



# **ENERGY PARTNERSHIPS PROGRAM**

## **APPENDIX 1 – DEFINITIONS**

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## APPENDIX 1 – DEFINITIONS

<b><u>Term or Acronym</u></b>	<b><u>Definition</u></b>
<b>Acceptance Period</b>	has the meaning given to it in: (a) Section 7.1 of the <i>Partnership Rules</i> ; or (b) Section 5.1 of the <i>Project Development Rules</i> or <i>Remote Rules</i> ; as applicable.
<b>Access Rights</b>	has the meaning given to it in the <i>FIT Definitions</i> , the <i>LRP RFP</i> or <i>LRP Contract</i> , as applicable to the Project Type.
<b>ACEP</b>	has the meaning given to it in Section 1.1 of the <i>Partnership Rules</i> , <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.
<b>Activities</b>	means, (a) if a Funding Agreement has not been entered into, the activities that the Applicant proposes to undertake in respect of the FIT Project, Remote Project or Project Partnership, as applicable, as set out in the Work Plan included in the Application or Proposal, as applicable; and (b) if a Funding Agreement has been entered into, has the meaning given to it in the Funding Agreement.
<b>Affiliate</b>	means any Person that (i) Controls a party; (ii) is Controlled by a party; or (iii) is Controlled by the same Person that Controls a party.
<b>Applicant</b>	means the Person that submits the Application or Proposal, as applicable.
<b>Applicant Type</b>	means any of: (a) Co-ops; (b) First Nation and Métis Communities; (c) Identified Remote First Nations Communities; (d) Municipalities; and (e) Public Sector Entities; as applicable.
<b>Application</b>	means the application submitted under the EPP <i>Partnership Stream</i> or <i>Project Development Stream</i> , as applicable.
<b>Application Form</b>	means the form of Application found on the Website as amended or replaced from time to time.
<b>AREF</b>	has the meaning given to it in Section 1.1 of the <i>Partnership Rules</i> , <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.
<b>AREN</b>	has the meaning given to it in Section 1.1 of the <i>Partnership Rules</i> , <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.

<b>Arm's Length</b>	has the meaning given to it in the <i>Income Tax Act</i> (Canada).
<b>ATF</b>	has the meaning given to it in Section 1.1 of the <i>Partnership Rules</i> , <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.
<b>Audit Period</b>	has the meaning given to it in: (a) Section 9.5(a) of the <i>Partnership Rules</i> ; or (b) Section 7.5(a) of the <i>Project Development Rules</i> and the <i>Remote Rules</i> ; as applicable.
<b>Budget</b>	means a budget for the costs associated with each Activity, including the total amount of funding requested and a detailed breakdown for all Activities, including Community Engagement Activities.
<b>Business Day</b>	means any day that is not a Saturday or Sunday, or a legal holiday in the Province of Ontario.
<b>CEPP</b>	has the meaning given to it in Section 1.1 of the <i>Partnership Rules</i> , <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.
<b>Community Engagement Activities</b>	means activities relating to organizing, preparing for and holding community meetings to support the development of the Remote Project, the FIT Project or the Project Partnership, as applicable. For the purposes of the <i>Project Development Stream</i> , Community Engagement Activities include Co-op Organizational Activities.
<b>Competitive Procurement Process</b>	has the meaning given to it in: (a) Section 5.4(a) of the <i>Partnership Rules</i> ; or (b) Section 3.4(a) of the <i>Project Development Rules</i> and the <i>Remote Rules</i> ; as applicable.
<b>Confidential Information</b>	has the meaning given to it in the Funding Agreement.
<b>Control</b>	means, with respect to a Person at any time, (a) the owning or holding as beneficiary (directly or indirectly) of any securities or ownership interest that would allow for the election or appointment of 50% or more of the directors of the Person (or those other Persons responsible for the management of the entity); or (b) the exercise of de facto, or actual, control of that Person, whether direct or indirect and through any means; and <b>Controlled by</b> has a corresponding meaning.
<b>Co-operative or Co-op</b>	has the meaning given to it in the <i>FIT Definitions</i> .
<b>Co-op Organizational Activities</b>	means, with respect to a Co-op, organizational development activities including: (a) professional services required to develop member recruitment and

	<p>marketing strategy;</p> <p>(b) professional services required to finalize and execute its community investment strategies;</p> <p>(c) membership recruitment and marketing; and</p> <p>(d) development of an Offering Statement.</p>
<b>Crown</b>	means Her Majesty the Queen in Right of the Province of Ontario or Her Majesty the Queen in Right of Canada.
<b>Default</b>	<p>means an event of default by a party, as defined in the relevant agreement,</p> <p>(a) which has not been cured in accordance with the provisions of any such agreement or otherwise to the satisfaction of the IESO, in its sole and absolute discretion;</p> <p>(b) for which there is no cure period; or</p> <p>(c) for which the cure period has expired.</p>
<b>Deliverables</b>	has the meaning given to it in the Funding Agreement.
<b>Direction</b>	has the meaning given to it in Section 1.1 of the <i>Partnership Rules</i> , <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.
<b>Distribution Availability Test</b>	has the meaning given to it in the <i>FIT Definitions</i> , <i>LRP RFP</i> or <i>LRP Contract</i> , as applicable.
<b>Distribution System</b>	<p>means,</p> <p>(a) for the purposes of Identified Transmission Projects, a system connected to the IESO-Controlled Grid for distributing Electricity at voltages of 50 kilovolts or less, and includes any structures, equipment or other things used for that purpose, provided that a Distribution System shall be deemed not to include any equipment controlled by the System Operator pursuant to the Distribution System Code; and</p> <p>(b) for all other purposes, has the meaning given to it in the <i>FIT Definitions</i>, <i>LRP RFP</i> or <i>LRP Contract</i>, as applicable.</p>
<b>Distribution System Code</b>	<p>means,</p> <p>(a) for the purposes of Identified Transmission Projects and Remote Projects, the “Distribution System Code” established and approved by the OEB, which, among other things, establishes the obligations of an LDC with respect to the services and terms of service to be offered to customers and retailers and provides minimum technical operating standards for Distribution Systems; and</p> <p>(b) for all other purposes, has the meaning given to it in the <i>FIT Definitions</i>, <i>LRP RFP</i> or <i>LRP Contract</i>, as applicable.</p>
<b>ECB</b>	has the meaning given to it in Section 1.1 of the <i>Partnership Rules</i> , <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.

<b>Economic Interest</b>	means, with respect to any Person other than a natural person, the right to receive, or the opportunity to participate in, any payments arising out of or return from, and an exposure to a loss or a risk of loss by, the business activities of such Person, by means, directly or indirectly, of an equity interest in a corporation, limited partnership interest in a limited partnership, partnership interest in a partnership, membership in a Co-op, or, in the sole and absolute discretion of the IESO, other similar ownership interest.
<b>Electricity</b>	means electric energy, measured in kilowatt-hours.
<b>Electricity Act</b>	means the <i>Electricity Act, 1998</i> , S.O. 1998, c. 15, Sch. A.
<b>Eligible Activities</b>	has the meaning given to it in: (a) Section 4 of the <i>Partnership Rules</i> ; or (b) Section 2.5 of the <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.
<b>Eligible Expenses</b>	means Eligible Internal Expenses and Eligible External Expenses and specifically excludes Ineligible Expenses.
<b>Eligible External Expenses</b>	has the meaning given to it in: (a) Section 5.3 of the <i>Partnership Rules</i> ; or (b) Section 3.3 of the <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.
<b>Eligible FIT Project</b>	means a FIT Project that meets the eligibility requirements under the FIT Rules.
<b>Eligible Funding Date</b>	is the date as of which Eligible Expenses may be eligible for funding.
<b>Eligible Internal Expenses</b>	has the meaning given to it in: (a) Section 5.2 of the <i>Partnership Rules</i> ; or (b) Section 3.2 of the <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.
<b>Engineering Activities</b>	means engineering activities for purposes of FIT Project site preparation and capital cost estimate consisting of: (a) conceptual design layout consisting of: preferred FIT Project site selection, preliminary site plan, assessment of technology alternatives, FIT Project site servicing, FIT Project site constraints, transportation assessment, survey and map preparation, outlining developmental costs, determining capital costs and determining operation, maintenance and decommissioning costs, and electricity production estimates; (b) electrical engineering design consisting of: equipment selection, FIT Project site electrical plan, electrical room layouts/single line diagram, connection corridor hydro and telephone and cost estimates;

	<p>(c) civil/geotechnical engineering design consisting of: geotechnical investigations, grading and servicing plan, FIT Project site plan refinement, storm water management, cost estimates and FIT Project site survey; and for landfill gas, drill test wells to test for landfill gas quality and quantity, review existing landfill cover and revise and update previous landfill gas calculations; and</p> <p>(d) mechanical/structural engineering design, consisting of:</p> <p>(i) structural engineering, consisting of: foundation design, framing review, scale facility, fuel storage within building foundation, tipping floor, retaining/push walls, equipment foundations, stacks, cost estimating and building design; and</p> <p>(ii) mechanical engineering, consisting of: PID drawing, equipment selection, equipment layout, building HVAC, process ventilation, fire protection, building hazard classification, facility plumbing and drainage, process services, electrical load list, heat loss calculations and cost estimates.</p>
<b>Environmental Constraints Analysis</b>	<p>means a report that includes:</p> <p>(a) a review of background information such as planning documents and databases;</p> <p>(b) identification of natural heritage features using desktop mapping and on-site investigation;</p> <p>(c) verification of site suitability for Project technology; and</p> <p>(d) identification of the required Regulatory Approvals that the Project will require.</p>
<b>EPP</b>	<p>has the meaning given to it in Section 1.1 of the <i>Partnership Rules</i>, <i>Project Development Rules</i> or <i>Remote Rules</i>, as applicable.</p>
<b>EPP Reference Number</b>	<p>means the unique alphanumeric identifier that is assigned by the IESO to an Application or Proposal.</p>
<b>External Resource</b>	<p>has the meaning given to it in:</p> <p>(a) Section 5.3 of the <i>Partnership Rules</i>; or</p> <p>(b) Section 3.3 of the <i>Project Development Rules</i> or <i>Remote Rules</i>, as applicable.</p>
<b>First Nation and Métis Community</b>	<p>means,</p> <p>(a) for the purposes of Identified Transmission Projects and in respect of the <i>Remote Rules</i>, a First Nation in Ontario that is a “band” as defined in the <i>Indian Act</i>, RSC 1985, c. I-5, or the Métis Nation of Ontario or any of its active Chartered Community Councils; and</p> <p>(b) for all other purposes, either a First Nation Community or a Métis Community, as such terms are defined in the FIT Definitions or LRP, as</p>

	applicable.
<b>First Nation and Métis Organization</b>	means an organization that represents, in the sole and absolute discretion of the IESO, the interests of more than one First Nation and Métis Community.
<b>FIT 3 Contract</b>	means the IESO's FIT Contract, version 3.1, dated March 26, 2015, or FIT Contract, version 3.0.1, dated August 26, 2014.
<b>FIT Applicant</b>	has the meaning given to "Applicant" in the <i>FIT Definitions</i> .
<b>FIT Application</b>	means an application submitted under the FIT Rules.
<b>FIT Application Period</b>	has the meaning given to it in the FIT Rules.
<b>FIT Contract</b>	means the version of the contract under the FIT Program applicable to the FIT Project.
<b>FIT Contract Capacity</b>	has the meaning given to "Contract Capacity" in the <i>FIT Definitions</i> .
<b>FIT Definitions</b>	means: <ul style="list-style-type: none"> <li>(a) for a Project that is the subject of an existing FIT Contract, the applicable version of Schedule 1 – Standard Definitions to the FIT Contract; or</li> <li>(b) for a Project that is or will be the subject of a FIT Application, the version of Schedule 1 – Standard Definitions that is applicable to the FIT Application or that is in effect at the time the Application or Proposal, as applicable, is made under the EPP.</li> </ul>
<b>FIT Program</b>	means the applicable version of the IESO's Feed-in Tariff Program.
<b>FIT Project</b>	means a renewable energy project that is the subject of a FIT Application or a FIT Contract.
<b>FIT Project Information</b>	means: <ul style="list-style-type: none"> <li>(a) for a Project that is the subject of an existing FIT Contract: <ul style="list-style-type: none"> <li>(i) the number of FIT Projects for which the Applicant is the FIT Supplier or holds an Economic Interest in the FIT Supplier or the FIT Applicant, as applicable;</li> <li>(ii) the renewable fuel for each FIT Project;</li> <li>(iii) the aggregate FIT Contract Capacity of the FIT Project(s); and</li> <li>(iv) the FIT Contract identification number for each FIT Contract; or</li> </ul> </li> <li>(b) for a Project where the Proposed Project Partner or its Affiliate (a) intends to submit a FIT Application or (b) has submitted a FIT Application: <ul style="list-style-type: none"> <li>(i) the number of FIT Projects being pursued;</li> <li>(ii) the renewable fuel for each FIT Project;</li> </ul> </li> </ul>

	<ul style="list-style-type: none"> <li>(iii) the aggregate FIT Contract Capacity of the FIT Project(s);</li> <li>(iv) the FIT Reference Number for each FIT Application, if applicable;</li> <li>(v) evidence that the Applicant has Access Rights to the Project Site(s) either directly or through the Proposed Project Partner or its Affiliate; and</li> <li>(vi) evidence to demonstrate to the satisfaction of the IESO, in its sole and absolute discretion, a reasonable likelihood of being able to connect the FIT Project to a Distribution System.</li> </ul>
<b>FIT Project Portfolio</b>	has the meaning given to it in Section 2.1 of the <i>Project Development Rules</i> .
<b>FIT Reference Number</b>	means the unique eleven character alphanumeric identifier that is assigned by the IESO to a FIT Application.
<b>FIT Rules</b>	means the version of the Feed-in Tariff Program rules that is applicable to the FIT Project.
<b>FIT Supplier</b>	means a “Supplier” as defined in the <i>FIT Definitions</i> .
<b>FNM Maximum Funding Amount (Renewable)</b>	has the meaning given to it in Section 2.2(a) of the <i>Partnership Rules</i> .
<b>FNM Maximum Funding Amount (Transmission)</b>	has the meaning given to it in Section 2.3(a) of the <i>Partnership Rules</i> .
<b>Force Majeure</b>	has the meaning given to it in the <i>FIT Definitions</i> , <i>LRP RFP</i> or <i>LRP Contract</i> , as applicable.
<b>Freedom of Information and Protection of Privacy Act (Ontario) or FIPPA</b>	means the <i>Freedom of Information and Protection of Privacy Act</i> , RSO 1990, c F.31.
<b>Funding Agreement</b>	means an agreement between the IESO and an Applicant entered into pursuant to these Rules, a form of which is available on the Website.
<b>Funding Payment</b>	means a payment made under the Funding Agreement in relation to expenses associated with the completion of the Deliverables.
<b>Government of Ontario</b>	means Her Majesty the Queen in right of Ontario.
<b>Governmental Authority</b>	<p>means,</p> <ul style="list-style-type: none"> <li>(a) for the purposes of Identified Transmission Projects and Remote Projects, the Crown, any federal, provincial, or municipal government, parliament or legislature, or any regulatory authority, agency, tribunal, commission, board or department of any such government, parliament or legislature, or any court or other law, regulation or rule-making entity, having jurisdiction in the relevant circumstances, including the</li> </ul>



	<p>System Operator, the OEB, and the Electrical Safety Authority, and for those purposes, Governmental Authority includes any Person acting under the authority of any Governmental Authority; and</p> <p>(b) for all other purposes, has the meaning given to it in the <i>FIT Definitions</i>, the <i>LRP RFP</i> or <i>LRP Contract</i>, as applicable.</p>
<b>Identified Remote First Nations Communities</b>	has the meaning given to it in Section 1.2 of the <i>Remote Rules</i> .
<b>Identified Transmission Line</b>	has the meaning given to it in Section 2.3(d) of the <i>Partnership Rules</i> .
<b>Identified Transmission Project</b>	has the meaning given to it in Section 2.3(c) of the <i>Partnership Rules</i> .
<b>IESO</b>	means the Independent Electricity System Operator of Ontario established under Part II of the <i>Electricity Act</i> and its successor and assigns.
<b>IESO-Controlled Grid</b>	has the meaning given to it in the IESO Market Rules.
<b>IESO Market Rules</b>	means the rules made under Section 32 of the <i>Electricity Act</i> , together with all market manuals, policies, and guidelines issued by the IESO, as may be amended from time to time.
<b>IESO Review Committee</b>	means the committee struck by the IESO to evaluate, assess and provide recommendations on Applications and Proposals under the EPP.
<b>including (or includes)</b>	means including (or includes) without limitation.
<b>Ineligible Expenses</b>	<p>has the meaning given to it in:</p> <p>(a) Section 5.6 of the <i>Partnership Rules</i>; or</p> <p>(b) Section 3.6 of the <i>Project Development Rules</i> or <i>Remote Rules</i>, as applicable.</p>
<b>Inspecting Party</b>	<p>has the meaning given to it in:</p> <p>(a) Section 9.5(b) of the <i>Partnership Rules</i>; or</p> <p>(b) Section 7.5(b) of the <i>Project Development Rules</i> or <i>Remote Rules</i>, as applicable.</p>
<b>Internal Resource</b>	<p>has the meaning given to it in:</p> <p>(a) Section 5.2 of the <i>Partnership Rules</i>; or</p> <p>(b) Section 3.2 of the <i>Project Development Rules</i> or <i>Remote Rules</i>, as applicable.</p>
<b>Invoices</b>	means copies of invoices, bills or receipts issued by an External Resource,

	<p>relating to Eligible External Expenses, that must at a minimum include:</p> <ul style="list-style-type: none"> <li>(a) an itemized invoice addressed to the Applicant on the External Resource's letterhead outlining the expenses incurred by the Applicant with respect to the Work being undertaken by the External Resource;</li> <li>(b) detailed descriptions of the work carried out;</li> <li>(c) names of Persons or entities retained to carry out the work;</li> <li>(d) the time frame (start date to completion date) in which the work was conducted;</li> <li>(e) hours, hourly wages and total expenditures for each Person or entity for the work or costs associated in completing the work; and</li> <li>(f) the total cost and hours of the work reflected in the body of the invoice.</li> </ul>
<b>Joint Applicant</b>	has the meaning given to it in Section 1.2 of the <i>Partnership Rules</i> or <i>Project Development Rules</i> , as applicable.
<b>Joint Application</b>	has the meaning given to it in Section 1.2 of the <i>Partnership Rules</i> or <i>Project Development Rules</i> , as applicable.
<b>Key Development Milestones</b>	has the meaning given to it in the LRP Contract.
<b>Laws and Regulations</b>	<p>means, from time to time:</p> <ul style="list-style-type: none"> <li>(a) applicable federal, provincial or municipal laws, orders-in-council, by-laws, codes, rules, policies, regulations and statutes;</li> <li>(b) applicable orders, decisions, codes, judgments, injunctions, decrees, awards and writs of any court, tribunal, arbitrator, Governmental Authority or other Person having jurisdiction;</li> <li>(c) applicable rulings and conditions of any licence, permit, certificate, registration, authorization, consent and approval issued by a Governmental Authority;</li> <li>(d) any requirements under or prescribed by applicable common law;</li> <li>(e) the Retail Settlement Code, the Distribution System Code, the Transmission System Code and any other codes issued by the OEB; and</li> <li>(f) the IESO Market Rules, as well as any manuals or interpretation bulletins issued by the IESO from time to time.</li> </ul>
<b>LDC</b>	means the owner or operator of a Distribution System who is licensed by the OEB as an "electricity distributor".
<b>Lead Applicant</b>	has the meaning given to it in Section 1.2 of the <i>Partnership Rules</i> or <i>Project Development Rules</i> , as applicable.
<b>Legal Entity</b>	means a limited partnership or corporation (with or without share capital).
<b>Long Term Energy</b>	refers to the document "Achieving Balance: Ontario's Long-Term Energy Plan",

<b>Plan 2013</b>	issued by the Ministry of Energy (Ontario), released December 2013.
<b>LRP, or Large Renewable Procurement</b>	means the IESO's Large Renewable Procurement, including both LRP I and LRP II.
<b>LRP Contract</b>	means the LRP I Contract or the LRP II Contract, as applicable.
<b>LRP I</b>	means the procurement for large renewable energy projects by the IESO for which contracts were offered to selected proponents on March 10, 2016.
<b>LRP I Contract</b>	has the meaning given to "LRP I Contract" in the LRP I RFQ.
<b>LRP I Proposal</b>	has the meaning given to "Proposal" in the LRP I RFP.
<b>LRP I RFP</b>	has the meaning given to "LRP I RFP" in the LRP I RFQ.
<b>LRP I RFQ</b>	means the Request for Qualifications for the Procurement of up to 565 MW of New Large Renewable Energy Projects (LRP I RFQ) issued by the IESO.
<b>LRP I Supplier</b>	has the meaning given to "Supplier" in the LRP I RFP.
<b>LRP II</b>	means the procurement for large renewable energy projects by the IESO that is, as of this date, yet to be launched, as described in the directive from the Minister of Energy dated April 5, 2016 that is available at <a href="http://www.ieso.ca/Documents/Ministerial-Directives/20160405-Future-Renewable-Energy-Procurements.pdf">http://www.ieso.ca/Documents/Ministerial-Directives/20160405-Future-Renewable-Energy-Procurements.pdf</a> .
<b>LRP II Contract</b>	means the contract to be entered into between the IESO and the LRP II Supplier under LRP II.
<b>LRP II Proposal</b>	means a proposal submitted under LRP II.
<b>LRP II RFP</b>	means the request for proposals to be issued in the future by the IESO under LRP II.
<b>LRP II RFQ</b>	means the request for qualifications to be issued in the future by the IESO under LRP II.
<b>LRP II Supplier</b>	means the IESO's counterparty under the LRP II Contract.
<b>LRP Project</b>	means a renewable energy project that is, or is proposed to be, the subject of an LRP Proposal or LRP Contract.
<b>LRP Project Information</b>	means: <ul style="list-style-type: none"> <li>(a) for an LRP Project that is the subject of an existing LRP Contract: <ul style="list-style-type: none"> <li>(i) the LRP Contract identification number for each LRP Project;</li> <li>(ii) the number of LRP Projects that are subject to an LRP Contract;</li> <li>(iii) the renewable fuels for each LRP Project; and</li> <li>(iv) the aggregate size of the LRP Project(s); or</li> </ul> </li> <li>(b) for an LRP Project with a Proposed Project Partner that is a Qualified Applicant or Registered Proponent: <ul style="list-style-type: none"> <li>(i) the name of the Proposed Project Partner that is the Qualified</li> </ul> </li> </ul>

	<p>Applicant or Registered Proponent;</p> <p>(ii) the number of LRP Projects being pursued;</p> <p>(iii) the renewable fuels for each LRP Project;</p> <p>(iv) the aggregate size of the LRP Project;</p> <p>(v) the proposed location of the LRP Project(s); and</p> <p>(vi) a copy of the notification of outcome under the LRP RFQ or LRP RFP from the IESO to the Qualified Applicant or Registered Proponent, as applicable.</p>
<b>LRP Proposal</b>	means the LRP I Proposal or the LRP II Proposal, as applicable.
<b>LRP RFP</b>	means the LRP I RFP or the LRP II RFP, as applicable.
<b>LRP RFQ</b>	means the LRP I RFQ or the LRP II RFQ, as applicable.
<b>LRP Supplier</b>	means the LRP I Supplier or the LRP II Supplier, as applicable.
<b>Mandatory Application Requirements</b>	<p>means any of:</p> <p>(a) the REP Mandatory Application Requirements;</p> <p>(b) the Transmission Mandatory Application Requirements;</p> <p>(c) the MCPSE Mandatory Application Requirements; or</p> <p>(d) the Project Development Mandatory Application Requirements,</p> <p>as applicable.</p>
<b>Mandatory Eligibility Requirements</b>	<p>means any of:</p> <p>(a) the REP Mandatory Eligibility Requirements;</p> <p>(b) the Transmission Mandatory Eligibility Requirements;</p> <p>(c) the MCPSE Mandatory Eligibility Requirements;</p> <p>(d) the Project Development Mandatory Eligibility Requirements; or</p> <p>(e) the Remote Mandatory Eligibility Requirements,</p> <p>as applicable.</p>
<b>Mandatory Proposal Requirements</b>	has the meaning given to it in Section 2.4 of the <i>Remote Rules</i> .
<b>Maximum Funding Amount</b>	<p>means any of:</p> <p>(a) the FNM Maximum Funding Amount (Renewable);</p> <p>(b) the FNM Maximum Funding Amount (Transmission);</p> <p>(c) the MCPSE Maximum Funding Amount;</p> <p>(d) the Project Development Maximum Funding Amount; or</p> <p>(e) the Remote Maximum Funding Amount,</p> <p>as applicable.</p>

<b>MCPSEs</b>	means: (a) Municipalities; (b) Co-ops; and (c) Public Sector Entities.
<b>MCPSE Mandatory Application Requirements</b>	has the meaning given to it in Section 3.5 of the <i>Partnership Rules</i> .
<b>MCPSE Mandatory Eligibility Requirements</b>	has the meaning given to it in Section 3.4 of the <i>Partnership Rules</i> .
<b>MCPSE Maximum Funding Amount</b>	has the meaning given to it in Section 3.2 of the <i>Partnership Rules</i> .
<b>MNRF</b>	means the Ontario Ministry of Natural Resources and Forestry and its successors.
<b>MPSEPP</b>	has the meaning given to it in Section 1.1 of the <i>Partnership Rules</i> , <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.
<b>Municipality</b>	has the meaning given to it in the <i>FIT Definitions</i> .
<b>Notice to Proceed</b>	has the meaning given to it in the <i>FIT Definitions</i> .
<b>OEB</b>	means the Ontario Energy Board as established by the <i>Ontario Energy Board Act, 1998</i> , S.O. 1998, c. 15, Sched. B or its successor.
<b>Offer Notice</b>	has the meaning given to it in the <i>FIT Definitions</i> .
<b>Offering Statement</b>	means the offering statement required to be filed pursuant to Section 34 of the <i>Co-operative Corporations Act</i> , R.S.O. 1990, c. C.35.
<b>Ontario Travel, Meal and Hospitality Expenses Directive</b>	means the Ontario Travel, Meal and Hospitality Expenses Directive to which the IESO is subject, as amended from time to time, available at <a href="http://www.ontario.ca/government/travel-meal-and-hospitality-expenses-directive-2010">www.ontario.ca/government/travel-meal-and-hospitality-expenses-directive-2010</a> .
<b>Participation Level</b>	means: (a) Aboriginal Participation Level; (b) Community Participation Level; (c) Municipal Participation Level; (d) Public Sector Entity Participation Level; or (e) Education or Health Participation Level, as those terms are defined in the <i>FIT Definitions</i> , as applicable.
<b>Partnership Rules</b>	means the Energy Partnerships Program Partnership Rules.
<b>Partnership Stream</b>	has the meaning given to it in Section 1.2 of the <i>Partnership Rules</i> .

<b>Person</b>	means a natural person, First Nation and Métis Community, co-operative, firm, trust, partnership, limited partnership, company or corporation (with or without share capital), joint venture, sole proprietorship, Governmental Authority or other entity of any kind.
<b>Plan of Development</b>	means a comprehensive description of how an applicant for Crown land to the MNRF's waterpower site release process intends to construct a waterpower facility and its associated infrastructure.
<b>Processed Cheque</b>	means a cheque paid by the Recipient's (or Applicant, as applicable) bank and cleared by the depositor's account as evidenced by a digital image of the front and back of the cheque provided by the financial institution that holds the account from which the cheque was drawn.
<b>Project</b>	means a FIT Project, an LRP Project, or an Identified Transmission Project, as applicable.
<b>Project Development Mandatory Application Requirements</b>	has the meaning given to it in Section 2.4 of the <i>Project Development Rules</i> .
<b>Project Development Mandatory Eligibility Requirements</b>	has the meaning given to it in Section 2.3 of the <i>Project Development Rules</i> .
<b>Project Development Maximum Funding Amount</b>	has the meaning given to it in Section 2.1 of the <i>Project Development Rules</i> .
<b>Project Development Rules</b>	means the Energy Partnerships Program Project Development Rules.
<b>Project Development Stream</b>	has the meaning given to it in Section 1.2 of the <i>Project Development Rules</i> .
<b>Project Expenses</b>	means the amount equal to the expenses paid or, at the time of Application, expected to be paid by the Applicant relating to the Project Partnership, FIT Project (in relation to the <i>Project Development Stream</i> ) or Remote Project, as applicable, that are Eligible Internal Expenses or Eligible External Expenses and are not Ineligible Expenses.
<b>Project Partnership</b>	means a partnership or proposed partnership with a Proposed Project Partner for the purposes of developing a FIT Project, LRP Project or Identified Transmission Project, as applicable.
<b>Project Site</b>	means the location or proposed location of the FIT Project or LRP Project.

<b>Project Team</b>	means all Internal Resources and external consultants with responsibility for the Project or Remote Project, as applicable.
<b>Project Team Description</b>	means: <ul style="list-style-type: none"> <li>(a) a list of each member of the Project Team, identifying the Project lead or Remote Project lead, as applicable, and the key responsibilities of each member of the Project Team in the development of the Project or Remote Project, as applicable; and</li> <li>(b) for each Project Team member, a resume, curriculum vitae, or description document demonstrating the relevant skills and qualifications of the Project Team member, or other documentation acceptable to the IESO, in its sole and absolute discretion, in respect of the same.</li> </ul>
<b>Project Type</b>	means any of FIT Project, LRP Project, Remote Project or Identified Transmission Project, as applicable.
<b>Proof of Payment</b>	means evidence of payment confirming the Eligible Expenses incurred and paid by the Recipient (or Applicant, as applicable) in respect of the Work, and approved by the IESO, as outlined in the Funding Agreement, in at least one of the following forms: <ul style="list-style-type: none"> <li>(i) a Processed Cheque;</li> <li>(ii) a cheque and accompanying bank statement reflective of the withdrawal amount and date from the Recipient's bank account;</li> <li>(iii) a credit card statement reflective of the charged amount and date;</li> <li>(iv) a signed letter from the External Resource on the External Resource's letterhead indicating that payment has been made in full by the Recipient in respect of the Project or Remote Project, as applicable (referencing the Project or Remote Project name/reference number, as applicable) on the Invoice from the External Resource referencing (a) the number of such Invoice, (b) the total amount paid, and (c) the date payment was received;</li> <li>(v) payroll logs; or</li> <li>(vi) other acceptable methods of proof of payment approved by the IESO, in its sole and absolute discretion;</li> </ul> as applicable.
<b>Proposal</b>	means a proposal submitted under the <i>Remote Project Development Sub-stream</i> .
<b>Proposal Form</b>	means the form of Proposal found on the Website as amended or replaced from time to time.
<b>Proposed Project Partner</b>	means a Person with whom the Applicant intends to partner, or with respect to whom the Applicant is assessing and developing partnership opportunities, with respect to one or more Renewable Energy Projects or an Identified Transmission Project, provided that the Applicant intends to hold an Economic

	Interest in either the Proposed Project Partner or its Affiliate.
<b>Public Sector Entity</b>	has the meaning given to it in the <i>FIT Definitions</i> .
<b>Qualified Applicant</b>	has the meaning given to it in the <i>LRP RFQ</i> .
<b>REA</b>	means the renewable energy approval issued by the Ontario Ministry of the Environment and Climate Change and its successors under Section 47.3 of the <i>Environmental Protection Act</i> (Ontario).
<b>REA Studies and Plans</b>	<p>means those studies and plans necessary or appropriate for the purpose of the FIT Project's REA and which may include:</p> <ul style="list-style-type: none"> <li>(a) construction plan: report describing the details of the construction activities, location and timing, any negative environmental effects and mitigation measures;</li> <li>(b) consultation report: report that summarizes the outcome of two public meetings and a municipal meeting. For clarity, a minimum of three notifications to the public are required;</li> <li>(c) decommissioning plan: a plan for decommissioning of the FIT Project;</li> <li>(d) design and operations report: a FIT Project site plan, conceptual plans related to both design and operation, and an environmental effects monitoring plan;</li> <li>(e) effluent management plan report: an assimilative capacity report;</li> <li>(f) emissions summary and dispersion modeling;</li> <li>(g) hydrogeological assessment: assessment of hydrogeological conditions and storage assessment, monitoring and contingency plans;</li> <li>(h) noise study report;</li> <li>(i) odour study report: report on processes and sources of odour, environmental effects and mitigation;</li> <li>(j) project description report: report describing energy sources, equipment, activities, capacity, land ownership, negative environmental effects and FIT Project map;</li> <li>(k) surface water assessment report: report assessing surface water features and storage, monitoring and contingency plans;</li> <li>(l) wind turbine specification report: report specifying wind turbines to be used (applies to Class 3, 4 or 5 wind projects);</li> <li>(m) natural heritage assessment and archaeology/ cultural investigation (as required by the MNRF): report on natural/cultural heritage assessment and water records review, agency consultation and FIT Project site investigations (boundary delineation only); and</li> <li>(n) Crown land interest report (as required by the MNRF): report on title searches, consent from unpatented mining claim holders, legal agreements, mitigation, FIT Project site access controls and measures</li> </ul>



	to address compatibility to existing land use.
<b>Recipient</b>	has the meaning given to it under the Funding Agreement.
<b>Registered Proponent</b>	has the meaning given to it under the <i>LRP RFP</i> .
<b>Regulatory Approvals</b>	<p>means, at any time, any approvals, permits or licenses necessary or appropriate for the FIT Project issuable by any Governmental Authority under Laws and Regulations that may be reasonably obtained at such time, including but not limited to, those required by the following Governmental Authorities under the legislation indicated:</p> <ul style="list-style-type: none"> <li>(a) Fisheries and Oceans Canada - <i>Fisheries Act</i>, R.S.C., 1985, c. F-14;</li> <li>(b) MNRF - <i>Lakes and Rivers Improvement Act</i>, R.S.O. 1990, c. L.3, <i>Public Lands Act</i>, R.S.O. 1990, c. P.43, <i>Provincial Parks and Conservation Reserves Act</i>, S.O. 2006, c. 12, <i>Endangered Species Act</i>, 2007, S.O. 2007, c. 6, <i>Conservation Authorities Act</i>, R.S.O. 1990, c. C.27;</li> <li>(c) Transport Canada - <i>Navigable Waters Act</i>, R.S.C. , 1985, c. N-22;</li> <li>(d) Parks Canada - <i>Historic Canals Regulations</i>, SOR/93-220, and <i>National Parks Act</i>, S.C. 2000, c. 32;</li> <li>(e) Environment Canada/Fisheries and Oceans Canada - <i>Species at Risk Act</i>, 2007, S.O. 2007, c. 6;</li> <li>(f) Ministry of the Environment and Climate Change - <i>Ontario Water Resources Act</i>, R.S.O. 1990, c. O.40, and <i>Clean Water Act</i>, 2006, S.O. 2006, c. 22;</li> <li>(g) Ministry of Tourism, Culture and Sport - <i>Ontario Heritage Act</i>, R.S.O. 1990, c. O.18; and</li> <li>(h) Municipalities - applicable municipal legislation and bylaws.</li> </ul>
<b>Remote Community Connection Plan</b>	means the “Draft Technical Report and Business Case for the Connection of Remote First Nation Communities in Northwest Ontario for Northwest Ontario First Nation Transmission Planning Committee”, issued by the Ontario Power Authority (now the IESO) and representatives from various First Nations communities, dated August 21, 2014.
<b>Remote Community Connections</b>	means the “Remote Connections” referred to on page 50 of the Long Term Energy Plan 2013.
<b>Remote Mandatory Eligibility Requirements</b>	has the meaning given to it in Section 2.3 of the <i>Remote Rules</i> .
<b>Remote Maximum Funding Amount</b>	has the meaning given to it in Section 2.2 of the <i>Remote Rules</i> .
<b>Remote Projects</b>	has the meaning given to it in Section 1.1(d) of the <i>Partnership Rules</i> , <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.

<b>Remote Projects Development Sub-stream</b>	has the meaning given to it in Section 1.2 of the <i>Remote Rules</i> .
<b>Remote Rules</b>	means the Energy Partnerships Program Remote Projects Development Rules.
<b>Renewable Energy Projects</b>	has the meaning given to it in Section 1.2 of the <i>Partnership Rules</i> .
<b>REP Mandatory Application Requirements</b>	has the meaning given to it in Section 2.2(d) of the <i>Partnership Rules</i> .
<b>REP Mandatory Eligibility Requirements</b>	has the meaning given to it in Section 2.2(c) of the <i>Partnership Rules</i> .
<b>Resource Assessment</b>	<p>means an assessment of resource or fuel requirements consisting of:</p> <ul style="list-style-type: none"> <li>(a) for wind: <ul style="list-style-type: none"> <li>(i) a preliminary wind resource assessment (over a period of one to two months) consisting of: basic site screening and pre-feasibility analysis; meteorological tower permitting, installation and commissioning; data validation and cleaning; model setup; constraints definition; wind resource map development; turbine evaluation and layout organization; and</li> <li>(ii) a complete wind resource assessment (over a period of one to two years) including: data validation and cleaning; updated wind resource map; layout optimization; uncertainty evaluation; estimates of wake, availability, electrical, aerodynamics and other losses; and gross and net energy yield predictions;</li> </ul> </li> <li>(b) for solar power, a preliminary solar assessment consisting of a basic FIT Project site screen, solar intensity calculations, space availability analysis and other analysis using publicly available data;</li> <li>(c) for waterpower, a preliminary water assessment consisting of validation of available resource information, modeling, making necessary adjustments, defining constraints, energy yield analysis and mapping;</li> <li>(d) for biomass, biogas and landfill gas: <ul style="list-style-type: none"> <li>(i) a preliminary fuel price/availability assessment consisting of: an assessment of local fuel availability and pricing and evaluation of energy availability from the fuel source;</li> <li>(ii) a detailed fuel availability study consisting of: an analysis of sources, types, quantities, quality, and suppliers of fuel; factors influencing fuel availability; competition for fuel; a review of the FIT Project's fuel supply plan; fuel pricing; transportation costs; estimated fuel requirements; and risk assessment;</li> </ul> </li> </ul>

	<p>(iii) a preliminary gas production/availability study consisting of: field measurements of landfill gas (surface) and desktop modeling of landfill gas availability, evaluation of energy availability from fuel source and the estimated revenue;</p> <p>(iv) an assessment of waste disposal issues, including disposal opportunities and FIT Project site capacity; and</p> <p>(v) for landfill gas only, field measurements of landfill gas (surface) and desktop modeling of landfill gas availability.</p>
<b>Retail Settlement Code</b>	<p>means, for the purposes of Identified Transmission Projects and Remote Projects, the code established and approved by the OEB, governing the determination of financial settlement costs for Electricity retailers, consumers, distributors and generators; and</p> <p>for all other purposes, has the meaning given to it in the <i>FIT Definitions</i>, the <i>LRP RFP</i> or <i>LRP Contract</i>, as applicable.</p>
<b>Rules</b>	has the meaning given to it in Section 1.3 of the <i>Partnership Rules</i> , <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.
<b>Site-Specific Studies</b>	<p>means appropriate site-specific studies which may include one or more of the following:</p> <ul style="list-style-type: none"> <li>(a) air quality/climate change review using existing data (for on-reserve FIT Projects only);</li> <li>(a) noise study;</li> <li>(b) effluent management study;</li> <li>(c) storm water management;</li> <li>(d) surface water;</li> <li>(e) hydrogeology;</li> <li>(f) coastal environment;</li> <li>(g) bird studies;</li> <li>(h) bat studies;</li> <li>(i) fish inventory and habitat;</li> <li>(j) breeding amphibians;</li> <li>(k) ecological land classification;</li> <li>(l) agriculture and forestry, archaeology assessment; and</li> <li>(m) heritage assessment.</li> </ul>
<b>Successful Applicant</b>	means an Applicant that has, or Joint Applicants that have, been selected to enter into a Funding Agreement in accordance with the Rules.
<b>Support Programs</b>	has the meaning given to it in Section 1.1 of the <i>Partnership Rules</i> , <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.

<b>Support Programs Budget</b>	has the meaning given to it in Section 1.1 of the <i>Partnership Rules</i> , <i>Project Development Rules</i> or <i>Remote Rules</i> , as applicable.
<b>Supporting Resolution</b>	<p>means:</p> <ul style="list-style-type: none"> <li>(a) in respect of a First Nation and Métis Community, a band council resolution or an equivalent resolution that is acceptable to the IESO in its sole and absolute discretion;</li> <li>(b) in respect of a Municipality, a bylaw passed by a Municipality;</li> <li>(c) in respect of a Co-operative, a resolution of the governing board of the Co-operative;</li> <li>(d) in respect of a Legal Entity referenced in Section 1.2 of the <i>Partnership Rules</i>, the <i>Program Development Rules</i> or the <i>Remote Rules</i>, a resolution of the Board of Directors of the relevant corporation (if the Applicant is a corporation), or the general partner of the limited partnership, in its capacity as general partner of the limited partnership (if the Applicant is a limited partnership); or</li> <li>(e) in respect of a Public Sector Entity, a resolution of the board of directors or a letter of support from the Public Sector Entity that is otherwise acceptable to the IESO in its sole and absolute discretion; or</li> <li>(f) in all other instances, as determined to be acceptable in the sole and absolute discretion of the IESO.</li> </ul>
<b>System Operator</b>	means the Independent Electricity System Operator of Ontario established under Part II of the <i>Electricity Act</i> (Ontario) and its successor, acting pursuant to its authority to make, administer and enforce the IESO Market Rules.
<b>Timesheet</b>	means an itemized accounting that identifies the Internal Resource(s), hours worked and cost per hour, if applicable, in respect of an Activity or a Deliverable, that is deemed acceptable by the IESO.
<b>Timestamp</b>	<p>means the official record of the date and time of:</p> <ul style="list-style-type: none"> <li>(a) the original submission of an Application or Proposal, as applicable;</li> <li>(b) the resubmission of an Application or Proposal, as applicable; or</li> <li>(c) the submission by the Applicant of a response to a request for clarification by the IESO in respect of an Application or Proposal, as applicable;</li> </ul> <p>is received by the IESO, whichever date and time is latest.</p>
<b>Transmission Availability Test</b>	has the meaning given to it in the <i>FIT Definitions</i> .
<b>Transmission Mandatory Application Requirements</b>	has the meaning given to it in Section 2.3(d) of the <i>Partnership Rules</i> .

<b>Transmission Mandatory Eligibility Requirements</b>	has the meaning given to it in Section 2.3(c) of the <i>Partnership Rules</i> .
<b>Transmission System</b>	means, (a) for the purposes of Identified Transmission Projects and Remote Projects, a system for conveying Electricity at voltages of more than 50 kilovolts and includes any structures, equipment or other things used for that purpose; and (b) for all other purposes, has the meaning given to it in the <i>FIT Definitions</i> , the <i>LRP RFP</i> or <i>LRP Contract</i> , as applicable.
<b>Transmission System Code</b>	means, (a) for the purposes of Identified Transmission Projects and Remote Projects, the “Transmission System Code” established and approved by the OEB, which, among other things, establishes the obligations of a Transmitter with respect to the services and terms of service to be offered to customers and retailers and provides minimum technical operating standards for the IESO-Controlled Grid; and (b) for all other purposes, has the meaning given to it in the <i>FIT Definitions</i> , the <i>LRP RFP</i> or <i>LRP Contract</i> , as applicable.
<b>Transmitter</b>	means a Person licensed as a “transmitter” by the OEB in connection with a Transmission System.
<b>Website</b>	means <a href="http://www.ieso.ca/epp">http://www.ieso.ca/epp</a> .
<b>Work</b>	means the Activities and/or the Deliverables.
<b>Work Plan</b>	means a description of the Activities that the Applicant proposes to undertake, how the Applicant will undertake such Activities, and specified timelines, scope of work and resources involved in each such Activity.