

# SE-113 Stakeholder Session: Retrieving Data

February 6, 2014



- Approach and Timing
- Methods of Retrieving Data
  - Background
  - Proposed Option
- Formats
- Discussion Question
- Feedback
- Next Steps

The stakeholder engagement will focus on three project phases:

**1. Design** (October 2013 – January 2014)

- Stage 1: Viewing/retrieving information (reopened)
- Stage 2: Application of losses and estimation
- Stage 3: Design for viewing/retrieving information

**2. Testing** (Early 2014 – Late 2014)

- Market trial testing strategy TBD

**3. Implementation** (end of 2014)

- In service

- The IESO would like to ensure that data retrieval in the new Oracle LPS system is as efficient and flexible as possible in order to meet the needs of system users.
- A survey posted by the IESO in September sought to determine which features of MV-Web are most useful to users and why.
- Results of the survey suggest that only a few of the reports and viewing features are used regularly.
  - \* See appendix for a summary
- The IESO also met one-on-one with some of the largest users to learn how they use the system and to gather feedback to incorporate into the design of the new system.

- MV-Web requires that users submit a request to pull data from the system.
- The IESO is proposing to instead automatically push the data in report form in the new system, similar to current presentation in the Portal of confidential reports such as settlement statements. The reports could be retrieved by the user at any time.
- The IESO would be able to change the content in the reports based on stakeholder input to ensure the data is presented as effectively as possible.
- Market participants would use their own methods of sorting and viewing the data graphically.

- The IESO intends to continue providing the existing formats (EDI and Text) for all data and reports.
- Additionally, the IESO will look to produce XML formatted reports similar to the EDI.
  - This option was requested by a number of stakeholders.
- More information on possible formats will be shared with the working group as the design of the new system progresses.

- What would be the impact to your systems if data were to be pushed for participant retrieval?
- What would be the impact to your business if the graphical displays were to no longer be available?
- What amount of time would be needed for your organization to make the necessary changes to your systems to ensure you would be able to retrieve required data for your business processes?

Please provide your feedback to [stakeholder.engagement@ieso.ca](mailto:stakeholder.engagement@ieso.ca) by **Thursday, February 13.**

- **February 19:** Webinar on test strategy
- **Q2 (date TBD):** Webinar to review proposed Portal design and discuss the Market Participant Readiness Plan
- **Q3 (date TBD):** Webinar to seek approval of the Market Participant Readiness Plan and discuss the Deployment Plan

Stakeholders will be notified of the webinars through the weekly bulletin and on the SE-113 webpage ([http://www.ieso.ca/imoweb/consult/consult\\_se113.asp](http://www.ieso.ca/imoweb/consult/consult_se113.asp)).

Additional updates and stakeholder sessions may be scheduled as needed.



- There were 12 survey respondents – 3 distributors, 3 service providers and 6 generators.
- All but one of the respondents had individual rather than automated retrieval program accounts.
- The data viewing settings in MV-Web were rarely used, except for the table feature, which “offers a greater level of detail”.
- The selection parameter settings are useful in identifying and filtering data related to exact delivery points, as well as “metering point data type, loss information and total usage in the selected date range”.
- Peak Day and Daily Peaks are the only MV-Web reports that respondents access regularly.