

# Smart Metering Entity (SME) Licence Order Working Group

Meeting # 6

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June 24<sup>th</sup>, 2016

# Agenda

Time	Agenda Item
9:30am – 9:35am	Review of the Agenda and Meeting Objectives
9:35am – 9:40am	Review and Approval of Minutes from Meeting # 5
9:40am – 9:50am	MDM/R Technical Specifications Update
9:50am – 10:00am	SME Synchronization Testing Update
10:00am – 10:10am	Communication Calendar Update
10:10am – 10:20am	Project Timeline Status Update
10:20am – 10:30am	Meeting Conclusions, Next Meeting Planning

# Review and Approval of Minutes from Meeting # 5

# MDM/R Technical Specifications Update

# Synchronization Code Changes

- The SME and OSP (IBM) are developing the code changes required for the new elements in the synchronization file sets
- The code will include the required validations to ensure that the submitted values are valid as published in the Synchronization Technical Interface Specifications
- The internal SME and OSP testing phase will be performed immediately following the code change completion

# SME Synchronization Testing Update

# SME Synchronization Testing Update

- To establish a baseline for Incremental Synchronization processing times and plan LDCs' transition to full compliance with OEB order 2015-0297, the following test data has been prepared:
  - Incremental Synchronization files with the 4 new elements for three ORGIDs of varying SDP amounts
    - ORGID 1 – approximately 150,000 SDPs
    - ORGID 2 – approximately 300,000 SDPs
    - ORGID 3 – approximately 1,200,000 SDPs
  - An Incremental Synchronization file with all elements (full population)
    - ORGID 4 – approximately 300,000 SDPs

# SME Synchronization Testing Update

- As part of the test plan, the files will be processed in an MDM/R test environment for each ORG at a time .
- Once the test results are analyzed, a second phase would include processing of several files concurrently.
- Processing times will be tracked with the following considerations:
  - From receipt of files in the MDM/R to generation of the IR14 report
  - Synchronization of records prior to generation of the IR06 and IR07 reports
  - Synchronization and generation of the IR06 and IR07 reports



# Communications Calendar Update

# Communications Calendar Update

- On Monday June 13<sup>th</sup>, a webinar session was held to update the broader LDC community on the progress made to date:
  - 77 individuals attended the webinar
  - 39 LDCs participated
  - 1 CIS vendor participated
  - 3 LDC Agents participated
- On Tuesday June 21<sup>st</sup>, a similar update was provided during the open call of the SME Steering Committee meeting. There were 24 participants on the call.

# Communications Calendar Update

Communications Type	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17
Working Group Meetings	✓	✓	✓							
IESO Stakeholder Engagement Website Updates	✓	✓	✓							
IESO Stakeholder Advisory Committee		✓								
IESO Webinars		✓	✓	NEW						
EDA Website / eBlast	✓	✓	✓							
EDA LDC Surveys	✓									
SSC Meetings and LDC Open Calls			✓							
MDM/R Technical Panel Meetings										
GO LIVE Communication										

# Project Timeline Status Update

# Project Timeline – Status Update

Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17
Early meetings with various groups	Working Group Formed and Kick off Meeting	Ongoing Working Group Meetings									
Privacy vendor selection and contract negotiations		Conceptual Re-Identification Risk Determination Analysis Draft report expected by May 31, 2016		SME Assessment of 3 <sup>rd</sup> Party Access Development of draft 3 <sup>rd</sup> Party agreements			SME License Application & 3 <sup>rd</sup> Party Access Plan		Documentation & Training		Go Live
Technical Scoping & Requirements			Development and SME internal testing of the new MDM/R code			New MDM/R code deployed to MDM/R Sandbox environment <b>LDCs' testing</b>		New MDM/R code deployed to MDM/R Production environment with Validation for new SDP Parameters excluding Postal Code			
Regulatory Activities											

# Meeting Conclusions, Next Meeting Planning

# Agreements

- The SME will continue working on a framework for third party access and review it with the Working Group during future meetings.
- A Quick Take will be published by the SME by the end of July that will detail the process and guidelines for submitting I-syncs for the purpose of complying with the order
- A webinar will be scheduled for last week in July to provide the broader LDC community with the latest updates on the project plan and respective activities.