

## **IESO Stakeholder Engagement**

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**From:** IESO Stakeholder Engagement  
**Sent:** August 27, 2015 4:30 PM  
**To:** IESO Stakeholder Engagement  
**Subject:** Follow-up from Participant Training Webinar for MDM/MDD Systems

Hello,

Thank you for participating in the Meter Data Management and Meter Data Distribution (MDM/MDD) August 18 participant training webinar. The presentation can be found at <http://www.ieso.ca/Pages/Participate/Stakeholder-Engagement/SE-113.aspx>.

The IESO received follow up questions seeking clarification on some of the points discussed in the presentation. The questions and accompanying answers can be found at the bottom of this email. Please don't hesitate to follow up with the project team for further clarification by contacting [customer.relations@ieso.ca](mailto:customer.relations@ieso.ca).

Thank you very much,

IESO Stakeholder Engagement

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This is being sent to those who participated in the Participant Training Webinar on the new MDD system on August 18.

### **Frequently Asked Questions on MDM/MDD System Preparations**

#### **Q. Will my settlement statements and invoices be affected by the implementation of the new MDD system?**

A. No. Publications that market participants currently receive on their private Reports site, including settlement statements and invoices, will not be affected by the new MDD system.

#### **Q. I have granted system access in Online IESO to a colleague and added them as a Revenue Meter Data contact. How long will it take for the changes to come into effect?**

A. System access requests can take up to five business days to be processed. Requests for adding contact roles take one business day to come into effect.

#### **Q. I am a Revenue Metering Data Contact. What do I need to do?**

A. A Revenue Metering Data Contact must set up the Meter Data Report Profile(s) in Online IESO. These profiles will allow users to customize what meter data they will receive for their organization. For instructions, see the following guide: <http://www.ieso.ca/documents/training/quicktakes/QT-Report Profiles and Details.pdf>.

**Q. My organization is both a metered market participant (MMP) and a metering service provider (MSP). Do I need to assign a Revenue Metering Data Contact for each participation type?**

A. If one organization has both participations (MMP and MSP), at least one Revenue Metering Data contact needs to be set up for the organization. If an organization is registered separately, once as the MMP and under another participant ID as a MSP, at least one Revenue Metering Data contact needs to be set up for the MMP organization and at least one Revenue Metering Data contact for the MSP organization.

**Q. I've finished setting my Meter Data Report Profile. How do I confirm whether the changes have been made?**

You will not receive a confirmation email after saving your meter data report profile. The easiest way to check if your meter data profile was saved is to go back in the Meter Data Report Profile screen and check if the profile displayed on the screen matches your settings.

**Q. Who will be able to retrieve revenue meter data in the new system?**

A. Only Revenue Metering Data contacts can retrieve meter data reports for an organization. They are also the only type of contact that can configure a meter data report profile and request an ad-hoc report.

**Q. When would a Meter Data Associate role be necessary?**

A. In the new MDD, the MV-Web "Association" role will be replaced with a new Meter Data Associate (MDA) relationship at a Delivery Point. The MDA participation allows metered market participants (MMP/MMPT) to assign access to their Energy/Transmission Delivery Point data to another organization that is registered with the IESO. Users that currently do not have an existing, active MV-Web "Association" role do not need to do anything with regards to the MDA participation. In the future, if another Meter Market Participant (MMP/MMPT) would need to assign your organization access to their Energy/transmission Delivery Point data, then the MMP/MMPT will be required to submit requests to IESO for creating MDA relationships using modified Form 1300 (for energy Delivery Points) and Form 1304 (for transmission Delivery Points).

**Q. Should my MSP be considered to be a meter data associate? If so, as an MSP, do they set this up or do I need to process the steps to have them set up?**

A. If the MSP is already assigned as an MSP to your Delivery Points, the MSP will have access to the data (via the MSP meter data report profile) without a need to assign a new MDA.

**Q. Will a Meter Data Associate be able to view all of my organization's meter data?**

A. No. A Meter Data Associate will be able to view only the meter data related to the Delivery Points for which they were assigned as a MDA.

**Q. When setting up a Meter Data Report Profile, do LDCs need to create a metered market participant, LDC profile or both?**

All LDCs should set up a metered market participant profile. The LDC profile is only for those who have an embedded market participant in their service territory – in other words, a customer that is connected to their distribution network but is a participant in the IESO-administered markets.

**Q. Will machine accounts for MV-Web be automatically transferred into the new system?**

A. Yes. The IESO migrated all existing API accounts from MV-Web to the new IESO Reports Site as of August 24, 2015. This will grant your API automatic access to the IESO Reports Site however, your API may still require to be configured by your IT specialists to retrieve your specific meter data reports. Here is the link to the IESO Reports API guide [http://www.ieso.ca/Documents/consult/rsr/RSR-20150413-IESO\\_Reports\\_API\\_Guide.pdf](http://www.ieso.ca/Documents/consult/rsr/RSR-20150413-IESO_Reports_API_Guide.pdf).

**Q. At what file path location will we retrieve EDI files in the new system after the conversion? I understood that it would be inside reports2.ieso.ca, but there must be a folder inside of that location.**

A. Appendix A of the MDD go-live training webinar provides details about the meter data reports will be published to the IESO Reports Site, including document identifiers, naming and versioning. It can be found at <http://www.ieso.ca/Documents/consult/se113/SE113-20150818-Presentation.pdf>.

**Q. In the reports folders, there are files that contain the \_V1, \_V2 \_V3 at the end of the filenames. Are filenames without the “\_V\*” at the end considered “current” or “most recent version”?**

A. That is correct, the file with no version number always links to the most recent version of the report, also called the ‘global link’.

**Q. What is the timing of the MDD deployment? More specifically, when is the last date/time that participants will submit requests to MV-WEB and what date/time you plan to activate <https://reports2.ieso.ca/private> and publish the EDI reports?**

A. The cut over to the new MDM/MDD system is scheduled to be completed in the afternoon on August 30, 2015. Data availability in MV-Web and new MDM/MDD was presented to participants at the August 18th MDD/MDM go-live webinar (see slides 41-44; <http://www.ieso.ca/Documents/consult/se113/SE113-20150818-Presentation.pdf>).

**Q. If the endpoint URLs or downloadable points for the API or machine accounts will change for the existing daily meter data report or remain the same on or after August 30, 2015? If it does change, where is the relevant technical information that lists out the endpoint URLs on the Portal?**

A. Please consult our IESO guide published at: [http://www.ieso.ca/Documents/consult/rsr/RSR-20150413-IESO\\_Reports\\_API\\_Guide.pdf](http://www.ieso.ca/Documents/consult/rsr/RSR-20150413-IESO_Reports_API_Guide.pdf) and let us know if you have any further questions.

**Q. What profile configuration will provide data that I can use for verifying settlement statements and invoices?**

A. The following Meter Data Report Profile settings will publish settlement ready metering data which is the data used for wholesale energy market settlements. These profile settings will publish totalized data at the Delivery Point level with losses applied (report TMD-WL):

- Meter Data Report Profile - MMP or MMPT
- Revenue Meter Data Type - Totalized Delivery Point Data with Losses

**Q. If I create a meter data report profile to receive Totalized Delivery Point Data With Losses and Totalized Summary Point With Losses, how will the data published to the IESO Reports Site? Would I see a TMD file for Delivery Point data and another TMD file for Summary point data?**

A. Totalized Delivery, Summary and Meter point data will be separated into two reports by loss type. 'With loss' data from all chosen data points will be in one report and 'without losses' data from all chosen data points will be in another. The 'with losses' and 'without losses' report file names will contain 'TMD-WL' and 'TMD-WOL' respectively.