

This page sets out the instructions for completing the Prescribed Form – Proponent Information, Declarations and Workbook.

All capitalized terms used in these instructions and the Prescribed Form – Proponent Information, Declarations and Workbook, unless otherwise stated, have the meanings ascribed to them in the LT1 RFP.

INSTRUCTIONS APPLICABLE TO ALL PRESCRIBED FORMS:

- a. The first page of a Prescribed Form should be marked with the name of the Long-Term Reliability Project that is the subject of the Proposal.
- b. This instruction page is not required to be submitted as part of the completed Prescribed Form.
- c. The Prescribed Form is required to be submitted electronically via email to the IESO at LT.RFP@ieso.ca.
- d. Information provided in each Prescribed Form should be consistent with the information provided in the Proposal.
- e. Where the Prescribed Form has multiple pages, the pages of the Prescribed Form should be kept together in the Proposal in sequential order.
- f. Where a blank field for a section/page reference is provided in a Prescribed Form, enter the section/page reference of the Proposal where the substantiating evidence for that particular item can be found.
- g. Apart from the completion of any blanks, drop down lists, check boxes or similar uncompleted information in a Prescribed Form, no amendments may be made to the wording of a Prescribed Form.
- h. Each Prescribed Form must be completed in its entirety. Fields marked <if applicable> must be completed if applicable to the Proposal. If not applicable, they should be marked "Not Applicable".
- i. If a signature is required for a Prescribed Form, the Prescribed Form must be signed by a person with authority to bind the Proponent. The Prescribed Form may be printed, signed and scanned, or may be signed digitally through Adobe (Digital ID, or Fill and Sign), Apple Preview or DocuSign.
- j. With the exception of this instruction page, instructions within a Prescribed Form will be enclosed in brackets.

INSTRUCTIONS SPECIFIC TO THIS PRESCRIBED FORM:

- k. The Workbook constitutes a part of this Prescribed Form – Proponent Information, Declarations and Workbook.

- I. The Workbook must be completed in Microsoft Excel format.
- m. This Workbook consists of four (4) worksheets, entitled "Proponent Information", "Project Information", "Rated Criteria", and "Checklist". A Proposal must include the "Proponent Information", "Project Information", and "Rated Criteria" worksheets, completed in full. Substantiating evidence should be directly referenced in the appropriate blank field in the Workbook. Worksheet 4 of the Workbook "Checklist" is an organizational guide to assist Proponents in ensuring all required components of a Proposal are completed and delivered in accordance with the requirements of the LT1 RFP. Submission of the "Checklist" worksheet is not required as part of Proposal submission.
- n. All fields in the Workbook should be completed, as applicable.

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Capitalized terms not defined herein have the meanings ascribed to them in the LT1 RFP.

Section 1 – Information of the Proponent and the Long-Term Reliability Project

a.	Unique Project ID of the Long-Term Reliability Project: <i><insert Unique Project ID></i>	
b.	Name of the Proponent: <i><insert legal name of the Proponent></i>	
c.	Name of the Long-Term Reliability Project: <i><insert name of the Long-Term Reliability Project></i>	

Section 2 – Confirmation of Mandatory Requirements (Section 4.2 of the LT1 RFP)

The Proponent declares that:

Note: Please check the boxes for confirmation.

<p>The Proponent is a single Person and is not an unincorporated joint venture of multiple Persons.</p>
<p>The Proponent is: <i>(Note: Proponents must check one of the following boxes.)</i></p> <p>(A) a Qualified Applicant under the LT1 RFQ for either Large-Scale LT1 Projects or Small-Scale LT1 Projects for the Expedited Process;</p> <p>OR</p> <p>(B) a Person Controlled by a Qualified Applicant;</p> <p>OR</p> <p>(C) an Eligible Expansion Counterparty.</p>
<p><i>(Note: Proponents must check one of the following boxes.)</i></p> <p>Where the Proponent has selected (A) or (B) above (i.e., Proposals other than those on behalf of Eligible Expansion Counterparties), as of the Proposal Submission Deadline: (i) the information submitted in respect of the Designated Team Members of the Qualified Applicant under the LT1 RFQ is true or accurate; and (ii) the Control Group Member(s) of the Qualified Applicant in respect of which the Qualified Applicant met the applicable Entity Development Experience Threshold evaluated under the LT1 RFQ have not changed.</p>

OR

Where the Proponent has selected (A) or (B) above (i.e., Proposals other than those on behalf of Eligible Expansion Counterparties), as of the Proposal Submission Deadline: (i) the information submitted in respect of the Designated Team Members of the Qualified Applicant under the LT1 RFQ is no longer true or accurate; or (ii) the Control Group Member(s) of the Qualified Applicant in respect of which the Qualified Applicant met the applicable Entity Development Experience Threshold evaluated under the LT1 RFQ has changed, the Proponent has submitted the Prescribed Form: Notice of Change.

OR

Not applicable as the Proposal is on behalf of an Eligible Expansion Counterparty.

The Project Site is:

(Note: Proponents must check one of the following boxes.)

proposed to be located in whole or in part on Indigenous Lands and the Proposal includes an Indigenous Support Confirmation in accordance with Section 2.1(d)(iii) of the LT1 RFP.

OR

is not located in whole or in part on Indigenous Lands.

The Long-Term Reliability Project has received a Deliverability Test result from the IESO of either "Deliverable" or "Deliverable but Competing" with respect to a capacity that is not in excess of the Maximum Contract Capacity, and a copy of the Deliverability Test result is attached in Exhibit B.

The proposed Maximum Contract Capacity and the information in relation to the Connection Point in respect of the Long-Term Reliability Project is consistent with that which is reflected in the results of the Deliverability Test (and in respect of Maximum Contract Capacity, the Maximum Contract Capacity is not in excess of the maximum summer and winter continuous net output (MW) values assessed and documented in the Deliverability Test results) and the Nameplate Capacity of the Long-Term Reliability Project, expressed in MW, is not in excess of the total nameplate MVA rating or, in the case of an Eligible Expansion, incremental nameplate MVA capacity, of the equipment that is proposed to be connected in respect of the Long-Term Reliability Project as assessed and documented in the Deliverability Test results in accordance with the requirements of Section 2.1(e)(iii) of the LT1 RFP.

There is a Project Website for the Long-Term Reliability Project that incorporates a Community and Indigenous Engagement Plan and a notice of public meeting in accordance with the requirements of Section 2.1(f) of the LT1 RFP.

The Proposal is for a Long-Term Reliability Project which can:

(i) be categorized as a Large-Scale LT1 Project or a Small-Scale LT1 Project;

(ii) be registered as a *registered facility* under the Market Rules and that is not a *variable generation* resource, or a *self-scheduling generation facility*; and

(iii) can deliver a continuous amount of Electricity on a dispatchable basis to a connection point on a Distribution System or Transmission System for at least four (4) consecutive hours in the case of Electricity Storage Facilities or eight (8) consecutive hours in the case of Non-Electricity Storage Facilities during Qualifying Hours.

Only one Proposal has been submitted in respect of the aforementioned Long-Term Reliability Project.

No more than ten (10) Proposals have been submitted in total by: (A) any single Qualified Applicant; or (B) Persons Controlled by such Qualified Applicant; or (C) any single Qualified Applicant together with Persons Controlled by such Qualified Applicant.

The Proponent is either:
(*Note: Proponents must check one of the following boxes.*)

the registered owner of the Project Site; or

has submitted the requisite confirmation letter addressed to the IESO from the registered owner of the Project Site as set out in the Prescribed Form – Access Rights Declaration, stating to the IESO unconditionally that the Proponent has the contractual right to acquire the Project Site or that the Proponent has the contractual right to build, operate and maintain the Long-Term Reliability Project on the Project Site.

The Long-Term Reliability Project:
(*Note: Proponents must check one of the following boxes and fill in the date (if applicable).*)

is the subject of a Connection Impact Assessment with an LDC and the LDC reference number is _____.

OR

is not the subject of a Connection Impact Assessment with an LDC.

Section 3 – Workbook

Proponent has completed the Workbook, which is deemed to be attached as Exhibit A.

Section 4 – Additional Representations, Warranties and Acknowledgements

1. The Proponent confirms that the Proposal is complete in every respect and in compliance with the LT1 RFP.
2. The Proponent confirms that only one Proposal has been submitted in respect of the Long-Term Reliability Project described in this Prescribed Form – Proponent Information, Declarations and Workbook.
3. The Proponent represents and warrants that the Prescribed Form – Access Rights Declaration has been submitted for the same location described above in Section 3 of this Prescribed Form – Proponent Information, Declarations and Workbook.
4. The Proponent acknowledges that any amendments made to the Prescribed Forms, whether on the face of such forms or contained elsewhere in its Proposal, may result in the rejection of its Proposal or otherwise may be taken into consideration in the evaluation of the Proposal.
5. The Proponent has only engaged in communications for the Permitted Purposes and has not engaged in any communications for the Excluded Purposes.
6. The Proponent confirms the receipt of all of the Addenda issued by the IESO (if any).
7. The Proponent confirms that neither it, nor any Persons involved in the preparation of its Proposal and/or required by the Proponent to successfully implement its Proposal and comply with the LT1 Contract, has engaged in any activity or communication that would constitute a Conflict of Interest or has engaged in any activity or communication that results in collusion or a violation of any of the civil or criminal code provisions of the *Competition Act* (Canada).
8. The Proponent acknowledges that if its Proposal does not comply with the requirements set out in the LT1 RFP, the IESO may, without liability, cost or penalty, reject its Proposal and not give any further consideration to its Proposal.
9. The Proponent acknowledges that the IESO has reserved unto itself all of the rights specified in Section 5.10 of the LT1 RFP and that these reserved rights are in addition to any other express rights or any of the other rights implied in the circumstances of Section 5.7 of the LT1 RFP.

I hereby confirm that I am an individual with the authority to bind the Proponent and that, if applicable, by signing this form using electronic signature, I agree to the content, terms and conditions set out in the document on behalf of the Proponent.



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**Prescribed Form - Proponent Information,
Declarations and Workbook**
LT.RFP@ieso.ca

LT1PF-PI200

PROPONENT NAME: _____

Per: _____

Print Name:

Print Title:

(I have authority to bind the Proponent)

Date Signed:

EXHIBIT A

WORKBOOK

Note: The completed Workbook in Microsoft Excel format will be deemed to be attached as this Exhibit A.

EXHIBIT B

DELIVERABILITY TEST RESULT

Note: Attach a copy of the Deliverability Test result.