

Memorandum



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To: Markets Committee

Presenter: Michael Lyle, Vice President, Legal Resources and Corporate Governance
Chair, IESO Technical Panel

Date: October 19, 2021

Re: Clarifications to the Market Rules (Omnibus 2021)

Purpose of Item: Recommendation for Approval to the Board

Executive Summary:

The IESO is seeking a decision from the IESO Board on proposed market rule amendments that will correct for issues identified in the market rules such as inconsistent formatting, grammatical errors and typos that are not expected to change market participant obligations. The Technical Panel unanimously recommended this proposal to the IESO Board for consideration.

Significant Issues, Risks and Opportunities:

Stakeholders did not comment on these amendments during the consultation phase.

Four Technical Panel members provided suggestions on these proposals, and these suggestions were integrated where appropriate.

Background:

The proposed market rule amendments will correct issues identified in the market rules, and is a part of the IESO's annual clean-up of such issues. Proposal R00 follows past omnibus proposals containing only minor amendments, defined in the market rules as amendments to "correct a typographical or grammatical error, or to effect a change of a non-material procedural nature". Proposal R01 extends treatment of dispatchable loads for the recovery of CMSC to dispatchable electricity storage. Proposal R02 amends the

rules around demand forecasting to reflect the current methodology employed. Proposal R03 corrects references to the defined terms Active and Reactive power references. Proposal R04 aligns IESO nomenclature related to protection systems with that used by the North American Electric Reliability Corporation (NERC). Proposals R01 and R02 are considered non-minor, however do not change market participant obligations.

Next Steps / Implementation:

I recommend that the Board accept the unanimous vote and recommendation of the Technical Panel to approve market rule amendment MR-00449 R00-R04: Clarifications to the Market Rules (Omnibus 2021) with an effective date of December 1, 2021.

Requested Committee Resolution:

CONCERNING MR-00449-R00-R04: Clarifications to the Market Rules (Omnibus 2021) which is an annual package of amendments to correct for identified issues in the market rules, to eliminate obsolete provisions, and make minor revisions where necessary.

WHEREAS the IESO engaged with Technical Panel and incorporated their suggestions into the proposals;

WHEREAS the Technical Panel voted unanimously to recommend MR-00449-R00-R04 for approval by the IESO Board;

NOW THEREFORE the Markets Committee of the IESO Board recommends MR-00449-R00-R04 to the IESO Board for approval, to come into effect on December 1, 2021.

Cc. IESO Records

Encls.

- a. Market Rule Amendment Proposal forms
 - MR-00449-R00
 - MR-00449-R01
 - MR-00449-R02
 - MR-00449-R03
 - MR-00449-R04
- b. Technical Panel materials
 - Memo to Technical Panel from IESO staff dated September 28, 2021
 - TP member rationale dated October 5, 2021
- c. Summary of Stakeholder and Technical Panel comments
- d. Consumer Impact Assessment
- e. Draft Board Resolution