

****Category for Questions/Comments:**

Working group members provided feedback on the proposed test strategy
 Questions/Comments are categorized as 'Analysis', 'General', 'Clarification' or 'Recommendation'

Item #	Respondent Name	Question 1: (a) Will your organization require guidance from the IESO to process the data received through the proposed new system to replicate the graphical reports received through MV-WEB? (b) And if so, which MV-WEB reports?	Question 2: What is your preferred format for training?	Question 3: (a) Do you have a business need to retrieve validated or totalized meter data older than 90 days? (b) And if so, how often does this need arise? (c) How quickly do you require the historical information to meet your business needs?	Question 4: What period (older than 90 days) of data would you typically require? For example; 6 month old, 1 year, etc.	Question 5: (a) Do you have a business need to be able to retrieve prior versioned Validated Meter Data Reports? (b) Or do you only require the most current version of the Validated Meter Data Report for a given Trade Day?	Additional Questions/Comments	IESO Response
2	Enersource	Regarding list of MV-WEB reports, we currently us "Peak Day" report. We use this report to retrieve table view of the interval values and their status i.e. (Historical, Edited, etc.). This is the only report/function we use.						The IESO will provide guidance to replicate the Peak Day MV-Web report report
4	Goreway	Not that I am aware of, but it may be worth publishing some short written instructions.	Recorded presentation + written materials.	(a) Not regularly, but we may have an occasional request for data. (b) Probably not often, less than once per year if at all. Turn-around time can be discussed as it comes up.	That is difficult to estimate as I would not expect it to be a frequent request. If we need data at all, it would likely be for a specific set of dates.	Current version is fine.		Your Feedback is appreciated
6	Ontario Financing Authority	No. We do not.	We prefer Web EX	We do not have a business need for data older than 90 days to be readily available for retrieval from your report site. However, if required due to unforeseen circumstances, we may request IESO to retrieve older metering data for our DPs, the period of which could be longer than 1 year.	[see answer to question 3]	For our usual monthly settlement purposes, we download EDI metering data for each trade day of a given month about 1 week after the month end, and then re-download EDI metering data for each trade day of the same month about 3-4 weeks later to check for any subsequent adjustments. So we only require the most current version as at that point in time.		Your feedback is appreciated

Item #	Respondent Name	Question 1: (a) Will your organization require guidance from the IESO to process the data received through the proposed new system to replicate the graphical reports received through MV-WEB? (b) And if so, which MV-WEB reports?	Question 2: What is your preferred format for training?	Question 3: (a) Do you have a business need to retrieve validated or totalized meter data older than 90 days? (b) And if so, how often does this need arise? (c) How quickly do you require the historical information to meet your business needs?	Question 4: What period (older than 90 days) of data would you typically require? For example; 6 month old, 1 year, etc.	Question 5: (a) Do you have a business need to be able to retrieve prior versioned Validated Meter Data Reports? (b) Or do you only require the most current version of the Validated Meter Data Report for a given Trade Day?	Additional Questions/Comments	IESO Response
7	Ontario Power Authority	No, we will not require guidance.	Preferably the training format would be a recorded presentation and/or Web-Ex session.	Yes, periodically we do require meter data older than 90 days. Generally we require the historical information one business day after the request is made.	Our business requirement is to have the ability to retrieve historical meter data from the previous 18 months, consistent with the current availability of meter data from MV- Web.	Generally we only require the most recent validated version.		RE Q3: As noted above, the IESO will develop a process for participants to request and receive data beyond a 90-day period as needed
8	Ontario Power Generation	Yes, please provide guidance of replicating reports like Detailed Profile, Daily Totals, and Statistics Report through the new system.	Training via either Web-Ex or Recorded presentation.	90 days Retention Period meets our requirement.			The following is a summary of our feedback regarding EDI interval data retrieval from IESO private folders: a) EDI interval VMD (Validated Meter Data) and TMD (Totalized Meter Data) data will be posted and retained 90 days in private folders OPG, LMELP, LMLP, UMHEP, etc... b) OPG prefers one common folder of all EDI (VMD+TMD) extracts on behalf of the MPs (market participants) listed at a) c) The EDI postings, should follow the current schedule by 3 TD trading date: TD-4, preliminary_invoice_statement_date_TD, TD-24. d) Provide the ad hoc capability to extract at daily (288 intervals) resolution by TD, VMD, TMD. e) The VMD and TMD posting should avoid duplicate retrievals. That means, unless specific requested, just incremental/modified TDs	RE additional questions: a) Yes, validated and totalized meter data will be posted and retained in EDI format for a 90-day period. b) IESO Reports naming conventions don't permit the publication of all reports in EDI format in one common folder. c,e) Validated meter data for the previous trade date will be published daily. Totalized meter data for the trade date two calendar days prior will be published daily until the final statement for that trade date is issued. d) As noted above, the IESO will develop a process for participants to request and receive data beyond a 90-day period as needed
9	Portlands	No we do not use graphical reports.	Training via recorded presentation and or Web-Ex.	Not on a regular basis. If a need does arise to retrieve older information we would deal with it on an as needed basis.	No perceived need for data older than 90 days.	If the data changes on the Validated Meter Data Reports we would need to see the old and new data to see what the changes are.		Your feedback is appreciated
10	Veridian	No, we can work it out ourselves.	A Web-ex will be good.	No, we do not need data older than 90 days. A question, can older data be requested if ever required?	N/A	No we do not need prior versioned Validated Meter Data Reports. We only require the current version.		RE Q3: Yes an older version can be made available.