Active Engagement Initiatives - Update January 2018



Pre-Engagement discussions																								
Stakeholder engagement initiative																								
Engagement complete / outcomes communicated																								
Market rule development – Technical Panel																								
Market Manual development - Baseline Process																								
Implementation / training / tool development																								
	L						20	17											20					
		J	F	M	A	M	J	J	A	S	Ο	N	D	J	F	M	A	M	J	J	A	S	O	N D
Conservation Framework: Mid-Term Review																								
Development of IESO Implementation Plan for 2017 LTEP																								
Indigenous Conservation Programming Report																								
Interchange Enhancements																								
Smart Metering Entity: Third Party Access Implementation Plan																								
Market Renewal: Day-Ahead Market																								
Market Renewal: Enhanced Real-Time Unit Commitment																								
Market Renewal: Capacity Exports																								
Market Renewal: Enabling System Flexibility																								
Market Renewal: Incremental Capacity Auction																								
Market Renewal: Single Schedule Market																								
Advisory Committee Meetings		J	F	M	A	M	J	J	A	S	О	N	D	J	F	M	A	M	J	J	A	S	0	N D
Stakeholder Advisory Committee			1			10			23			29			21			16			22		17	
<u>Technical Panel</u>		10	14	21		16	27		15	26		22		23		6	17	22	26	l	14	25		27

All dates are estimates and subject to change

For more information on these or other engagement activities at the IESO email **engagement@ieso.ca** or visit the IESO Engagement Initiatives website

Conservation Framework: Mid- Term Review	Navigant, the consultant preparing the Conservation Framework Mid-Term Review report, presented their draft report to the Mid-Term Review Advisory Group in early January. Comments on the draft report were invited from Advisory Group members until January 23. A public webinar is scheduled for January 30 to provide an overview of the draft Report for the broader stakeholder community. Final comments on the draft report are due February 13.
Development of IESO Implementation Plan for 2017 LTEP	The IESO launched an engagement to seek input on the development of an Implementation Plan to deliver nine specific initiatives in the 2017 Long-Term Energy Plan. The Implementation Plan is to be submitted to the Minister of Energy by January 31, 2018. The IESO is currently reviewing feedback and will post its response on January 31.
Indigenous Conservation Programming Report	The IESO is seeking input on the development of a draft Report intended to provide options to improve future conservation programming for First Nations communities and Métis in Ontario. A webinar was held on Dec 19 to provide an overview of the feedback received to date from First Nation communities. Additional feedback is requested by January 19. The IESO will respond to feedback by the end of January.
Interchange Enhancements	The Interchange Enhancements project has commenced its staggered implementation approach for three changes within the scope of this initiative. The e-Tag Submission Deadline change from T-30 to T-32 was implemented on September 13, 2017, as part of Baseline 38.0. Introduction of a new e-Tag ID Mandatory Window and Automatic alignment of IESO schedules and e-Tags are scheduled to take effect in March 2018 and tested by participants through market trials in February 2018. The next webinar will be held in February to review a Test Plan for the Market Trial objectives and testing structure.
Smart Metering Entity: Third Party Access Implementation Plan	The IESO launched this engagement initiative to seek input on an implementation plan to provide interested third parties access to the de-identified meter data available in the province's Meter Data Management/Repository (MDM/R). Stakeholder feedback along with the IESO's response to comment on the project plan are available on the engagement webpage. The engagement initiative is informed by input through a stakeholder represented Data Strategy Advisory Council. The next engagement meeting is expected in Q1 2018.
Market Renewal: Day-Ahead Market	The IESO has begun the 'Options and Preliminary Decisions' phase of the engagement. In this phase, the IESO will explore options for the design elements, provide analysis, as appropriate and develop preliminary decisions with stakeholders. Next meeting is scheduled for January 31.

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At a stakeholder meeting in December, the IESO responded to feedback on proposed processes and procedures for market participants interested in an external capacity sale as well as the IESO's role in assessing deliverability and resource adequacy needs. The IESO also presented a proposed process for the completion of congestion studies which will be a prerequisite for those interested in capacity exports. The IESO also provided more detailed information on submission requirements and eligibility for cost guarantees. The next stakeholder meeting is targeted for February 2018.
The IESO held a webinar in December to review and discuss proposed Market Rule and manual changes required to support the proposal to schedule additional 30 minute operating reserve when a flexibility need is identified. The IESO plans to bring proposed Market Rules to the next Technical Panel meeting.
The IESO is currently in the 'Options and Preliminary Decisions' phase of the engagement. In this phase, the IESO will explore options for the design elements, provide analysis, as appropriate and develop preliminary decisions with stakeholders. These meetings will continue to occur on a monthly basis into 2018 to support the development of a High Level Design. The next meeting is scheduled for January 24.
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