

Memorandum

IESO BUSINESS UPDATE

To: Stakeholder Advisory Committee

From: Kim Warren, VP Market & System Operations
and Chief Operating Officer

Date: March 11, 2016

Subject: IESO Business Update – Adequacy Reporting

Information Item

The IESO has invited stakeholders to participate in an engagement effort to help facilitate required changes and enhancements to the delivery and quality of the IESO Adequacy Reporting. The result of this engagement initiative will be an improvement of the way that the IESO communicates information on Ontario's security and adequacy for the broader marketplace, especially participants who depend on this data day-to-day. Manual internal processes will be replaced with consistent and automated publishing, and improved access to information that is relevant to market participants.

When complete, this project will roll-out new reports that reflect better organization of data:

- The Adequacy Report and Zonal Demand Forecast Report will contain adequacy assessments and forecasts of demand
- The Transmission Outage Limits Report and Transmission All-in-Service Limits Report will contain data related to maximum transmission limits and outage limits
- Advisory Notices will now be available by RSS feed and the IESO website

These new reports will replace the:

- System Status Report (SSR)
- Daily and Weekly Security and Adequacy Assessment (SAA)
- Adequacy and Day-Ahead Adequacy Report
- Generator Planned Outage Report

During the engagement, stakeholders from various sectors have been providing important feedback, specifically on the SSR and SAA reports. Stakeholder feedback has resulted in several enhancements to the IESO proposal for the new Adequacy Report, such as the inclusion of both peak and average demand forecasts and keeping a consistent format across all reporting timeframes.

More recently, the IESO hosted a webinar on March 10 to update stakeholders on the project status and specifically how they will receive advisory notices, the transition to the new reports as well as the Market Manual and implementation schedule changes that will be required. The next steps include responding to incoming stakeholder feedback on an ongoing basis, providing the full set of schema files within the scope of this initiative by April 1, conducting a follow-up webinar in early April and hosting a market trial to test the refresh in May with the target of *Go Live* set for June 21, 2016.