

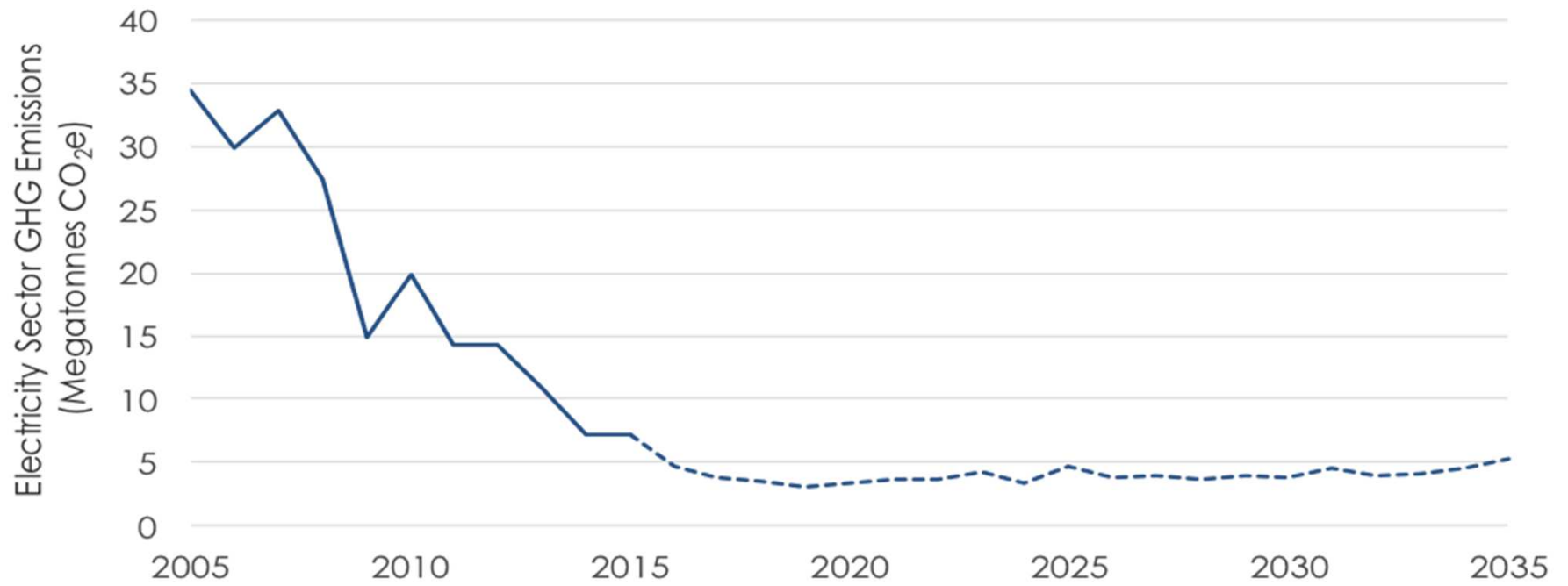
The Influence of Decarbonization on Tomorrows Electricity Market

Perspectives on the Path Forward

2017 IESO Stakeholder Summit



Brookfield



Source: 2016 Ontario Planning Outlook

1

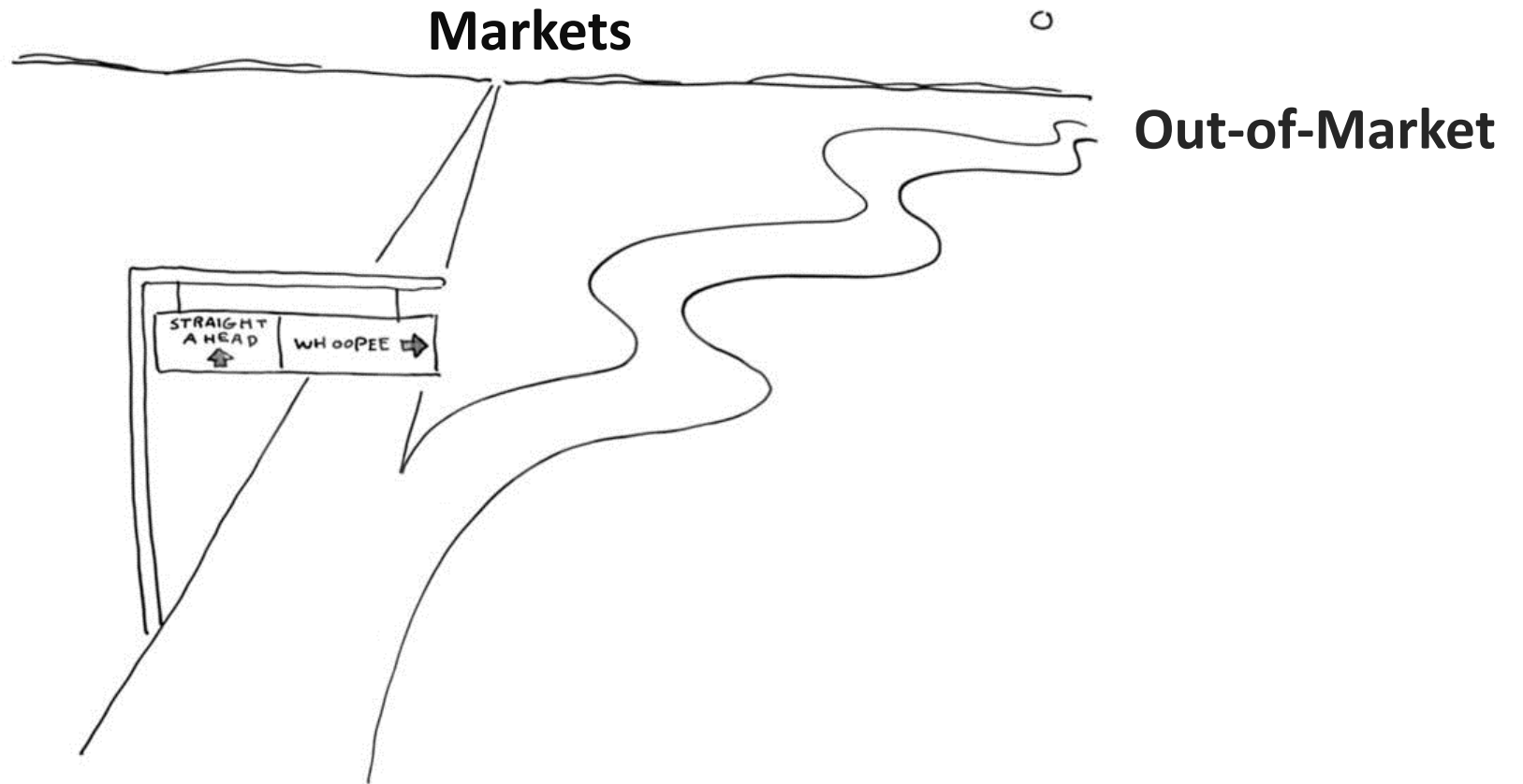
**Administrative FIT
Contracts**

2

**Gas Generating
Infrastructure**

3

**Nuclear
Refurbishments**





Agreement Concerning Electricity

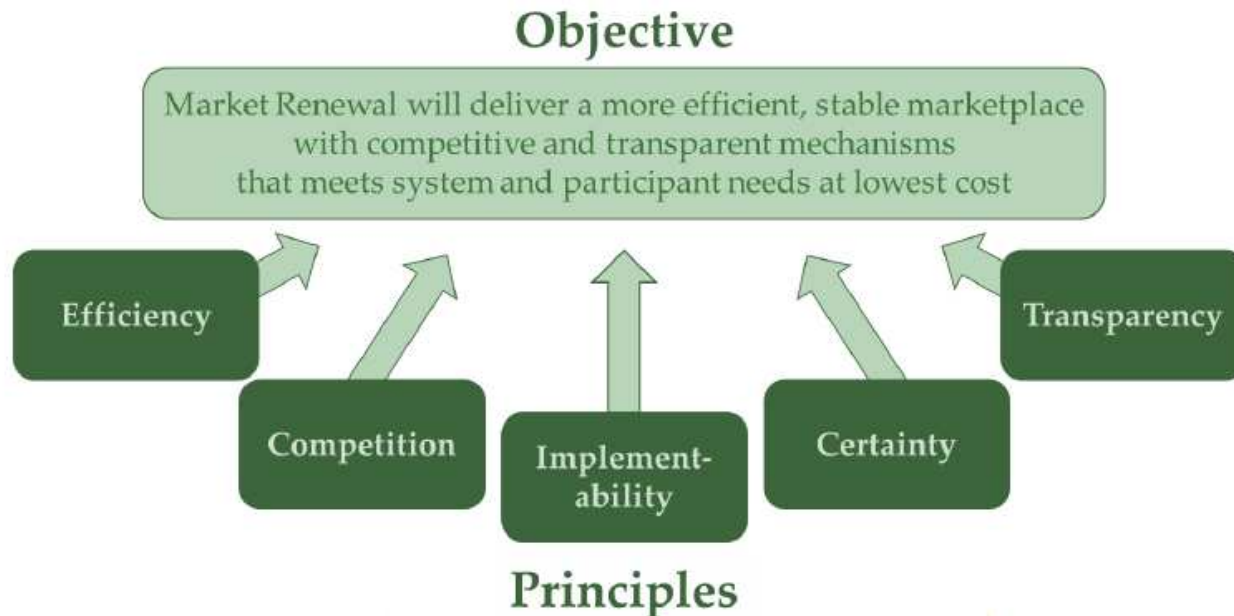
Between the Government of Ontario and the Gouvernement du Québec

October 26, 2016 4:00 P.M.







March 8th, 2017

“We’ve actually signed a couple of agreements with Quebec and both Premier Philippe Couillard and I have said to our officials: ‘Continue to explore opportunities.’ So that’s happening.”

“On December 14th, 2015, the IESO was directed to **discontinue negotiations for New Contracts for NUGs**, while continuing to engage stakeholders, including NUG representatives as relevant, in the IESO’s **development of an Ontario capacity auction, rules and protocol for Ontario-based capacity exports** and to continue to consider NUGs as an option to maintain regional stability”



CAN ONTARIO LEAPFROG THE US?

	United States	Ontario
Legal Authority		
Ratepayer Impact		
Appetite for Market Renewal		

Thank You

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