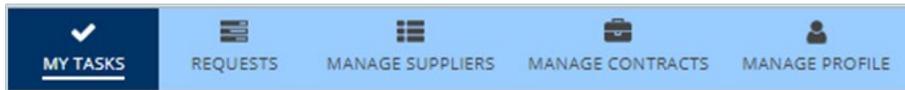
Reviewing Requests Submitted by a Supplier Approver

If you are a Supplier Approver for a Supplier, you may receive a Supplier Approver Review Request task to review any Requests submitted by other Supplier Approvers of those Suppliers.

If you are assigned a task, you will receive an email notification. You can view active tasks assigned to you on the **MY TASKS** tab.

Procedure

1. Select the **MY TASKS** tab.



2. Select the Active Task for the Request that you want to review. This brings you to the **Review** page.

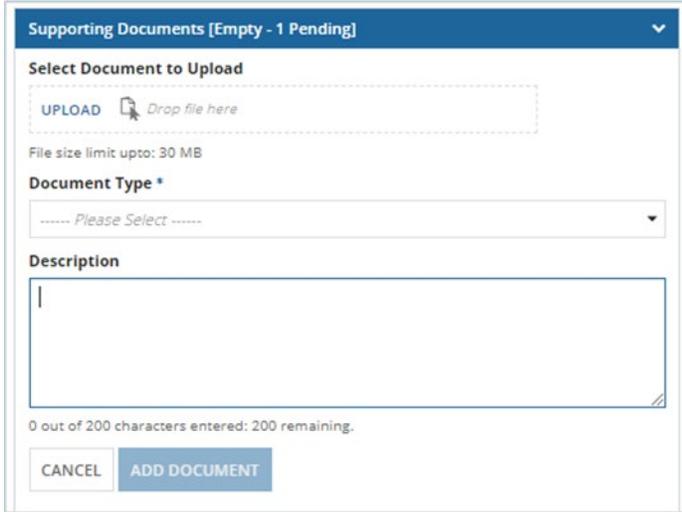
Active Request Tasks In-Progress					
Request ID	Request Type	Status	Source	Active Task	Status
S3174	Change to Supplier Resident Status	[DRAFT]	Supplier	Supplier Approver Review Request	<input checked="" type="checkbox"/>

3. To begin working on the task, select **ACCEPT**.



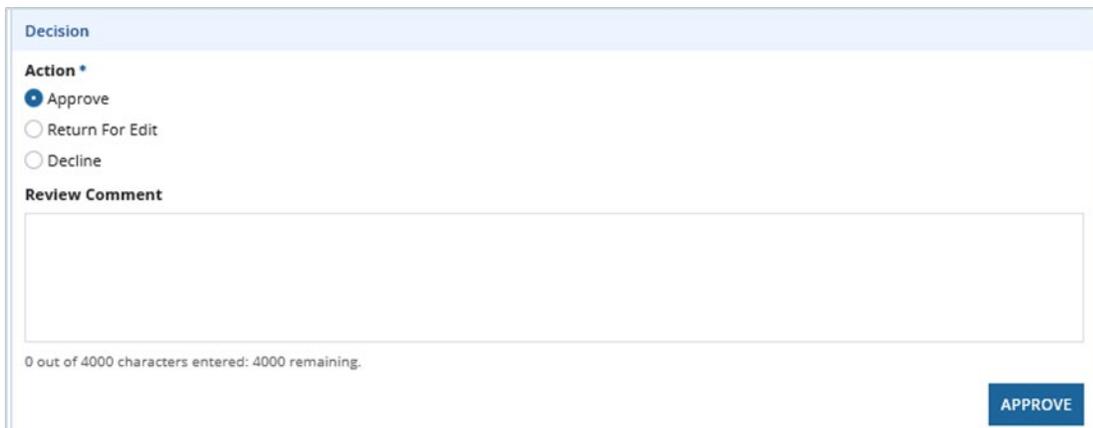
4. Review the values entered and the documents in the Request.

5. **Optional:** On the Upload Supporting Documents page, select the **+UPLOAD NEW DOCUMENT** icon. Attach a document, choose a document type, enter a description, and then select the **ADD DOCUMENT** icon.



The screenshot shows a form titled "Supporting Documents [Empty - 1 Pending]". It includes a "Select Document to Upload" section with an "UPLOAD" button and a "Drop file here" area. Below this is a "File size limit upto: 30 MB" note. The "Document Type" is selected via a dropdown menu showing "Please Select". A "Description" text area is present, with a character count at the bottom: "0 out of 200 characters entered: 200 remaining." At the bottom of the form are "CANCEL" and "ADD DOCUMENT" buttons.

6. Once you've uploaded your documents (if applicable) select next and you will be forwarded to the Review Page. Under Decision, choose either Approve, Return for Edit, or Decline.
 - a. If you select Approve, you can enter an explanatory note or comment to provide additional context to the review task, and then select **APPROVE**.
 - b. If you select Return for Edit, you can enter an explanatory note or comment to provide additional context to what needs clarification, and then select **RETURN FOR EDIT**.
 - c. If you select Decline, you can enter an explanatory note or comment to provide additional context for why you declined the Request, and then select **DECLINE**.
7. A dialog box is opened, select **Yes**. Depending on your decision, the Request may be under IESO review, returned to the Request initiator for edits, or the Request may be closed, respectively.



The screenshot shows a "Decision" form. It has a section for "Action *" with three radio button options: "Approve" (selected), "Return For Edit", and "Decline". Below this is a "Review Comment" text area. At the bottom, a character count reads "0 out of 4000 characters entered: 4000 remaining." and an "APPROVE" button is located in the bottom right corner.

Providing Clarification for Returned Requests

The IESO or a Supplier Approver may return a Request that you submitted back to you for further review.

If you are assigned a task, you will receive an email notification. You can view active tasks assigned to you on the **MY TASKS** tab.

Procedure

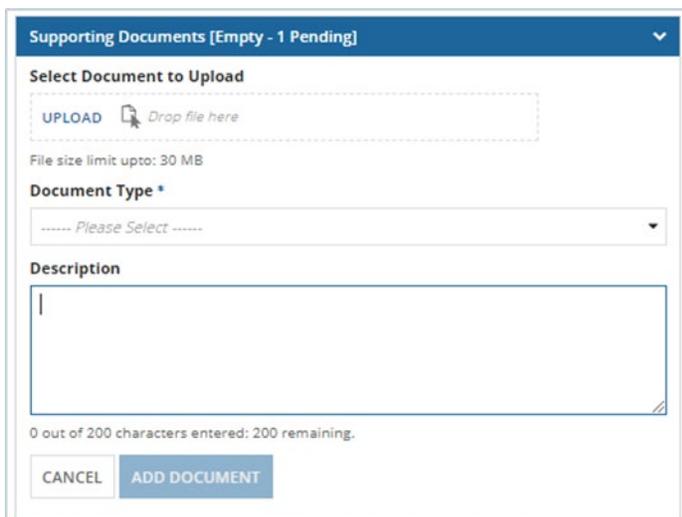
1. Select the **MY TASKS** tab.



2. Select the Active Task for the Request you want to work on. On each page, make changes to the fields that require updates.

Active Request Tasks In-Progress					
Request ID	Request Type	Status	Source	Active Task	Status
S3170	Change to Supplier Legal Name	IESO Review	Supplier	Review Returned Change Request	<input checked="" type="checkbox"/>

3. On the Supporting Documents page, review any documents added by other users.
4. **Optional:** On the Upload Supporting Documents page, select the **+UPLOAD NEW DOCUMENT** icon. Attach a document, choose a document type, enter a description, and then select the **ADD DOCUMENT** icon.

A screenshot of a web form titled 'Supporting Documents [Empty - 1 Pending]'. The form has a blue header bar. Below the header, there is a section 'Select Document to Upload' with a dashed box containing an 'UPLOAD' button and a 'Drop file here' prompt. Below this, it says 'File size limit upto: 30 MB'. There is a 'Document Type *' dropdown menu with 'Please Select' as the current selection. Below that is a 'Description' text area. At the bottom, there is a character count: '0 out of 200 characters entered: 200 remaining.' and two buttons: 'CANCEL' and 'ADD DOCUMENT'.

Note: When you respond to a Request to provide clarification, you might be required to submit supporting documentation as requested by the IESO. This will be specified in the task details.

5. Review the changes summarized on the Review page.
6. Under Decision, choose either Request Updated or Cancel.
 - a. If you select Request Updated, you can enter an explanatory note or comment to provide additional context on what was clarified, and then select **Request Updated**.
 - b. If you select Cancel, you can enter an explanatory note or comment to provide additional context for why you cancelled the Request, and then select **Cancel**.

The screenshot shows a dialog box titled "Decision". Under the heading "Decision *", there are two radio button options: "Request Updated" (which is selected) and "Cancel". Below these options is a text input field labeled "Request Updated Comment". At the bottom left of the text field, it says "0 out of 4000 characters entered: 4000 remaining.". At the bottom right of the dialog box, there are two buttons: "BACK" and "REQUEST UPDATED".

7. A dialog box is opened, select Yes.

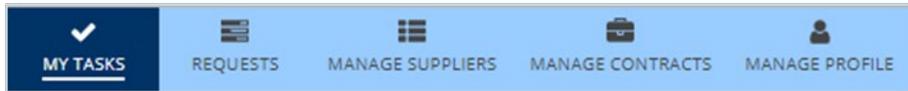
Providing Acknowledgement of a Request Outcome

If the IESO approves or declines your Request, you may receive a Provide Acknowledgement task where you must acknowledge the IESO's decision.

If you are assigned a task, you will receive an email notification. You can view active tasks assigned to you under My Tasks.

Procedure

1. Select the **MY TASKS** tab.



2. Select the Provide Acknowledgement task. This brings you to the **Pending Acknowledgement** page.

Active Request Tasks In-Progress					
Request ID	Request Type	Status	Source	Active Task	Status
S3370	Change to Supplier HST-GST Status/Number	Pending Acknowledgement	Supplier	Provide Acknowledgement	

3. Review the information and any documents added by other users.

Request S3370 Declined - Please Acknowledge

Submitted IESO Review Pending Acknowledgement Closed

 Close Request - Closed

Time	Performed By	Role	Reason
Aug 14, 2019 01:56 PM EST	SYSTEM - AUTO	IESO	

Comment
< No Comment >

Request - Change to Supplier HST-GST Status/Number

Notification to Supplier [Change to Supplier HST-GST Status/Number]

 Dear John Smith,

The Change to Supplier HST-GST Status/Number (Request ID #S3370) submitted for the subject microFIT Contract has been Declined by the IESO.

Consequat ac felis donec et odio pellentesque diam. Quis hendrerit dolor magna eget. Ac turpis egestas maecenas pharetra convallis posuere morbi leo. Et leo duis ut diam quam nulla portitor.

If you have any questions, don't hesitate to contact the IESO Contract Management Team via your microFIT Supplier Account or email as required.

Regards,

4. **Optional:** To upload supporting documents, select **+UPLOAD NEW DOCUMENT**. Attach a document, choose a document type, enter a description, and then select **ADD DOCUMENT**.

5. **Optional:** You can enter an explanatory note or comment to provide additional context to the Request for acknowledgement in the comment field provided.

Provide feedback or comments below as necessary (If issues, please document below and submit a separate request):

0 out of 4000 characters entered: 4000 remaining.

6. Select **ACKNOWLEDGED**.
7. A dialog box is opened, select Yes.

Acknowledge?

Viewing Request Notifications

When a decision has been made by the IESO for a Request, you may receive a notification message and/or document that can be found in your Request records.

Procedure

1. Select the **REQUESTS** tab.



2. Select the Request Search section, change the Status filter to **CLOSED**.

Status CLOSED	Supplier ID Enter partial text to search Supplier ID	Final Outcome ----- Show All -----								
Request ID S3251	Contract ID Enter partial text to search Contract ID	Final Outcome Decision Date From mm/dd/yyyy								
Request Category ----- Show All -----	Prepared By ----- Show All -----	Final Outcome Decision Date Thru mm/dd/yyyy								
Request Type ----- Show All -----	Source ----- Show All -----									
Requested From mm/dd/yyyy	Requested Thru mm/dd/yyyy									
1 Requests Found										
			Request ID	Request Type	Requested	Requested By	Prepared By	Supplier ID	Final Outcome Decision Date	Final Outcome Decision By
CLOSED	×	S3251	Change to Supplier Resident Status	Jul 25, 2019 10:33 AM EST	John Smith	John Smith	221524	Jul 25, 2019 10:35 AM EST	IESO	

3. **Optional:** Use the other filters to search for the Request record you want to view.
4. Select the Request ID to view the Request Record.

1 Requests Found				
		Request ID	Request Type	Requested
CLOSED	×	S3251	Change to Supplier Resident Status	Jul 25, 2019 10:33 AM EST

5. To see notification messages from IESO, select the Message to Supplier tab.

Summary **Message To Supplier** Attachments Related Actions

Notification to Supplier [Change to Supplier Resident Status]

Dear John Smith,

The Change to Supplier Resident Status (Request ID #S3251) submitted for the subject microFIT Contract has been Declined by the IESO.

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Turpis massa sed elementum tempus egestas sed sed. Sed sed risus pretium quam vulputate dignissim suspendisse in. Quis imperdiet massa tincidunt nunc pulvinar sapien et ligula ullamcorper.

If you have any questions, don't hesitate to contact the IESO Contract Management Team via your microFIT Supplier Account or email as required.

Regards,

microFIT.contract@ieso.ca

IESO Contract Management Team

- To download and see notification documents sent from the IESO, select the **Attachments** tab.

Summary Message To Supplier **Attachments** Related Actions

Select any documents below and click on **DOWNLOAD DOCUMENTS** to access them

<input checked="" type="checkbox"/>	Document Name	IESO Updated Document Name	Document Description	Document Type	Submitted By
<input checked="" type="checkbox"/>	SUPPLIER NOTIFICATION [123 Hospital [microFIT-221524]]			Supplier Notification Document	IESO

Documents selected - [1]

- Check the box for the notification document, and then select **DOWNLOAD DOCUMENT**.
- A dialog box is opened, select **Yes**.

A Task will be created to Download document. Refresh the page to view the task link below

- Refresh your page.
- Select **Download Documents**.

Download Documents	
Note: Click on any available links below to view document task	
Task Name	Created On
Download Documents	7/25/2019 10:49 AM EST

11. Select a document name to begin downloading it.

Download Documents

This task will be available for 24 hours . Please make sure to download the documents before that.

Document Name
Document #1

DONE

Note: These documents will be available for download for 24 hours.

12. Select **DONE**.

13. A dialog box is opened, select **Yes**.

The task will be cleared and you will have to generate a new request to download these documents. Are you sure you want to close it?

NO **YES**

Downloading and Saving Documents

For your records, you can download and save documents related to your Suppliers, your Contracts, your profile account and/or any related Requests submitted.

Procedure

1. Select the tab that contains the Record you want to view.
 - a. To download a Supplier document, select the **Manage Suppliers** tab.
 - b. To download a Contract document, select the **Manage Contracts** tab.
 - c. To download a Person document, select the **Manage Profile** tab.
2. Select the ID for the Record that you want to view.

	Supplier ID
	531340

3. Select the **Documents** tab.

Summary	Requests	Contracts	Notes	Documents	Contacts	Related Actions
---------	----------	-----------	-------	------------------	----------	-----------------

4. **Optional:** Use the filters to find a document that you want to download.

Summary	Requests	Contracts	Notes	Documents	Contacts	Related Actions
Request ID	<input type="text" value="Enter partial text to search for Request Id"/>	Document Type	<input type="text" value="----- Please Select -----"/>			
Document Name	<input type="text" value="Enter partial text to search for Document Name"/>	Document Description	<input type="text" value="Enter partial text to search for description"/>			
IESO Document Name	<input type="text" value="Enter partial text to search for IESO Document Name"/>					
<input type="button" value="CLEAR FILTERS"/>						

5. Check the box(es) for the document(s) that you want to download.

Select any documents below and click on 'DOWNLOAD DOCUMENTS' to access them

<input checked="" type="checkbox"/>	Request ID	Document Name	IESO Updated Document Name	Document Description	Document Type	Submitted By	Available On
<input checked="" type="checkbox"/>	S3167	African_Lion	Document 2	Supporting document 2	New Supplier Registration Supporting Document	John Smith	Jul 16, 2019 09:25 AM EST
<input checked="" type="checkbox"/>	S3167	New-attachment	Document 1	Supporting document 1 for new supplier registration	New Supplier Registration Supporting Document	John Smith	Jul 16, 2019 09:25 AM EST

Documents selected - [2]

[DOWNLOAD DOCUMENT](#) [CLEAR SELECTION](#)

6. Select **DOWNLOAD DOCUMENT**.
7. A dialog box is opened, select **Yes**.

A Task will be created to Download document. Refresh the page to view the task link below

8. Refresh your page.
9. Select **Download Documents**.

Download Documents

Note: Click on any available links below to view document task

Task Name	Created On
Download Documents	7/4/2019 2:23 PM EST

10. To begin saving documents, select the document name for the document(s) that you want to download.

Download Documents

This task will be available for 24 hours . Please make sure to download the documents before that.

Document Name
Document #1
Document #2

DONE

Note: These documents will be available for download for 24 hours.

11. Select **DONE**.
12. A dialog box is opened, select **Yes**.

The task will be cleared and you will have to generate a new request to download these documents. Are you sure you want to close it?

NO **YES**

Additional Resources

Additional resources can be found at the following links:

FIT Homepage: <http://www.ieso.ca/Get-Involved/FIT/news-overview>

**Independent Electricity
System Operator**

1600-120 Adelaide Street West
Toronto, Ontario M5H 1T1

E-mail: FIT.Contract@ieso.ca

ieso.ca

 [@IESO_Tweets](https://twitter.com/IESO_Tweets)

 facebook.com/OntarioIESO

 linkedin.com/company/IESO