

With a significant portion of the final redesign proposal approved, the IESO has developed an interim process proposal to achieve some of the redesign objectives and to serve as a transition plan to the near-term daily portion of the final redesign. The interim redesign proposal is a combination of the existing outage management process and the final near-term daily process. Changes made to the existing process are limited to the near-term daily process primarily based on the assumption that the interim process would be implemented in Q1 2014 and supported by existing software solutions. Stakeholders provided their support for this assumption in feedback received on a potential transitioning plan from the existing process to the final redesigned process.

The following list provides a summary of the changes being made to the existing process:

- 2-day advance approval becomes a 3-day advance approval with a submission deadline of 5 business days prior to the start of the planned outage
- Introduction of pre-approval requests for outages with low system impact and a submission deadline of 2 business days prior to the start of the planned outage.
- Late submissions (formerly Short Notice) are no longer accepted unless they are urgent or forced
- Introduction of an urgent outage (subset of a forced outage)
- Confirmation of outages no longer applies
- Cancellation costs no longer need to be submitted ahead of time in order to be eligible for compensation in the event of outage revocation or recall.
- Simplified timestamp retention rules when rescheduling an outage after rejection, revocation or recall (as per the final redesign proposal)

An overview of the interim process can be found on the next page.

INTERIM PROCESS



Submission Requirements

- The interim process is mandatory for all planned, pre-approved, urgent and forced outages
- Planned Outages must be submitted by 23:59 EST on the 5th business day prior to the day it is scheduled to start
 - Participants requesting 14 Day Advance Approval for their planned outages must make the request before 23:59 EST on the 21st calendar prior to the start date of the outage.
 - Note – the rest of the rules for the 14 Day Advance Approval process will stay the same.
 - Participants requesting pre-approval for qualified planned outages must make the request before 23:59 EST on the 2nd business day prior to the start date of the outage.
 - A pre-approval criteria will be developed through SE-109 and incorporated into Market Manual 7.3 – Outage Management
 - Manual confirmation of pre-approval will be required (similar to the confirmation process for 14 day Advance Approvals - to be incorporated into Market Manual 7.3 – Outage Management)
 - Late submissions will not be accepted unless they are submitted as *Forced* or *Urgent* outages.
 - Urgent outages are handled by day-ahead operations up to T-1 business/calendar days
 - Forced outages are handled by real-time operations on T=0
- Compensation costs no longer need to be submitted prior to the submission deadlines in order to qualify for a compensation claim in the event of revocation or recall.

IESO Assessment

- By 23:59 EST on the 3rd business day prior to the start of the outage, the IESO shall either:
 - Provide *Advance Approval*
 - Revoke 14 Day *Advance Approval*
 - Outages must be rescheduled within 5 business days in order to preserve timestamp
 - Reject (participants can either cancel or reschedule the outage)
 - Outages must be rescheduled within 5 business days in order to preserve timestamp
 - Rejected outages can only be rescheduled once for the purposes of retaining timestamp
- By 23:59 EST on the business day prior to the start of the pre-approved outage, the IESO shall:
 - Confirm that the pre-approved outage request meets the pre-approved criteria and grant advanced approval if the criteria are met. Otherwise, the request will be rejected. (In the final redesign process, the tool will automatically validate pre-approved outage requests against the criteria and grant advanced approvals.)
 - Advance Approval of a pre-approved outage also implies final approval (no need to request final approval or provide actual start and end times for the outage).

Reporting

- Format and publication as per the existing SSR & SAA reporting process

Outage Priority Sequence

- Forced Outages → Urgent Outages → Timestamp Precedence between all planned outages